

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #03-14

WISCONSIN STATE STUDENT FINANCIAL AID DATA FOR 2001-02

The series of exhibits in this Board Report present 2001-02 academic year need based and non-need based student financial aid information for Wisconsin resident undergraduates. The colleges and universities within the four different Wisconsin Higher Education Sectors provided the majority of the information reflected in these exhibits. The four sectors of colleges and universities include the Independent Colleges and Universities, the Tribal Colleges, the University of Wisconsin System, and the Wisconsin Technical College System. The first grouping of exhibits reflects all students from all sectors who receive need based assistance. The second, third, fourth and fifth groupings show the same information as the first except that each is specific to a sector of schools. The last two groupings incorporate the non-need based assistance received by students who also receive need based assistance.

EXHIBITS A – H (Need Based Assistance - All Sectors)

These exhibits show the number of student financial aid recipients, total cost of education, total expected family contribution, total aid received by type and source along with total unmet need. The total dollars of expected family contribution rose (9.0%) from the prior year, as did the cost of education (8.8%). Total need-based financial aid increased by 9.4%, following an increase of 3.8% last year. The total number of awards increased 4.6% in 2001-02. The average award increased slightly, \$2,005 in 2001-02 compared to \$1,915 in 2000-01. While the percentage increase in need-based financial aid was 9.4%, total unmet need still increased by 7.4% in 2001-02 compared to 2000-01. This increase in unmet need was due to the cost of education rising at a rate faster than the expected family contribution and while the dollars of need based aid increased, it did not keep pace with the increase in financial need. This is the fourth year that the WISSIS data has been collected using a re-definition of need-based and non-need-based aid. Beginning with the 1998-99 report, most Institutional, Private and Other Assistance were excluded from the need-based informational sections and are now included in the non-need based informational sections. This change was implemented to better understand the sources of support that financed the total cost of education. Additional clarification continued to be done in defining need-based vs. non-need-based financial aid on the 2001-02 WISSIS data collection tool. Reliance on loans continues to be a concern since in 2001-02 loans accounted for 43.2% of all need-based aid. This percentage is a decline over 2000-01 and may directly relate to an increase in grants awarded. However, we continue to point out, that the use of non-need-based loans is increasing and overall loan debt continues to rise. In addition, there are sources of student debt (i.e. credit cards) that are not tracked by HEAB. In terms of need based aid sources, state funded assistance decreased in terms of the portion of need it met (1.9%) while federally funded aid essentially remained constant (71.7% in 2001-02 compared to 70.9% in 2000-01). The decrease in state funding was primarily due to the late passage of the budget in 2001-02. This caused the carry forward of funds in some programs. The primary source of assistance in 2001-02 was, as it has been in the past, federally funded aid.

EXHIBITS I – L (Need Based Assistance - Independent Colleges and Universities)

The Independent College and University data for 2001-02 in some areas reflects the same trends when compared to the previous year. The number of awards stayed relatively the same. The cost of education increased by 5.8%. The expected family contribution increased by 10.2%. The total amount of need based aid increased by 10.2%. Unmet need decreased by 15.0%. This is due to both the increase in the expected family contribution and the increase in need based assistance exceeding the increase in the cost of education. The primary type of assistance continues to come in the form of grant assistance for students attending Independent Colleges and Universities. The majority of assistance is funded by the federal government, but to a much lesser extent compared to all other sectors.

EXHIBITS M - P (Need Based Assistance - Tribal Colleges)

The number of awards increased by 16.4%. The cost of education increased by 24.3%. The expected family contribution increased by 50.0%. The total amount of need based aid increased by 28.6%. Unmet need decreased by 7.4%. This is due to both the increase in the expected family contribution and the increase in need based assistance exceeding the increase in the cost of education. The primary type of assistance continues to come in the form of grant assistance. State funded need based aid makes up 29.3% of all need based aid available to Tribal Colleges. This is two to three times as much as in the other sectors.

EXHIBITS Q - T (Need Based Assistance - University of Wisconsin System)

The number of awards increased by 3.2%. The average cost of education increased by 8.0% and expected family contribution increased by 9.3% for students attending schools within the University of Wisconsin System in 2001-02. The overall total of need based aid increased 7.0%. Financial unmet need increased by 8.3% in 2001-02 compared to 2000-01. This is due to both the increase in the expected family contribution and the increase in need based assistance not keeping pace with the increase in the cost of education. There was a decrease in the use of loans, which may be related to the increase in grant aid. The great majority of funds in 2001-02 continued to come from loan sources and from programs funded by the federal government.

EXHIBITS U - X (Need Based Assistance - Wisconsin Technical College System)

The number of awards increased (10.0%) within the Wisconsin Technical College System. The applicant pool dramatically increased in 2001-02. The cost of education increased (14.5%) and expected family contribution increased (5.8%). Total need based assistance increased (13.8%) and total unmet need increased (22.8%). The increase in unmet need is due to both the increase in the expected family contribution and the increase in need based assistance not keeping pace with the increase in the cost of education. The percentage of grant aid as part of the total increased and continued to be the primary funding source type. The great majority of aid awarded to students attending Wisconsin Technical Colleges was federally funded.

EXHIBITS Y - CC (Non Need Based Assistance – All Sectors Combined)

This section identifies the non-need-based assistance received by the students reported in the previous sections of this report. The first page combines all four sectors. The following four pages show a breakdown by sector. As noted earlier, this is the fourth year of redefining need-based and non-need-based aid. The number of awards decreased (9.5%) and the total amount of non-need-based aid awarded increased by 11.6%. The average award increased by 17.1%.

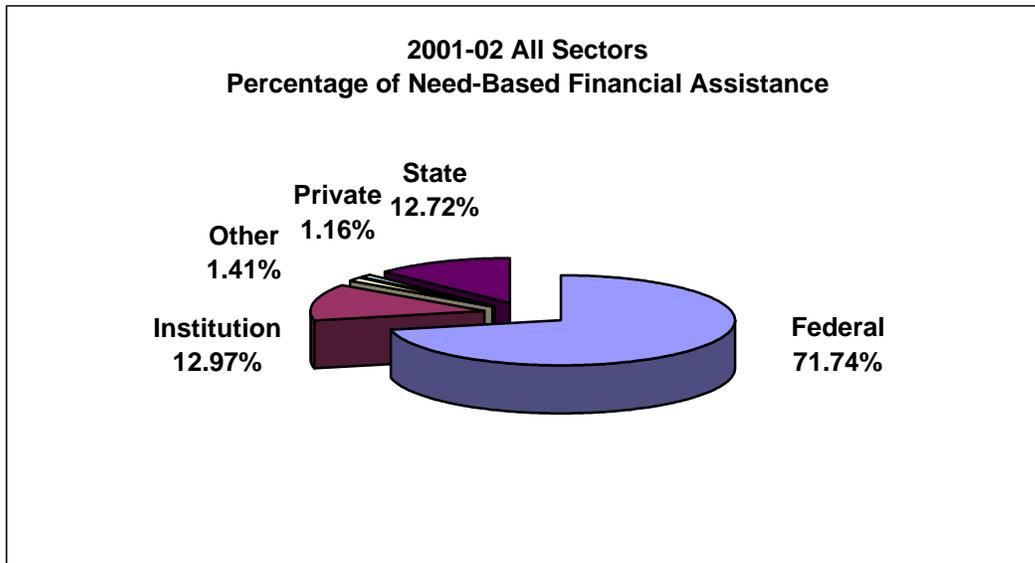
EXHIBITS DD – EE (Need Based and Non Need Based Assistance Combined – All Sectors)

This section combines both the need based and the non-need based assistance information. How students finance the total cost of education is provided as is the source and type of need based and non-need based assistance. The majority of the cost of education is met by assistance that is based on financial need. Note that the total cost of education met by unknown sources fell from 6.2% in 2000-01 to 5.5% in 2001-02. This is down from 11.0% in 1997-98 and continues to be a trend. The majority of need based and non-need based assistance combined is funded by federal loan assistance.

**2001-02
ALL SECTORS
Independent Colleges & Universities, Tribal Colleges, UW System, WTC System
Need-Based Financial Assistance**

Number of Students Receiving Need-Based Financial Assistance	92,735
Total Cost of Education	\$1,117,954,475
- Expected Family Contribution (EFC)	- \$387,348,258
= Total Need	\$730,606,217
Total Need	\$730,606,217
- Total Need-Based Assistance	- \$488,505,361
= Total Unmet Need	\$242,100,856

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	166,332	\$350,469,451	\$2,107	71.74%
Total Institutional Assistance	13,268	\$63,336,616	\$4,774	12.97%
Total Other Assistance	3,856	\$6,889,911	\$1,787	1.41%
Total Private Assistance	3,621	\$5,688,634	\$1,571	1.16%
Total State Assistance	56,593	\$62,120,749	\$1,098	12.72%
Total Need-Based Assistance	243,670	\$488,505,361	\$2,005	100.00%



Data Provided by the University of Wisconsin System Administration, each Independent College or University, each Tribal College, and the Wisconsin Technical College System Board

