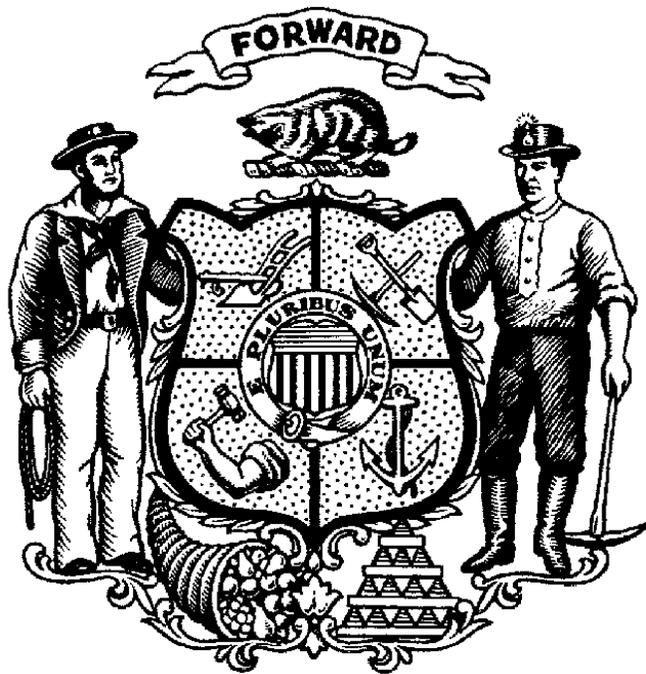


State of Wisconsin

Higher Educational Aids Board



Agency Budget Request

2013 – 2015 Biennium

September 17, 2012

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State of Wisconsin
Higher Educational Aids Board

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Scott Walker
Governor

John Reinemann
Executive Secretary

September 17, 2012

Michael Huebsch, Secretary
Department of Administration
101 E Wilson Street
P O Box 7864
Madison WI 53707-7864

Dear Secretary Huebsch:

Enclosed is the 2013-2015 Biennial Budget Request for the Higher Educational Aids Board.

As specified in the major budget policies 2013-2015 the Higher Educational Aids Board request is based on 100 percent of our fiscal year 2012-2013 adjusted base level minus the annualized amount of their total 2011-13 biennial GPR lapse related to 2011 Wisconsin Act 32. We have prepared our budget request to include reductions to our GPR appropriations to reflect the GPR lapses included under Section 9255 (1)(d) of Act 32.

We will be submitting additional materials to DOA discussing the requests of the sectors and the HEAB board regarding the grant programs, as well as other matters affecting the grant programs. We will also be submitting a request from the Marquette School of Dentistry.

I'll look forward to discussing our budget request with you. Please let me know if you have any questions.

Sincerely,

John Reinemann,
Executive Secretary

Cc: Legislative Fiscal Bureau

HIGHER EDUCATIONAL AIDS BOARD

AGENCY DESCRIPTION

The board is a part-time independent policy-making board composed of eleven members appointed to serve at the pleasure of the Governor. The Governor appoints one member from the Board of Regents of the University of Wisconsin System; one member from the Wisconsin Technical College System Board; one member who is a trustee of an independent college or university to represent such independent institutions; one student and one financial aid administrator each from within the University of Wisconsin System, Wisconsin Technical College System and independent institutions; one citizen member to represent the general public; and the State Superintendent of public instruction.

The executive secretary is appointed by and serves at the pleasure of the Governor. The executive secretary makes policy recommendations to the board; carries out policy directives from the Governor, Legislature and board; and is responsible for initiating and carrying out all administrative direction and responsibilities of the agency. The 10 other agency staff members are in the classified service. The agency is composed of two areas: programs and policy (student support activities), and administration and fiscal services.

