

**DISCUSSION/ACTION**  
**October 9, 2009**

**HIGHER EDUCATIONAL AIDS BOARD**

**BOARD REPORT #10-06**

**WHEG/TG TASK FORCE**



# State of Wisconsin Higher Educational Aids Board

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Connie L. Hutchison, PhD  
Executive Secretary

## HEAB WHEG/TG Task Force 2009-2010

Members:

### Board Members

Jeff Bartell  
Jim Palmer  
Alan Stagar

### WTCS Financial Aid Directors

Mary Jo Green  
To Be Determined  
To Be Determined

### WTCS

Willa Panzer  
Tom Heffron

### UW Financial Aid Directors

Jane Hojan-Clark  
Ron Ronnenburg  
Kathy Sahloff

### UWSA

Sharon Wilhelm  
Kris Frederick

### WAICU Financial Aid Directors

Steve Midthun  
Dan Goyette  
Terry Norman

### WAICU

Paul Nelson  
Karin Wells

### HEAB

Connie Hutchison  
Sherrie Nelson  
Mary Lou Kuzdas  
Sandy Thomas

### Invited

Dennis Rhodes, DOA  
Emily Pope, LFB

## Task Force Timeline and Work

1. The Task Force will complete their work by June 30, 2010 so their findings can be used when the Board sets the 2011-2013 budget priorities at the August, 2010 meeting.
2. *All meetings will be facilitated by a consultant hired by HEAB*
3. Meeting One
  - a. Select committee chair/co-chairs
  - b. Determine goal of Task Force
  - c. Agree to meeting protocol
  - d. Clarify financial aid process – FAFSA filing to Student Award Package
  - e. Examine current statutes and administrative rules pertaining to WHEG/TG
  - f. Map the flow of money from HEAB to Schools to Students
  - g. Identify what currently works well
  - h. Identify areas that need improvement
4. Set dates for additional meetings
  - a. Include agenda items for next meeting
  - b. Set time and place for all meetings