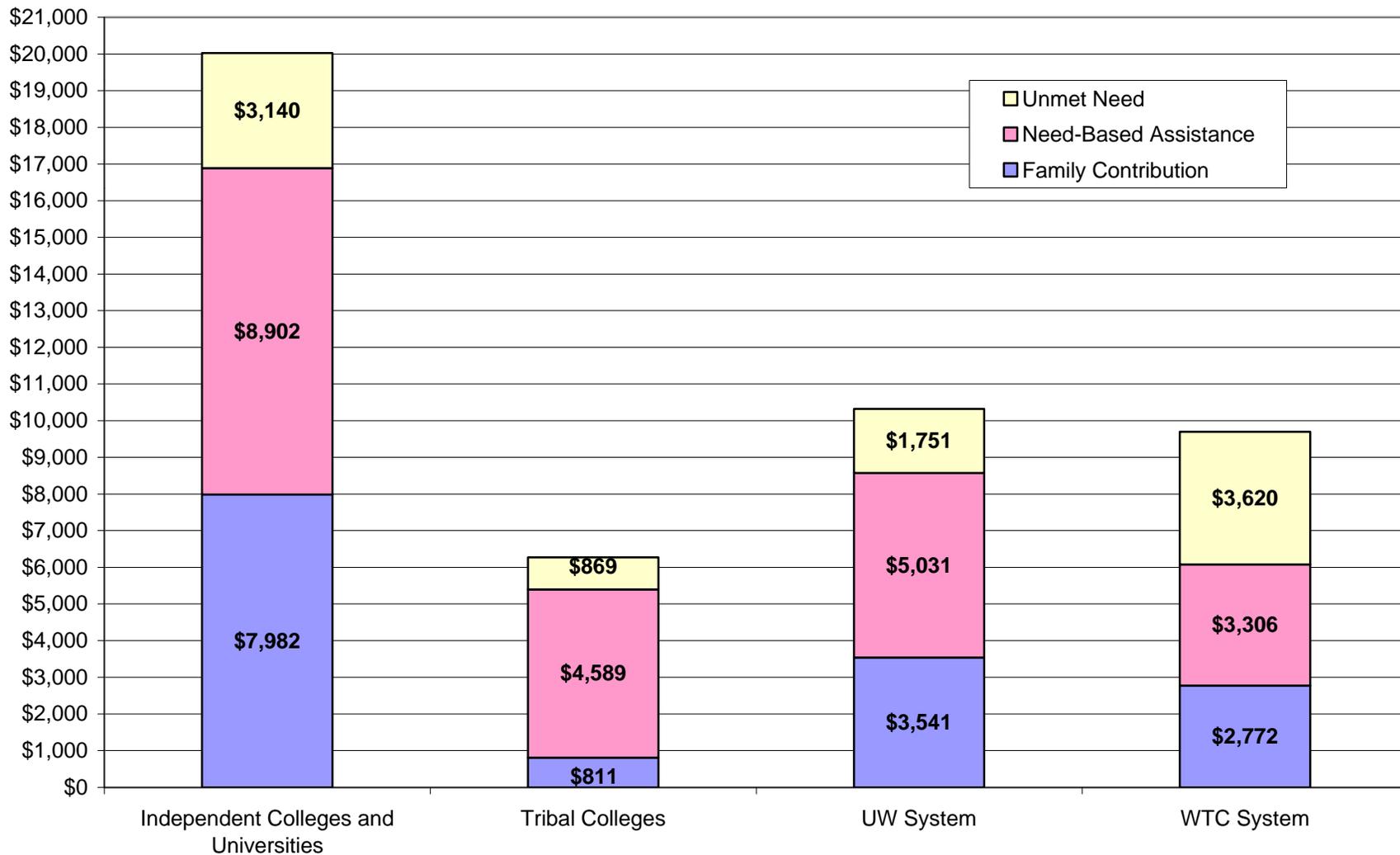
**2001-02
ALL SECTORS**

**Independent Colleges & Universities, Tribal Colleges, UW System, WTC System
Breakdown of Need-Based Financial Assistance Spent**

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	11,843	\$14,678,384	\$1,239	3.00%
Federal Work Study	11,843	\$14,678,384	\$1,239	3.00%
Grants	72,642	\$126,766,735	\$1,745	25.95%
Bureau of Indian Affairs Grants	1,084	\$3,416,705	\$3,152	0.70%
Pell Grants	50,259	\$107,841,880	\$2,146	22.08%
Supplemental Educational Opportunity Grants	21,299	\$15,508,150	\$728	3.17%
Loans	81,847	\$209,024,332	\$2,554	42.79%
Perkins Loans	14,139	\$24,891,801	\$1,761	5.10%
Stafford Loans	67,708	\$184,132,531	\$2,720	37.69%
Total Federal Assistance	166,332	\$350,469,451	\$2,107	71.74%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	311	\$277,093	\$891	0.06%
Grants	12,008	\$60,895,619	\$5,071	12.47%
Loans	949	\$2,163,904	\$2,280	0.44%
Total Institutional Assistance	13,268	\$63,336,616	\$4,774	12.97%
Other Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Other Assistance	3,856	\$6,889,911	\$1,787	1.41%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Privately Funded Grants or Scholarships	3,621	\$5,688,634	\$1,571	1.16%
Total Private Assistance	3,621	\$5,688,634	\$1,571	1.16%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Hearing & Visually Handicapped Student Grant	66	\$103,449	\$1,567	0.02%
Indian Student Assistance Grant	818	\$748,575	\$915	0.15%
Minority Undergraduate Retention Grant	622	\$720,542	\$1,158	0.15%
Talent Incentive Program Grant	4,313	\$5,468,556	\$1,268	1.12%
Wisconsin Higher Education Grant	39,685	\$33,937,780	\$855	6.95%
Wisconsin Tuition Grant	11,089	\$21,141,847	\$1,907	4.33%
Total State Assistance	56,593	\$62,120,749	\$1,098	12.72%
TOTAL NEED-BASED ASSISTANCE	243,670	\$488,505,361	\$2,005	100.00%

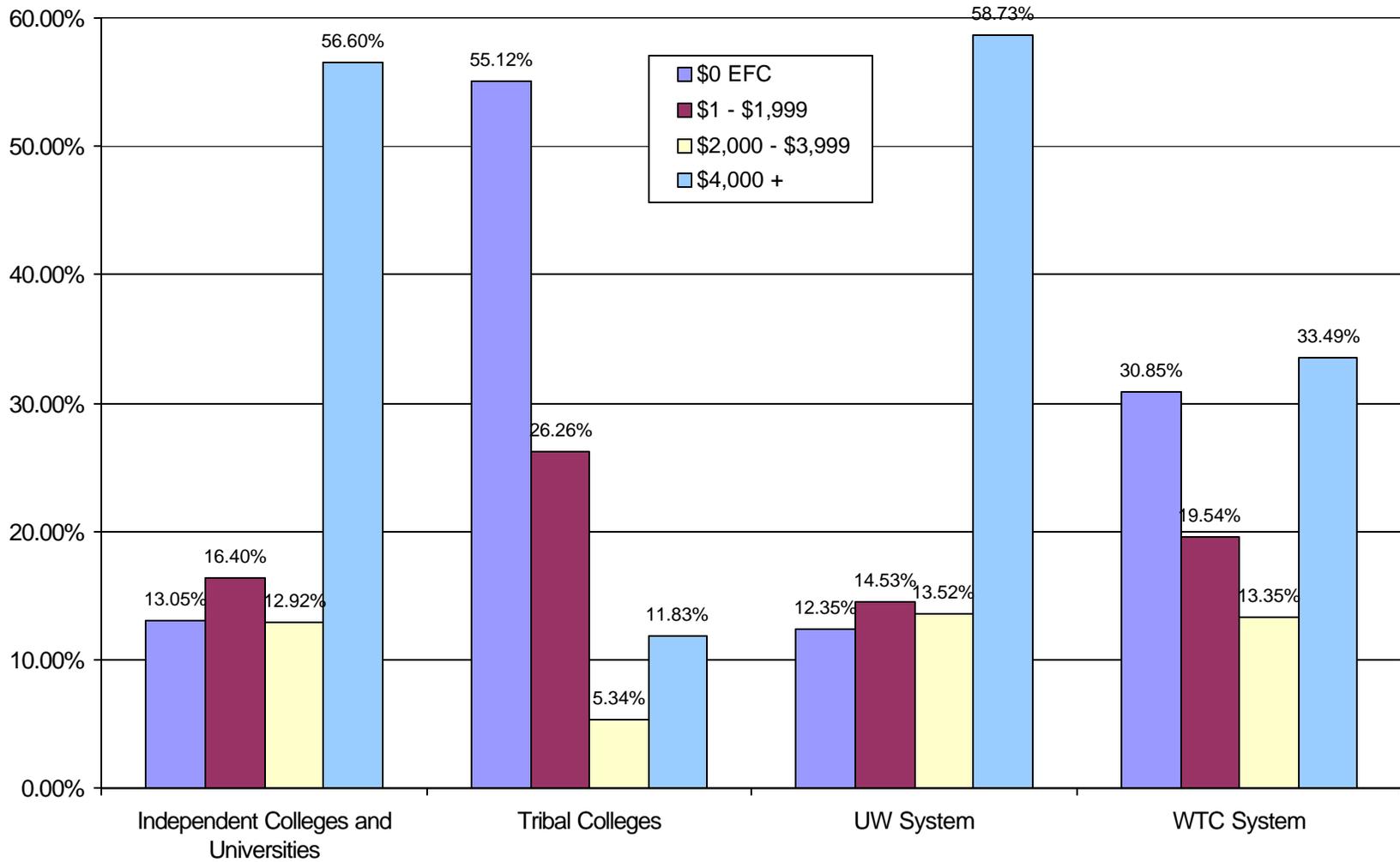
Data Provided by the University of Wisconsin System Administration, each Independent College or University, each Tribal College, and the Wisconsin Technical College System Board

2001-02
Average Cost of Education / Need-Based Financial Assistance Comparison



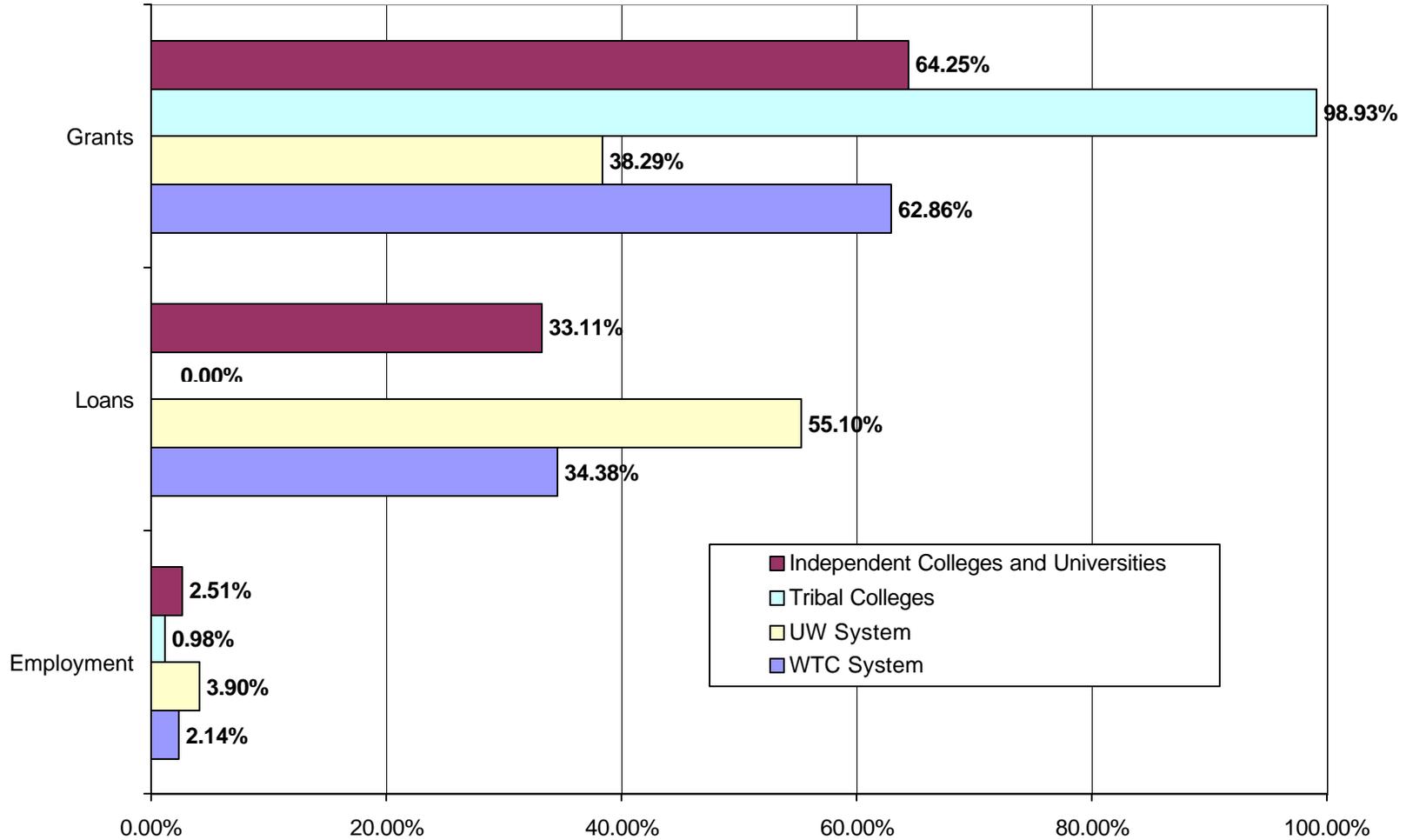
Data Provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Board
 Prepared by the State of Wisconsin Higher Educational Aids Board - 2/7/2003