The board administers the state programs of student financial aid, including scholarship, grant and loan programs; the Minnesota-Wisconsin reciprocity agreement; a contract for dental education services; and the contracts associated with the Medical College of Wisconsin. The agency's activities are organized into two programs. Program one includes the following subprograms which provide financial support to individuals: Academic Excellence Scholarship, Dental Education Contract (Capitation) Program, Handicapped Student Grant, Indian Student Assistance Grant, Minnesota-Wisconsin Reciprocity Program, Minority Undergraduate Grant, Minority Teacher Loan, Nursing Student Loan, Talent Incentive Program Grant, Teacher Education Loan, Teacher of the Visually Impaired Loan Program, Wisconsin Higher Education Grant, Wisconsin Tuition Grant, and Wisconsin Covenant Grant. Program two includes the costs of administering the activities grouped under program one along with costs associated with servicing contracts associated with the Medical College of Wisconsin, Nursing Student Stipend Loan, Paul Douglas Scholarship, J R Justice Grant, and the Wisconsin Health Education Assistance Loan.

MISSION

The mission of the board is to ensure that all students be provided equal access and diversity in obtaining a higher education and to make certain the funds for each program the board administers are distributed in a fair, equitable and timely manner.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Program 1: Student Support Activities

Goal: Keep the best and the brightest in the State of Wisconsin.

Objective/Activity: Academic Excellence Scholarships are awarded to Wisconsin high school seniors who have the highest grade point average in each public and private high school throughout the State of Wisconsin. The number of scholarships each high school is eligible for is based on total student enrollment. In order to receive a scholarship, a student must be enrolled on a full-time basis by September 30th of the academic year following the academic year in which he or she was designated a scholar at a participating University of Wisconsin, Wisconsin technical college or independent institution in the state. The value of the scholarship is \$2,250 per year, to be applied towards tuition. Half of the scholarship is funded by the state, while the other half is funded by the institution.

Goal: Increase the number of minority teachers in the State of Wisconsin.

Objective/Activity: The Minority Teacher Loan Program provides loans to Wisconsin resident, minority, undergraduate juniors or seniors who are enrolled at least half-time in programs leading to teacher licensure at independent or University of Wisconsin institutions. The maximum award per year is \$2,500 with an overall maximum of \$5,000. According to the statutes, a minority student is defined as a student who is either an African American, American Indian, Hispanic, or Southeast Asian from Laos, Cambodia or Vietnam admitted to the United States after December 31, 1975. The student who participates in this program must agree to teach in a Wisconsin school district in which minority students constitute at least 29 percent of total enrollment or in a school district participating in the interdistrict pupil transfer (Chapter 220) program. For each year the student teaches in an eligible school district, 25 percent of the loan is forgiven. If the student does not teach in an eligible district, the loan must be repaid at an interest rate of five percent.

PERFORMANCE MEASURES

2010 and 2011 Goals and Actuals

Prog. No.	Performance Measure	Goal 2010	Actual 2010	Goal 2011	Actual 2011
1	Percentage of recipients persuaded by scholarship to attend school in Wisconsin	51%	49%	51%	50%
1	Percentage of scholarship recipients graduates who plan to stay in Wisconsin after graduation	56%	58%	56%	59%
1	Percentage of recipients in repayment	39%	31%	40%	44%
1	Percentage of recipients awards forgiven or expected to be forgiven	61%	69%	60%	56%

2012, 2013, and 2014

Prog. No.	Performance Measure	Goal 2012	Goal 2013	Goal 2014
1	Percentage of recipients persuaded by scholarship to attend school in Wisconsin	50%	51%	51%
1	Percentage of scholarship recipient graduates who plan to stay in Wisconsin	56%	57%	57%
1	Percentage of recipients in repayment	40%	41%	42%
1	Percentage of recipients awards forgiven or expected to be forgiven	60%	59%	58%