**2001-02
Expected Family Contribution (EFC) Comparison**



2001-02 year-end data above includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.
Prepared by the State of Wisconsin Higher Educational Aids Board - 2/7/2003

2001-02
 Type of Need-Based Financial Assistance Comparison



Data Provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Board
 Prepared by the State of Wisconsin Higher Educational Aids Board - 2/7/2003

**2001-02
ALL SECTORS
Independent Colleges & Universities, Tribal Colleges, UW System, WTC System
10 Year History of Need-Based Financial Assistance**

ACADEMIC YEAR	# OF RECIPIENTS	AVG. COST	AVG. CONTRIB.	AVG. NEED	AVG. AID	PERCENTAGES OF FINANCIAL AID SPENT					
						SOURCE (1)			TYPE (2)		
						FEDERAL AID	STATE AID	INST. AID	GRANT	LOAN	WORK
1992-93	96,207	\$8,338	\$3,012	\$5,326	\$4,026	71.50%	11.50%	13.20%	52.20%	41.10%	4.80%
1993-94	97,885	\$9,830	\$2,735	\$6,192	\$4,544	73.90%	11.90%	13.80%	53.40%	48.20%	5.20%
1994-95	100,406	\$8,992	\$2,917	\$6,075	\$4,525	70.80%	11.30%	12.60%	43.80%	49.60%	4.00%
1995-96	91,797	\$9,790	\$2,843	\$6,946	\$5,274	64.23%	11.02%	15.29%	41.20%	54.18%	3.52%
1996-97	91,759	\$9,799	\$2,964	\$6,835	\$5,036	71.85%	10.66%	13.39%	43.48%	52.46%	4.06%
1997-98	92,603	\$10,147	\$3,208	\$6,939	\$4,656	71.78%	12.26%	12.30%	46.03%	48.80%	4.87%
1998-99	95,380	\$10,208	\$3,528	\$6,680	\$4,401	75.26%	12.85%	10.34%	46.66%	48.64%	3.86%
1999-00	90,458	\$11,027	\$3,888	\$7,139	\$4,754	74.28%	12.09%	11.29%	47.24%	47.64%	3.57%
2000-01	89,129	\$11,526	\$3,989	\$7,536	\$5,006	70.93%	14.64%	12.00%	50.34%	44.99%	3.15%
2001-02	92,735	\$12,055	\$4,177	\$7,878	\$5,268	71.74%	12.72%	12.97%	52.30%	43.23%	3.06%

NOTE:

1993-94 was the first year Federal Methodology (FM) was instituted. Congressional methodology was used prior to FM.

1995-96 was the first year schools participated in direct lending for Stafford loans.

1995-96 and 1996-97 updated 11/98 per revised information provided by WTC system (WTC system data includes all students, not just those receiving financial assistance.)

1997-98 difference in average aid is the result of excluding the un-subsidized Stafford, other non-need-based assistance, and short term institutional loans.

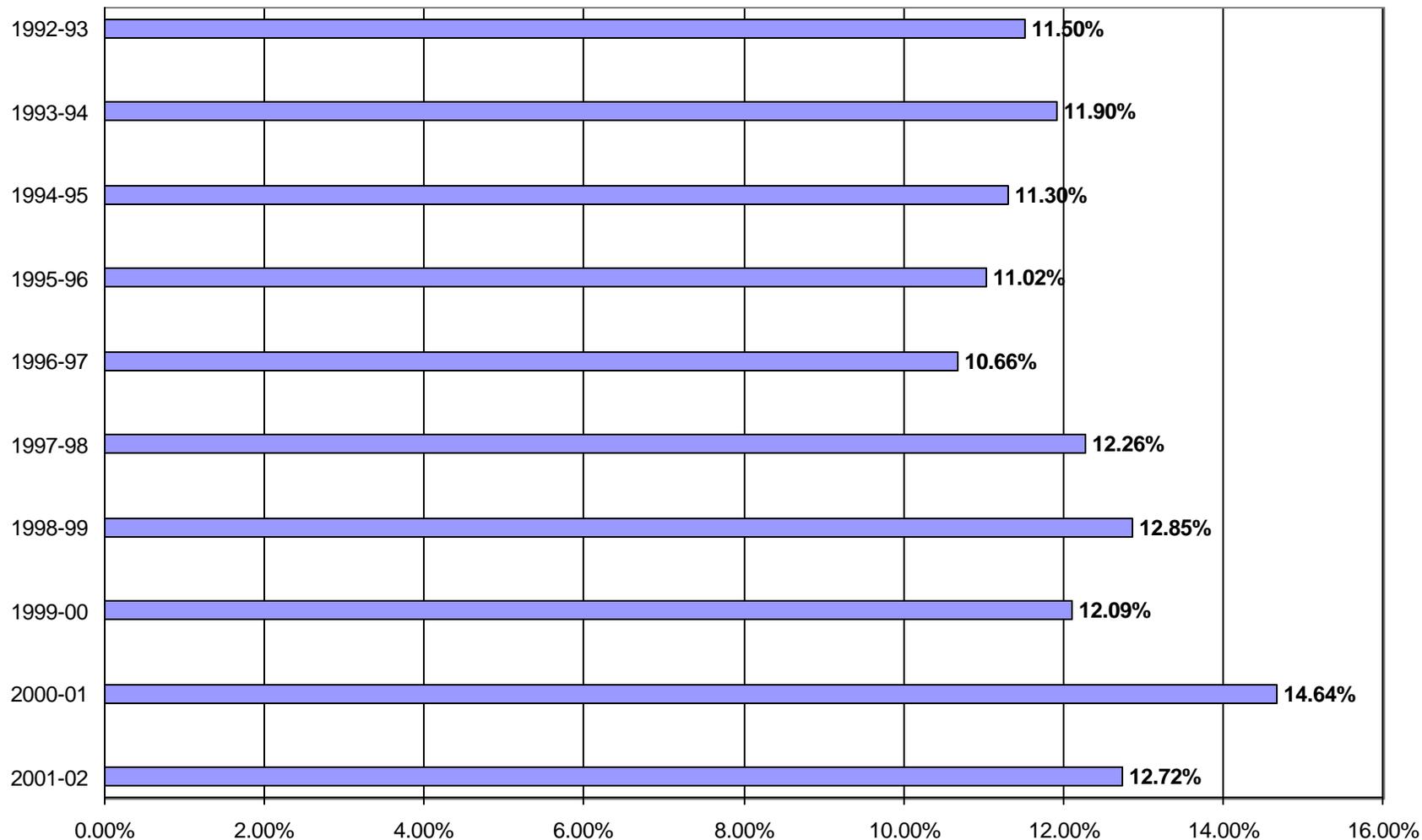
1998-99 the definition of Need-Based and Non-Need-Based Assistance was revised for WISSIS data.

2000-01 the increase in State Aid is due to the late passage of the 1999-2001 Budget Bill, which caused a large carry-forward of unspent funds from 1999-00.

(1) Does not include private assistance and unspecified "other" sources of aid.

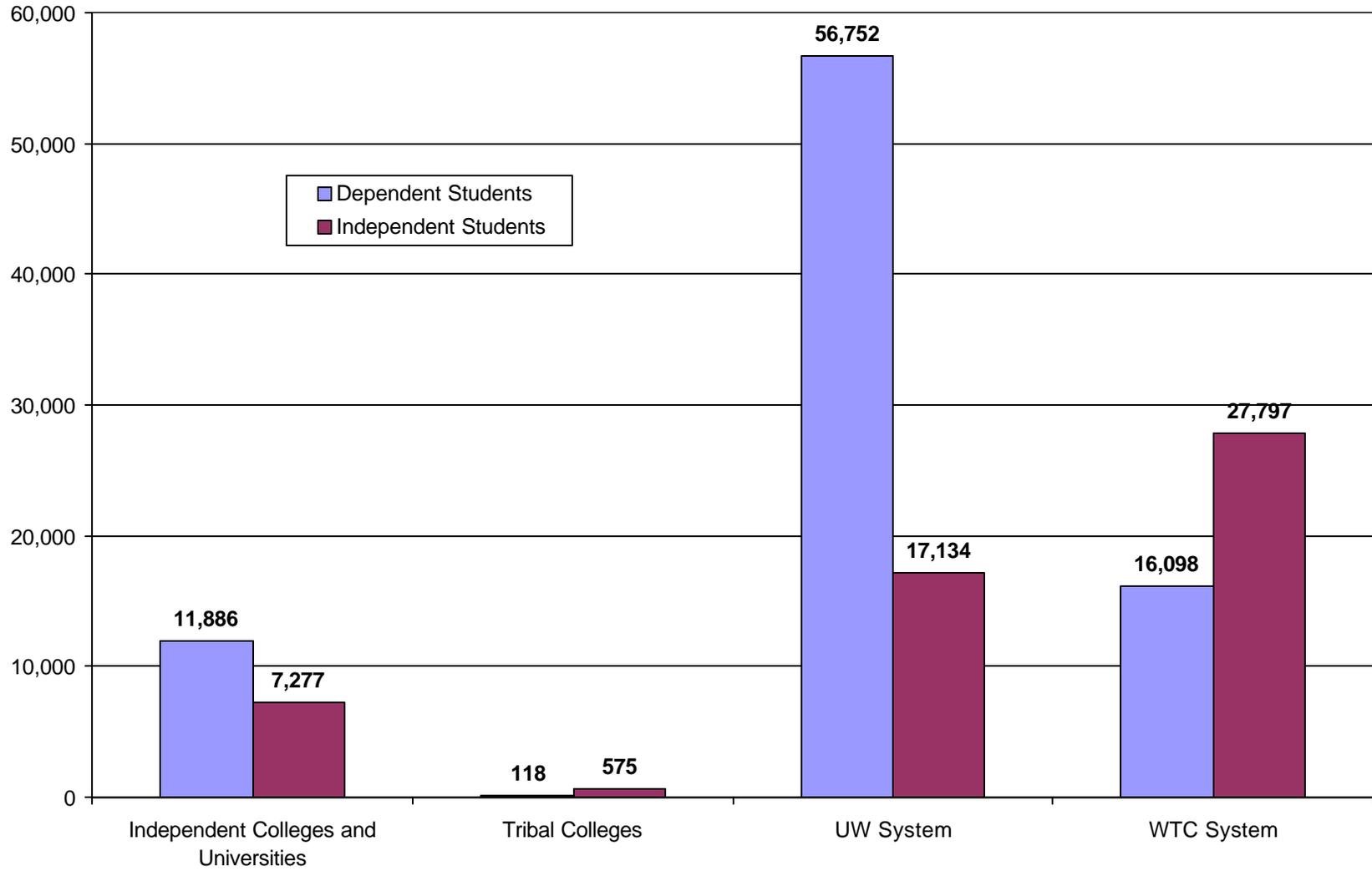
(2) Does not include unspecified "other" types of aid.

**10 Year History
Percentage of Need-Based Financial Assistance Provided by the State of Wisconsin
Compared to All Other Sources of Assistance**



NOTE: The increase in State Aid in 2000-01 is due to the late passage of the 1999-2001 Budget Bill, which caused a large carry-forward of unspent funds from 1999-00.

2001-02
Dependency Status of FAFSA Applicants

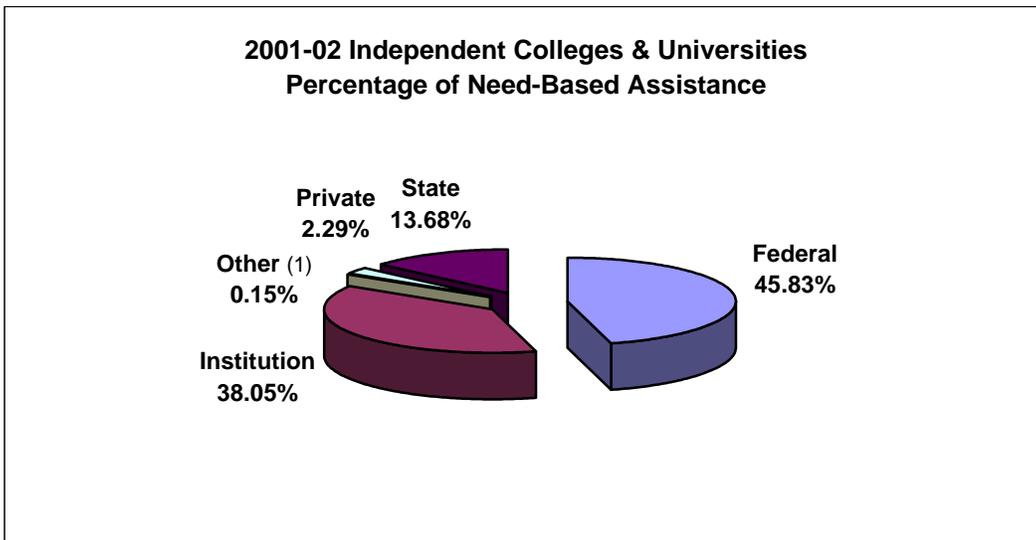


2001-02 year-end data above includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.
Prepared by the State of Wisconsin Higher Educational Aids Board - 2/7/2003

**2001-02
INDEPENDENT COLLEGES & UNIVERSITIES
Need-Based Financial Assistance**

Number of Students Receiving Need-Based Financial Assistance	18,679
Total Cost of Education	\$374,034,959
- Expected Family Contribution (EFC)	- \$149,101,948
= Total Need	\$224,933,011
Total Need	\$224,933,011
- Total Need-Based Assistance	- \$166,272,677
= Total Unmet Need	\$58,660,334

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	31,514	\$76,195,419	\$2,418	45.83%
Total Institutional Assistance	13,141	\$63,270,797	\$4,815	38.05%
Total Other Assistance (1)	130	\$244,332	\$1,879	0.15%
Total Private Assistance	1,482	\$3,808,326	\$2,570	2.29%
Total State Assistance	12,295	\$22,753,803	\$1,851	13.68%
Total Need-Based Assistance	58,562	\$166,272,677	\$2,839	100.00%



(1) Includes Federal Nursing Loan, Support Services Grant, DVR, and outside scholarships.

2001-02
INDEPENDENT COLLEGES & UNIVERSITIES
Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	3,236	\$3,889,038	\$1,202	2.34%
Federal Work Study	3,236	\$3,889,038	\$1,202	2.34%
Grants	11,612	\$19,412,454	\$1,672	11.68%
Bureau of Indian Affairs Grants	148	\$887,479	\$5,996	0.53%
Pell Grants	6,992	\$14,769,714	\$2,112	8.88%
Supplemental Educational Opportunity Grants	4,472	\$3,755,261	\$840	2.26%
Loans	16,666	\$52,893,927	\$3,174	31.81%
Perkins Loans	2,553	\$5,266,218	\$2,063	3.17%
Stafford Loans	14,113	\$47,627,709	\$3,375	28.64%
Total Federal Assistance	31,514	\$76,195,419	\$2,418	45.83%
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Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	311	\$277,093	\$891	0.17%
Grants	11,881	\$60,829,800	\$5,120	36.58%
Loans	949	\$2,163,904	\$2,280	1.30%
Total Institutional Assistance	13,141	\$63,270,797	\$4,815	38.05%
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Other Assistance (1)	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Other Assistance	130	\$244,332	\$1,879	0.15%
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Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Privately Funded Grants or Scholarships	1,482	\$3,808,326	\$2,570	2.29%
Total Private Assistance	1,482	\$3,808,326	\$2,570	2.29%
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State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Hearing & Visually Handicapped Student Grant	11	\$18,555	\$1,687	0.01%
Indian Student Assistance Grant	51	\$45,985	\$902	0.03%
Minority Undergraduate Retention Grant	250	\$321,366	\$1,285	0.19%
Talent Incentive Program Grant	901	\$1,239,707	\$1,376	0.75%
Wisconsin Tuition Grant	11,082	\$21,128,190	\$1,907	12.71%
Total State Assistance	12,295	\$22,753,803	\$1,851	13.68%
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TOTAL NEED-BASED ASSISTANCE	58,562	\$166,272,677	\$2,839	100.00%

(1) Includes Federal Nursing Loan, Support Services Grant, DVR, and outside scholarships.

2001-02
INDEPENDENT COLLEGES & UNIVERSITIES
10 Year History of Need-Based Financial Assistance

ACADEMIC YEAR	# OF RECIPIENTS	AVG. COST	AVG. CONTRIB.	AVG. NEED	AVG. AID	PERCENTAGES OF FINANCIAL AID SPENT					
						SOURCE (1)			TYPE (2)		
						FEDERAL AID	STATE AID	INST. AID	GRANT	LOAN	WORK
1992-93	17,081	\$13,571	\$4,179	\$9,392	\$7,519	52.10%	12.60%	32.50%	57.10%	38.80%	3.30%
1993-94	17,603	\$14,296	\$3,799	\$10,497	\$8,617	53.80%	12.20%	34.20%	53.90%	43.20%	2.90%
1994-95	18,393	\$15,595	\$4,078	\$11,517	\$8,690	54.10%	11.50%	29.60%	50.40%	44.80%	3.10%
1995-96	18,327	\$15,946	\$4,788	\$11,158	\$8,966	56.20%	11.70%	29.00%	50.30%	45.80%	2.60%
1996-97 *	17,768	\$16,783	\$5,152	\$11,630	\$9,138	52.08%	11.04%	33.21%	52.89%	44.14%	2.97%
1997-98	17,335	\$17,384	\$5,244	\$12,144	\$8,070	50.21%	13.51%	31.39%	58.03%	38.06%	3.91%
1998-99	17,493	\$17,592	\$6,339	\$11,253	\$7,633	50.16%	14.47%	32.35%	57.82%	36.48%	4.29%
1999-00	17,870	\$18,703	\$6,866	\$11,837	\$7,871	50.54%	13.37%	34.06%	58.31%	37.77%	3.67%
2000-01	18,703	\$18,910	\$7,232	\$11,678	\$8,068	46.10%	16.51%	35.02%	62.91%	34.06%	2.75%
2001-02	18,679	\$20,024	\$7,982	\$12,042	\$8,902	45.83%	13.68%	38.05%	64.25%	33.11%	2.51%

NOTE:

1993-94 was the first year Federal Methodology (FM) was instituted. Congressional methodology was used prior to FM.

1995-96 was the first year schools participated in direct lending for Stafford loans.

1997-98 difference in average aid is the result of excluding the un-subsidized Stafford and other non-need-based assistance.

1998-99 the definition of Need-Based and Non-Need-Based Assistance was revised for WISSIS data.

2000-01 Tribal Colleges were separated from the Independent Colleges & Universities data.

2000-01 the increase in State Aid is due to the late passage of the 1999-2001 Budget Bill, which caused a large carry-forward of unspent funds from 1999-00.

* 1996-97 was the first year in which the Tribal Colleges were surveyed for WISSIS.

This table has been altered to no longer include Tribal College data, beginning with the 1996-97 data.

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.

**2001-02
INDEPENDENT COLLEGES & UNIVERSITIES
Expected Family Contribution (EFC) Ranges and Dependency Status**

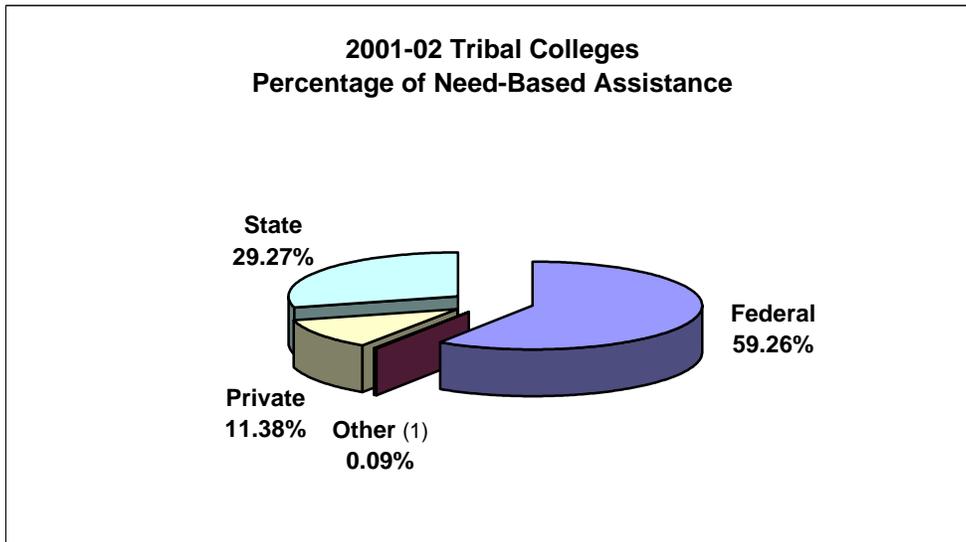
	% EFC	% EFC	% EFC	% EFC	% EFC	STATUS		Number of Applicants
	\$0	\$1-\$1,999	\$2,000-\$2,999	\$3,000-\$3,999	\$4,000+	Dependent	Independent	
Alverno College	39.04%	31.98%	11.02%	4.49%	13.05%	30.48%	69.52%	935
Bellin College of Nursing	18.62%	10.34%	7.59%	5.52%	57.24%	63.45%	36.55%	145
Beloit College	8.79%	11.54%	7.14%	6.04%	65.38%	91.21%	8.79%	182
Cardinal Stritch University	14.35%	18.02%	6.73%	5.20%	54.18%	22.07%	77.93%	1,903
Carroll College	7.20%	10.02%	5.66%	5.29%	70.79%	77.86%	22.14%	1,626
Carthage College	17.47%	21.61%	9.89%	10.11%	40.69%	71.26%	28.74%	435
Concordia University Wisconsin	14.40%	20.49%	6.94%	6.03%	50.78%	35.02%	64.98%	1,542
Edgewood College	13.72%	27.03%	11.02%	7.48%	39.29%	74.01%	25.99%	481
Lakeland College	14.26%	20.31%	6.34%	7.27%	51.18%	36.49%	63.51%	1,403
Lawrence University	4.09%	12.27%	7.05%	4.77%	70.23%	95.45%	4.55%	440
Maranatha Baptist Bible College	10.92%	28.15%	14.71%	11.76%	34.03%	81.93%	18.07%	238
Marian College	12.46%	14.31%	7.21%	7.89%	57.45%	61.25%	38.75%	1,027
Marquette University	9.96%	9.89%	4.58%	4.98%	68.89%	85.85%	14.15%	2,771
Milwaukee Institute of Art & Design	15.61%	14.81%	5.29%	6.35%	57.41%	77.51%	22.49%	378
Milwaukee School of Engineering	9.45%	8.27%	4.76%	5.62%	70.88%	76.27%	23.73%	1,281
Mount Mary College	18.36%	16.69%	7.01%	5.68%	51.09%	42.07%	57.93%	599
Mount Senario College	25.07%	26.72%	5.51%	6.61%	34.44%	44.35%	55.65%	363
Northland College	18.77%	20.69%	5.75%	5.36%	49.04%	71.26%	28.74%	261
Ripon College	4.64%	11.80%	6.00%	3.68%	72.73%	96.32%	3.68%	517
Saint Norbert College	5.41%	17.27%	8.56%	11.11%	57.66%	94.59%	5.41%	666
Silver Lake College	16.15%	20.83%	6.25%	5.73%	50.52%	33.33%	66.67%	384
Viterbo University	10.85%	19.62%	7.12%	6.68%	55.12%	67.36%	32.64%	1,152
Wisconsin Lutheran College	3.23%	9.22%	7.60%	8.06%	71.89%	95.62%	4.38%	434
Total Applicants	2,501	3,143	1,291	1,184	10,847	11,886	7,277	19,163
Average	13.05%	16.40%	6.74%	6.18%	56.60%	62.03%	37.97%	833

NOTE: EFC range data does not include invalid EFC values.

**2001-02
TRIBAL COLLEGES
Need-Based Financial Assistance**

Number of Students Receiving Need-Based Financial Assistance	603
Total Cost of Education	\$3,779,829
- Expected Family Contribution (EFC)	- \$488,739
= Total Need	\$3,291,090
Total Need	\$3,291,090
- Total Need-Based Assistance	- \$2,766,883
= Total Unmet Need	\$524,207

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	868	\$1,639,701	\$1,889	59.26%
Total Other Assistance (1)	6	\$2,500	\$417	0.09%
Total Private Assistance	212	\$314,791	\$1,485	11.38%
Total State Assistance	686	\$809,891	\$1,181	29.27%
Total Need-Based Assistance	1,772	\$2,766,883	\$1,561	100.00%



(1) Includes Veterans Upward Bound Program

**2001-02
TRIBAL COLLEGES
Breakdown of Need-Based Financial Assistance Spent**

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	23	\$27,187	\$1,182	0.98%
Federal Work Study	23	\$27,187	\$1,182	0.98%
Grants	845	\$1,612,514	\$1,908	58.28%
Bureau of Indian Affairs Grants	258	\$423,934	\$1,643	15.32%
Pell Grants	490	\$1,159,916	\$2,367	41.92%
Supplemental Educational Opportunity Grants	97	\$28,664	\$296	1.04%
Loans	0	\$0	\$0	0.00%
Perkins Loans	0	\$0	\$0	0.00%
Stafford Loans	0	\$0	\$0	0.00%
Total Federal Assistance	868	\$1,639,701	\$1,889	59.26%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	0	\$0	\$0	0.00%
Grants	0	\$0	\$0	0.00%
Loans	0	\$0	\$0	0.00%
Total Institutional Assistance	0	\$0	\$0	0.00%
Other Assistance (1)	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Other Assistance	6	\$2,500	\$417	0.09%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Privately Funded Grants or Scholarships	212	\$314,791	\$1,485	11.38%
Total Private Assistance	212	\$314,791	\$1,485	11.38%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Hearing & Visually Handicapped Student Grant	0	\$0	\$0	0.00%
Indian Student Assistance Grant	267	\$244,065	\$914	8.82%
Minority Undergraduate Retention Grant	24	\$37,380	\$1,558	1.35%
Talent Incentive Program Grant	105	\$128,670	\$1,225	4.65%
Wisconsin Higher Education Grant	290	\$399,776	\$1,379	14.45%
Total State Assistance	686	\$809,891	\$1,181	29.27%
TOTAL NEED-BASED ASSISTANCE	1,772	\$2,766,883	\$1,561	100.00%

(1) Includes Veterans Upward Bound Program

**2001-02
TRIBAL COLLEGES
10 Year History of Need-Based Financial Assistance**

ACADEMIC YEAR	# OF RECIPIENTS	AVG. COST	AVG. CONTRIB.	AVG. NEED	AVG. AID	PERCENTAGES OF FINANCIAL AID SPENT					
						SOURCE (1)			TYPE (2)		
						FEDERAL AID	STATE AID	INST. AID	GRANT	LOAN	WORK
1992-93											
1993-94											
1994-95											
1995-96											
1996-97	312	\$3,710	\$201	\$3,508	\$2,607	65.69%	20.99%	0.00%	98.68%	0.00%	0.91%
1997-98	379	\$4,296	\$333	\$3,963	\$3,172	65.04%	32.00%	1.24%	98.17%	0.00%	1.38%
1998-99	468	\$5,964	\$525	\$5,439	\$3,560	52.30%	34.99%	0.00%	98.91%	0.00%	1.09%
1999-00	414	\$6,194	\$633	\$5,561	\$4,329	57.35%	35.99%	0.00%	98.67%	0.00%	0.91%
2000-01	519	\$5,857	\$627	\$5,230	\$4,145	58.32%	36.10%	0.00%	98.91%	0.00%	1.09%
2001-02	603	\$6,268	\$811	\$5,458	\$4,589	59.26%	29.27%	0.00%	98.93%	0.00%	0.98%

NOTE:

1996-97 was the first year in which the Tribal Colleges were surveyed for WISSIS.

1998-99 the definition of Need-Based and Non-Need-Based Assistance was revised for WISSIS data.

2000-01 Tribal Colleges were separated from the Independent Colleges & Universities data.

2000-01 the increase in State Aid is due to the late passage of the 1999-2001 Budget Bill, which caused a large carry-forward of unspent funds from 1999-00.

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.

**2001-02
TRIBAL COLLEGES
Expected Family Contribution (EFC) Ranges and Dependency Status**

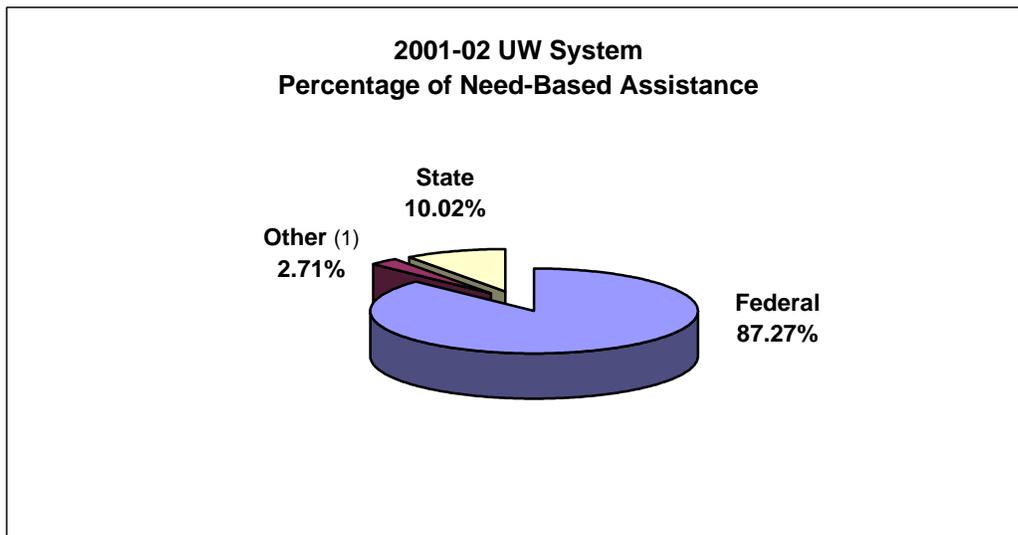
	% EFC \$0	% EFC \$1-\$1,999	% EFC \$2,000-\$2,999	% EFC \$3,000-\$3,999	% EFC \$4,000+	STATUS		Number of Applicants
						Dependent	Independent	
College of the Menominee Nation	46.38%	24.34%	5.26%	1.97%	19.74%	15.79%	84.21%	304
Lac Courte Oreilles Ojibwa Community College	61.95%	27.76%	2.06%	1.80%	5.66%	17.99%	82.01%	389
Total Applicants	382	182	24	13	82	118	575	693
Average	55.12%	26.26%	3.46%	1.88%	11.83%	17.03%	82.97%	347

NOTE: EFC range data does not include invalid EFC values.

**2001-02
UNIVERSITY OF WISCONSIN SYSTEM
Need-Based Financial Assistance**

Number of Students Receiving Need-Based Financial Assistance	44,404
Total Cost of Education	\$458,409,101
- Expected Family Contribution (EFC)	- \$157,234,161
= Total Need	\$301,174,940
Total Need	\$301,174,940
- Total Need-Based Assistance	- \$223,416,217
= Total Unmet Need	\$77,758,723

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	90,288	\$194,972,946	\$2,159	87.27%
Total Other Assistance (1)	3,394	\$6,050,354	\$1,783	2.71%
Total State Assistance	21,592	\$22,392,917	\$1,037	10.02%
Total Need-Based Assistance	115,274	\$223,416,217	\$1,938	100.00%



(1) Includes DVR, CETA, Lawton Grant, Study Abroad Grants, Pharmacy Loans, Medical Grant and Nursing Traineeship, Minority Tuition Program, Federal Nursing Loan, and HEAL.

2001-02
UNIVERSITY OF WISCONSIN SYSTEM
Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	6,957	\$8,709,704	\$1,252	3.90%
Federal Work Study	6,957	\$8,709,704	\$1,252	3.90%
Grants	36,429	\$63,157,432	\$1,734	28.27%
Bureau of Indian Affairs Grants	316	\$1,153,939	\$3,652	0.52%
Pell Grants	23,271	\$52,316,533	\$2,248	23.42%
Supplemental Educational Opportunity Grants	12,842	\$9,686,960	\$754	4.34%
Loans	46,902	\$123,105,810	\$2,625	55.10%
Perkins Loans	11,537	\$19,511,974	\$1,691	8.73%
Stafford Loans	35,365	\$103,593,836	\$2,929	46.37%
Total Federal Assistance	90,288	\$194,972,946	\$2,159	87.27%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	0	\$0	\$0	0.00%
Grants	0	\$0	\$0	0.00%
Loans	0	\$0	\$0	0.00%
Total Institutional Assistance	0	\$0	\$0	0.00%
Other Assistance (1)	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Other Assistance	3,394	\$6,050,354	\$1,783	2.71%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Privately Funded Grants or Scholarships	0	\$0	\$0	0.00%
Total Private Assistance	0	\$0	\$0	0.00%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Hearing & Visually Handicapped Student Grant	17	\$27,000	\$1,588	0.01%
Indian Student Assistance Grant	238	\$229,629	\$965	0.10%
Talent Incentive Program Grant	2,188	\$2,756,147	\$1,260	1.23%
Wisconsin Higher Education Grant	19,149	\$19,380,141	\$1,012	8.67%
Total State Assistance	21,592	\$22,392,917	\$1,037	10.02%
TOTAL NEED-BASED ASSISTANCE	115,274	\$223,416,217	\$1,938	100.00%

(1) Includes DVR, CETA, Lawton Grant, Study Abroad Grants, Pharmacy Loans, Medical Grant and Nursing Traineeship, Minority Tuition Program, Federal Nursing Loan, and HEAL.

**2001-02
UNIVERSITY OF WISCONSIN SYSTEM
10 Year History of Need-Based Financial Assistance**

ACADEMIC YEAR	# OF RECIPIENTS	AVG. COST	AVG. CONTRIB.	AVG. NEED	AVG. AID	PERCENTAGES OF FINANCIAL AID SPENT					
						SOURCE (1)			TYPE (2)		
						FEDERAL AID	STATE AID	INST. AID	GRANT	LOAN	WORK
1992-93	49,254	\$7,220	\$3,060	\$4,160	\$3,613	79.80%	10.00%	4.10%	46.20%	44.40%	5.90%
1993-94	51,650	\$7,460	\$2,574	\$4,884	\$3,980	85.00%	9.30%	3.70%	39.60%	55.20%	5.10%
1994-95	52,841	\$7,787	\$3,113	\$4,674	\$3,904	80.00%	9.50%	3.50%	35.50%	55.50%	4.60%
1995-96	45,355	\$8,214	\$2,369	\$5,846	\$4,876	85.70%	8.00%	2.60%	29.90%	63.80%	4.30%
1996-97	44,900	\$8,430	\$2,596	\$5,835	\$4,589	84.63%	9.05%	2.84%	34.06%	60.98%	2.34%
1997-98	45,273	\$8,827	\$2,762	\$6,065	\$4,670	84.58%	9.78%	3.36%	34.88%	59.53%	5.59%
1998-99	47,475	\$8,929	\$2,915	\$6,014	\$4,334	89.38%	9.91%	0.00%	35.13%	60.04%	4.12%
1999-00	44,260	\$9,516	\$3,298	\$6,217	\$4,632	87.74%	9.46%	0.00%	33.76%	59.34%	4.10%
2000-01	43,024	\$9,865	\$3,344	\$6,521	\$4,853	85.86%	11.35%	0.00%	36.66%	56.62%	3.93%
2001-02	44,404	\$10,324	\$3,541	\$6,783	\$5,031	87.27%	10.02%	0.00%	38.29%	55.10%	3.90%

NOTE:

1993-94 was the first year Federal Methodology (FM) was instituted. Congressional methodology was used prior to FM.
 1995-96 was the first year schools participated in direct lending for Stafford loans.
 1997-98 difference in average aid is the result of excluding the un-subsidized Stafford and other non-need-based assistance.
 1998-99 due to a change in the WISSIS data request, Institutional and Private Assistance were appropriately classified as Non-Need-Based financial aid.
 1998-99 the definition of Need-Based and Non-Need-Based Assistance was revised for WISSIS data.
 2000-01 the increase in State Aid is due to the late passage of the 1999-2001 Budget Bill, which caused a large carry-forward of unspent funds from 1999-00.

(1) Does not include private assistance and unspecified "other" sources of aid.
 (2) Does not include unspecified "other" types of aid.

**2001-02
UNIVERSITY OF WISCONSIN SYSTEM
Expected Family Contribution (EFC) Ranges and Dependency Status**

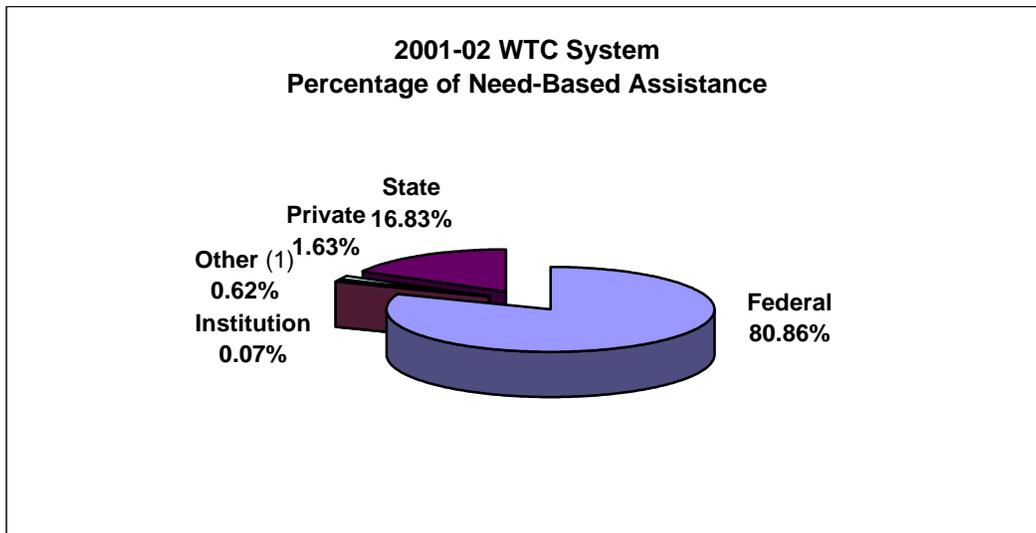
	% EFC	% EFC	% EFC	% EFC	% EFC	STATUS		Number of Applicants
	\$0	\$1-\$1,999	\$2,000-\$2,999	\$3,000-\$3,999	\$4,000+	Dependent	Independent	
UW Colleges	19.39%	17.02%	7.87%	7.17%	47.89%	65.38%	34.62%	5,771
UW Eau Claire	10.08%	14.37%	7.15%	6.97%	60.85%	82.63%	17.37%	5,325
UW Green Bay	10.41%	15.32%	7.82%	6.82%	58.60%	71.71%	28.29%	3,401
UW La Crosse	10.27%	14.95%	8.14%	7.83%	58.52%	76.00%	24.00%	5,171
UW Madison	6.98%	11.80%	5.46%	5.88%	68.88%	88.05%	11.95%	11,837
UW Milwaukee	15.91%	13.30%	6.15%	6.30%	56.84%	68.47%	31.53%	12,374
UW Oshkosh	10.17%	13.32%	6.90%	7.08%	61.74%	79.05%	20.95%	5,901
UW Parkside	22.95%	17.23%	5.87%	5.99%	46.17%	62.52%	37.48%	2,623
UW Platteville	10.72%	17.81%	7.38%	6.50%	56.91%	81.33%	18.67%	3,386
UW River Falls	9.19%	19.11%	7.88%	8.07%	55.08%	83.18%	16.82%	2,057
UW Stevens Point	12.13%	15.03%	7.03%	6.90%	58.78%	79.45%	20.55%	5,417
UW Stout	14.22%	16.52%	7.65%	6.35%	54.73%	76.65%	23.35%	3,777
UW Superior	22.08%	21.65%	8.01%	8.61%	38.96%	55.75%	44.25%	1,173
UW Whitewater	10.24%	12.74%	6.95%	6.22%	62.82%	82.71%	17.29%	5,673
Total Applicants	9,124	10,733	5,060	4,927	43,396	56,752	17,134	73,886
Average	12.35%	14.53%	6.85%	6.67%	58.73%	76.81%	23.19%	5,278

NOTE: EFC range data does not include invalid EFC values.

**2001-02
WISCONSIN TECHNICAL COLLEGE SYSTEM
Need-Based Financial Assistance**

Number of Students Receiving Need-Based Financial Assistance	29,049
Total Cost of Education	\$281,730,586
- Expected Family Contribution (EFC)	- \$80,523,410
= Total Need	\$201,207,176
Total Need	\$201,207,176
- Total Need-Based Assistance	- \$96,049,584
= Total Unmet Need	\$105,157,592

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	43,662	\$77,661,385	\$1,779	80.86%
Total Institutional Assistance	127	\$65,819	\$518	0.07%
Total Other Assistance (1)	326	\$592,725	\$1,818	0.62%
Total Private Assistance	1,927	\$1,565,517	\$812	1.63%
Total State Assistance	22,020	\$16,164,138	\$734	16.83%
Total Need-Based Assistance	68,062	\$96,049,584	\$1,411	100.00%



(1) Includes Women's Development Center State Grant funds, Dislocated Worker funds, TAA, and NCCAP.

2001-02
WISCONSIN TECHNICAL COLLEGE SYSTEM
Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	1,627	\$2,052,455	\$1,261	2.14%
Federal Work Study	1,627	\$2,052,455	\$1,261	2.14%
Grants	23,756	\$42,584,335	\$1,793	44.34%
Bureau of Indian Affairs Grants	362	\$951,353	\$2,628	0.99%
Pell Grants	19,506	\$39,595,717	\$2,030	41.22%
Supplemental Educational Opportunity Grants	3,888	\$2,037,265	\$524	2.12%
Loans	18,279	\$33,024,595	\$1,807	34.38%
Perkins Loans	49	\$113,609	\$2,319	0.12%
Stafford Loans	18,230	\$32,910,986	\$1,805	34.26%
Total Federal Assistance	43,662	\$77,661,385	\$1,779	80.86%
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Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	0	\$0	\$0	0.00%
Grants	127	\$65,819	\$518	0.07%
Loans	0	\$0	\$0	0.00%
Total Institutional Assistance	127	\$65,819	\$518	0.07%
<hr/>				
Other Assistance (1)	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Other Assistance	326	\$592,725	\$1,818	0.62%
<hr/>				
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Privately Funded Grants or Scholarships	1,927	\$1,565,517	\$812	1.63%
Total Private Assistance	1,927	\$1,565,517	\$812	1.63%
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State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Hearing & Visually Handicapped Student Grant	38	\$57,894	\$1,524	0.06%
Indian Student Assistance Grant	262	\$228,896	\$874	0.24%
Minority Undergraduate Retention Grant	348	\$361,796	\$1,040	0.38%
Talent Incentive Program Grant	1,119	\$1,344,032	\$1,201	1.40%
Wisconsin Higher Education Grant	20,246	\$14,157,863	\$699	14.74%
Wisconsin Tuition Grant - Aviation	7	\$13,657	\$1,951	0.01%
Total State Assistance	22,020	\$16,164,138	\$734	16.83%
<hr/>				
TOTAL NEED-BASED ASSISTANCE	68,062	\$96,049,584	\$1,411	100.00%

(1) Includes Women's Development Center State Grant funds, Dislocated Worker funds, TAA, and NCCAP.

2001-02
WISCONSIN TECHNICAL COLLEGE SYSTEM
10 Year History of Need-Based Financial Assistance

ACADEMIC YEAR	# OF RECIPIENTS	AVG. COST	AVG. CONTRIB.	AVG. NEED	AVG. AID	PERCENTAGES OF FINANCIAL AID SPENT					
						SOURCE (1)			TYPE (2)		
						FEDERAL AID	STATE AID	INST. AID	GRANT	LOAN	WORK
1992-93	29,872	\$7,189	\$2,267	\$4,922	\$2,709	83.0%	13.1%	2.8%	58.2%	37.3%	4.5%
1993-94	28,632	\$7,735	\$1,831	\$5,904	\$3,057	82.5%	14.1%	3.4%	51.0%	46.2%	2.8%
1994-95	29,172	\$7,011	\$1,830	\$5,182	\$3,024	81.1%	15.0%	3.0%	53.3%	44.7%	4.3%
1995-96	28,115	\$8,204	\$2,308	\$5,895	\$3,030	80.9%	15.2%	2.6%	49.4%	46.4%	4.2%
1996-97	28,779	\$7,689	\$2,217	\$5,473	\$3,226	78.10%	13.49%	2.25%	47.42%	48.58%	4.00%
1997-98	29,616	\$8,004	\$2,736	\$5,268	\$2,654	75.85%	16.38%	2.51%	55.33%	39.79%	4.68%
1998-99	29,944	\$7,990	\$2,905	\$5,085	\$2,633	81.39%	17.30%	0.25%	56.76%	40.54%	2.49%
1999-00	27,914	\$8,581	\$2,963	\$5,617	\$2,957	81.68%	15.93%	0.75%	60.72%	36.43%	2.15%
2000-01	26,883	\$9,155	\$2,830	\$6,325	\$3,139	78.69%	18.92%	0.82%	60.48%	36.92%	2.00%
2001-02	29,049	\$9,698	\$2,772	\$6,926	\$3,306	80.86%	16.83%	0.07%	62.86%	34.38%	2.14%

NOTE:

1993-94 was the first year Federal Methodology (FM) was instituted. Congressional Methodology was used just prior to FM.

1995-96 and 1996-97 updated 11/98 per revised information provided by WTC system (WTC system data includes all students, not just those receiving financial assistance.)

1997-98 difference in average aid is the result of excluding the un-subsidized Stafford, other non-need-based assistance, and short term institutional loans.

1998-99 institutional employment and short term (less than one year) institutional loans were excluded from Institutional Assistance.

1998-99 the definition of Need-Based and Non-Need-Based Assistance was revised for WISSIS data.

2000-01 the increase in State Aid is due to the late passage of the 1999-2001 Budget Bill, which caused a large carry-forward of unspent funds from 1999-00.

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.

**2001-02
WISCONSIN TECHNICAL COLLEGE SYSTEM
Expected Family Contribution (EFC) Ranges and Dependency Status**

	% EFC	% EFC	% EFC	% EFC	% EFC	STATUS		Number of Applicants
	\$0	\$1-\$1,999	\$2,000-\$2,999	\$3,000-\$3,999	\$4,000 +	Dependent	Independent	
Blackhawk	37.62%	20.43%	6.53%	5.30%	28.34%	23.93%	76.07%	1,454
Chippewa Valley	25.37%	19.23%	7.63%	6.78%	38.47%	47.32%	52.68%	2,948
Fox Valley	19.76%	17.97%	8.71%	6.98%	45.36%	42.37%	57.63%	2,950
Gateway	39.58%	21.79%	5.88%	5.00%	24.56%	21.08%	78.92%	2,822
Lakeshore	25.22%	20.29%	7.36%	7.68%	38.40%	27.73%	72.27%	1,237
Madison Area	21.28%	18.41%	8.42%	7.34%	41.92%	46.21%	53.79%	5,356
Mid-State	28.32%	21.84%	7.88%	7.69%	32.74%	35.30%	64.70%	1,561
Milwaukee Area	43.16%	18.13%	5.50%	4.57%	24.11%	29.12%	70.88%	10,911
Moraine Park	23.69%	17.11%	8.07%	5.68%	41.70%	32.41%	67.59%	1,549
Nicolet Area	29.46%	26.41%	8.58%	6.77%	26.88%	32.22%	67.78%	1,049
Northcentral	26.08%	21.44%	8.43%	7.03%	34.27%	39.40%	60.60%	1,637
Northeast Wisconsin	24.51%	18.97%	6.71%	7.13%	39.57%	42.83%	57.17%	2,636
Southwest Wisconsin	29.14%	24.82%	10.21%	7.57%	27.64%	47.71%	52.29%	1,136
Waukesha County	21.19%	15.16%	6.04%	4.79%	50.79%	44.49%	55.51%	1,524
Western Wisconsin	28.80%	21.78%	8.11%	7.12%	32.45%	40.63%	59.37%	2,934
Wisconsin Indianhead	31.68%	21.27%	8.26%	6.12%	31.45%	42.81%	57.19%	2,191
Total Applicants	13,540	8,576	3,165	2,695	14,700	16,098	27,797	43,895
Average	30.85%	19.54%	7.21%	6.14%	33.49%	36.67%	63.33%	2,743

NOTE: EFC range data does not include invalid EFC values.

2001-02
ALL SECTORS
Independent Colleges & Universities, Tribal Colleges, UW System, WTC System
Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Parent Loan for Undergraduate Students (PLUS)	2,945	\$15,408,150	\$5,232	8.52%
Stafford Loans (unsubsidized)	31,275	\$84,292,204	\$2,695	46.60%
Total Federal Assistance	34,220	\$99,700,354	\$2,914	55.11%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds*	0	\$3,021,317	\$0	1.67%
Employment	1,922	\$2,023,343	\$1,053	1.12%
Grants / Scholarships	8,368	\$32,484,385	\$3,882	17.96%
Loans	2,659	\$2,890,224	\$1,087	1.60%
Total Institutional Assistance	12,949	\$40,419,269	\$2,888	22.34%
Other Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	520	\$772,348	\$1,485	0.43%
Grants / Scholarships	10,656	\$20,652,510	\$1,938	11.42%
Loans	553	\$731,442	\$1,323	0.40%
Other	1,510	\$1,320,475	\$874	0.73%
Total Other Assistance	13,239	\$23,476,775	\$1,773	12.98%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Alternative Loans	2,169	\$14,015,616	\$6,462	7.75%
Total Private Assistance	2,169	\$14,015,616	\$6,462	7.75%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship*	2,781	\$3,021,317	\$1,086	1.67%
Minority Teacher Loan	109	\$238,662	\$2,190	0.13%
Teacher of the Visually Impaired Loan	4	\$27,066	\$6,767	0.01%
Total State Assistance	2,894	\$3,287,045	\$1,136	1.82%
TOTAL NON-NEED-BASED ASSISTANCE	65,471	\$180,899,059	\$2,763	100.00%

* Number of AES awards is counted under "State Assistance Administered by HEAB".

Data Provided by the University of Wisconsin System Administration, each Independent College or University, each Tribal College, and the Wisconsin Technical College System Board

2001-02
INDEPENDENT COLLEGES & UNIVERSITIES
Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Parent Loan for Undergraduate Students (PLUS)	1,591	\$9,844,610	\$6,188	10.80%
Stafford Loans (unsubsidized)	8,994	\$32,138,304	\$3,573	35.27%
Total Federal Assistance	10,585	\$41,982,914	\$3,966	46.08%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds *	0	\$504,946	\$0	0.55%
Employment	1,174	\$1,364,238	\$1,162	1.50%
Grants / Scholarships	7,704	\$32,146,237	\$4,173	35.28%
Loans	19	\$10,856	\$571	0.01%
Total Institutional Assistance	8,897	\$34,026,277	\$3,768	37.34%
Other Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	200	\$273,251	\$1,366	0.30%
Grants / Scholarships	1,079	\$2,353,617	\$2,181	2.58%
Loans	55	\$267,664	\$4,867	0.29%
Other (1)	111	\$354,143	\$3,190	0.39%
Total Other Assistance	1,445	\$3,248,675	\$2,248	3.57%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Alternative Loans	1,508	\$11,252,512	\$7,462	12.35%
Total Private Assistance	1,508	\$11,252,512	\$7,462	12.35%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship *	462	\$504,946	\$1,093	0.55%
Minority Teacher Loan	33	\$75,500	\$2,288	0.08%
Teacher of the Visually Impaired Loan	4	\$27,066	\$6,767	0.03%
Total State Assistance	499	\$607,512	\$1,217	0.67%
TOTAL NON-NEED-BASED ASSISTANCE	22,934	\$91,117,890	\$3,973	100.00%

* Number of AES awards is counted under "State Assistance Administered by HEAB".

(1) Includes VA, DVR, employee reimbursement, outside scholarships, Federal Byrd Scholarships.

**2001-02
TRIBAL COLLEGES
Breakdown of Non-Need-Based Financial Assistance Spent**

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Parent Loan for Undergraduate Students (PLUS)	0	\$0	\$0	0.00%
Stafford Loans (unsubsidized)	0	\$0	\$0	0.00%
Total Federal Assistance	0	\$0	\$0	0.00%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	0	\$0	\$0	0.00%
Grants / Scholarships	0	\$0	\$0	0.00%
Loans	0	\$0	\$0	0.00%
Total Institutional Assistance	0	\$0	\$0	0.00%
Other Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	0	\$0	\$0	0.00%
Grants / Scholarships	0	\$0	\$0	0.00%
Loans	0	\$0	\$0	0.00%
Other	0	\$0	\$0	0.00%
Total Other Assistance	0	\$0	\$0	0.00%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Alternative Loans	0	\$0	\$0	0.00%
Total Private Assistance	0	\$0	\$0	0.00%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total State Assistance	0	\$0	\$0	0.00%
TOTAL NON-NEED-BASED ASSISTANCE	0	\$0	\$0	0.00%

2001-02
UNIVERSITY OF WISCONSIN SYSTEM
Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Parent Loan for Undergraduate Students (PLUS)	1,163	\$4,936,440	\$4,245	7.50%
Stafford Loans (unsubsidized)	14,408	\$36,551,203	\$2,537	55.53%
Total Federal Assistance	15,571	\$41,487,643	\$2,664	63.03%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds *	0	\$2,502,075	\$0	3.80%
Employment	0	\$0	\$0	0.00%
Grants / Scholarships	0	\$0	\$0	0.00%
Loans	0	\$0	\$0	0.00%
Total Institutional Assistance	0	\$2,502,075	\$0	3.80%
Other Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	31	\$71,124	\$2,294	0.11%
Grants / Scholarships	8,139	\$15,980,989	\$1,964	24.28%
Loans	330	\$436,639	\$1,323	0.66%
Other	0	\$0	\$0	0.00%
Total Other Assistance	8,500	\$16,488,752	\$1,940	25.05%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Alternative Loans	640	\$2,674,185	\$4,178	4.06%
Total Private Assistance	640	\$2,674,185	\$4,178	4.06%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship *	2,301	\$2,502,075	\$1,087	3.80%
Minority Teacher Loan	76	\$163,162	\$2,147	0.25%
Total State Assistance	2,377	\$2,665,237	\$1,121	4.05%
TOTAL NON-NEED-BASED ASSISTANCE	27,088	\$65,817,892	\$2,430	100.00%

* Number of AES awards is counted under "State Assistance Administered by HEAB".

2001-02
WISCONSIN TECHNICAL COLLEGE SYSTEM
Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Parent Loan for Undergraduate Students (PLUS)	191	\$627,100	\$3,283	2.62%
Stafford Loans (unsubsidized)	7,873	\$15,602,697	\$1,982	65.11%
Total Federal Assistance	8,064	\$16,229,797	\$2,013	67.73%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds *	0	\$14,296	\$0	0.06%
Employment	748	\$659,105	\$881	2.75%
Grants / Scholarships	664	\$338,148	\$509	1.41%
Loans	2,640	\$2,879,368	\$1,091	12.02%
Total Institutional Assistance	4,052	\$3,890,917	\$957	16.24%
Other Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	289	\$427,973	\$1,481	1.79%
Grants / Scholarships	1,438	\$2,317,904	\$1,612	9.67%
Loans	168	\$27,139	\$162	0.11%
Other (1)	1,399	\$966,332	\$691	4.03%
Total Other Assistance	3,294	\$3,739,348	\$1,135	15.60%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Alternative Loans	21	\$88,919	\$4,234	0.37%
Total Private Assistance	21	\$88,919	\$4,234	0.37%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship *	18	\$14,296	\$794	0.06%
Total State Assistance	18	\$14,296	\$794	0.06%
TOTAL NON-NEED-BASED ASSISTANCE	15,449	\$23,963,277	\$1,551	100.00%

* Number of AES awards is counted under "State Assistance Administered by HEAB".

(1) Includes TOP Grant, WIA, DVR, and TAA/TRA

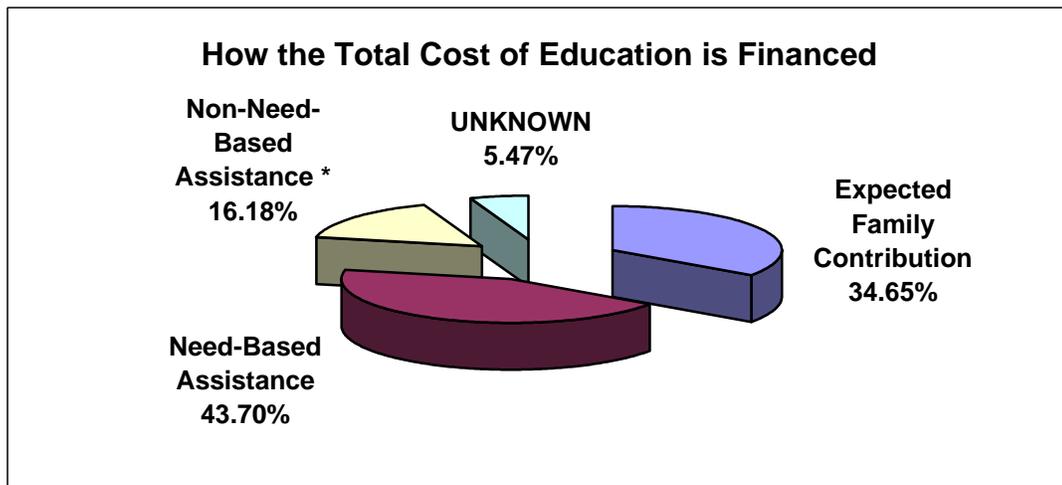
**2001-02
ALL SECTORS
Independent Colleges & Universities, Tribal Colleges, UW System, WTC System
Need-Based and Non-Need-Based Financial Assistance**

Number of Students Receiving Need-Based Financial Assistance 92,735

Total Cost of Education	\$1,117,954,475
- Expected Family Contribution (EFC)	- \$387,348,258
- Total Need-Based Assistance	- \$488,505,361
- Total Non-Need-Based Assistance *	- \$180,899,059
Remaining Educational Need (source unknown)	\$61,201,797

Source of Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	200,552	\$450,169,805	\$2,245	67.25%
Total Institutional Assistance	26,217	\$103,755,885	\$3,958	15.50%
Total Other Assistance	17,095	\$30,366,686	\$1,776	4.54%
Total Private Assistance	5,790	\$19,704,250	\$3,403	2.94%
Total State Assistance	59,487	\$65,407,794	\$1,100	9.77%
Total Assistance	309,141	\$669,404,420	\$2,165	100.00%

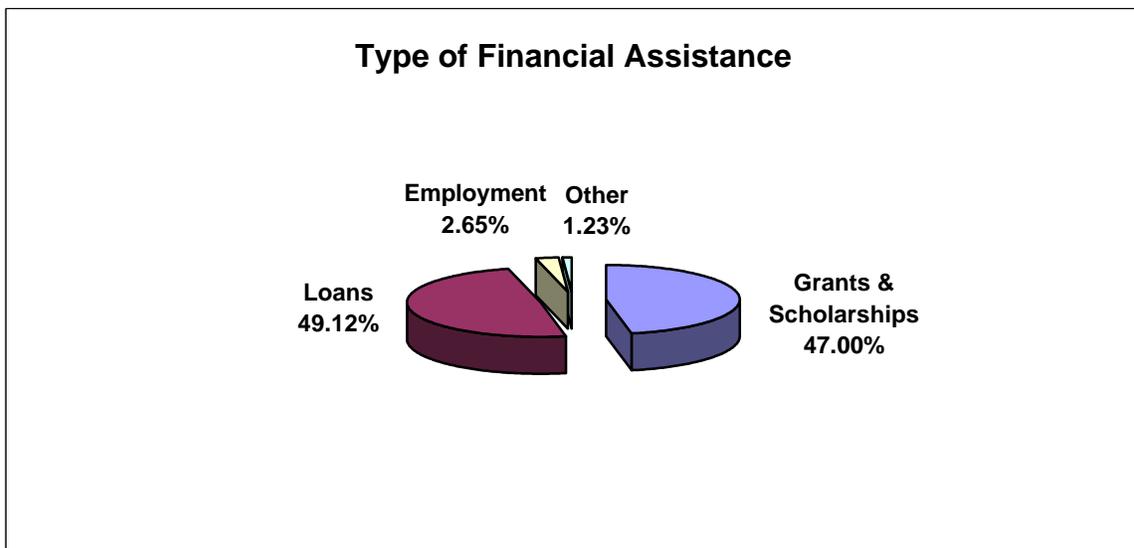
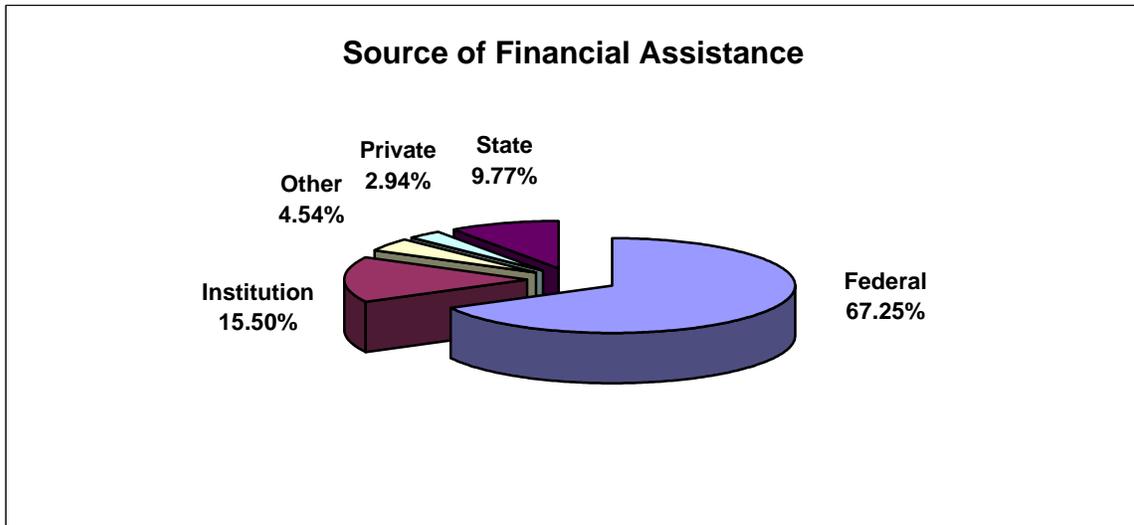
Type of Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants / Scholarships	166,673	\$314,651,266	\$1,888	47.00%
Loans	122,506	\$328,791,600	\$2,684	49.12%
Employment	14,596	\$17,751,168	\$1,216	2.65%
Other	5,366	\$8,210,386	\$1,530	1.23%
Total Assistance	309,141	\$669,404,420	\$2,165	100.00%



* May also be fulfilling EFC.

Data Provided by the University of Wisconsin System Administration, each Independent College or University, each Tribal College, and the Wisconsin Technical College System Board

**2001-02
ALL SECTORS
Independent Colleges & Universities, Tribal Colleges, UW System, WTC System
Need-Based and Non-Need-Based Financial Assistance**



Data Provided by the University of Wisconsin System Administration, each Independent College or University, each Tribal College, and the Wisconsin Technical College System Board