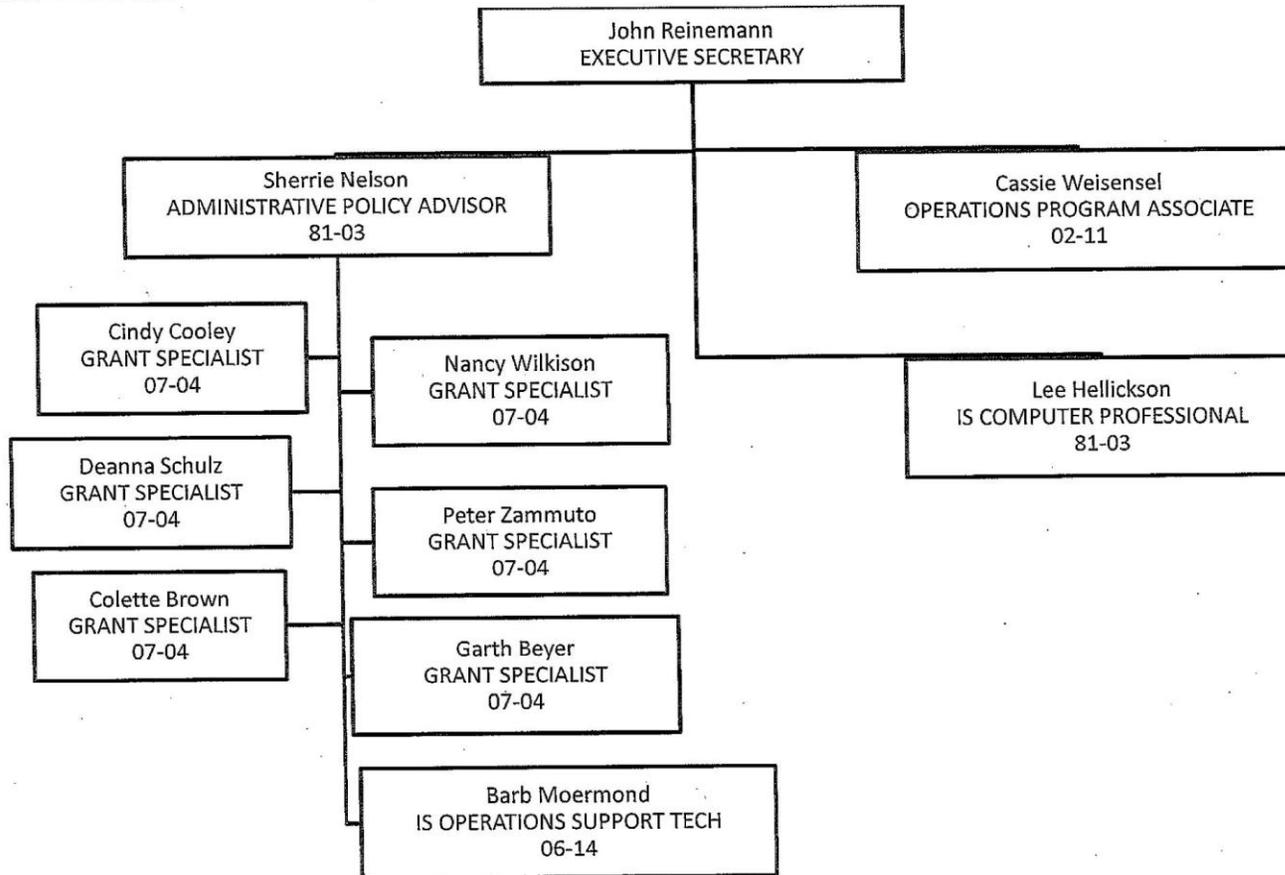
State of Wisconsin Higher Educational Aids Board

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Scott Walker
Governor

John Reinemann
Executive Secretary



Agency Total by Fund Source

Higher Educational Aids Board

1315 Biennial Budget

		ANNUAL SUMMARY				BIENNIAL SUMMARY					
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
GPR	A	\$134,166,756	\$138,272,600	\$138,272,600	\$138,272,600	0.00	0.00	\$276,545,200	\$276,545,200	\$0	0.0%
GPR	S	\$810,360	\$981,500	\$878,700	\$880,300	11.00	11.00	\$1,963,000	\$1,759,000	(\$204,000)	-10.4%
Total		\$134,977,116	\$139,254,100	\$139,151,300	\$139,152,900	11.00	11.00	\$278,508,200	\$278,304,200	(\$204,000)	-0.1%
PR	A	\$1,847,651	\$1,234,800	\$1,234,800	\$1,234,800	0.00	0.00	\$2,469,600	\$2,469,600	\$0	0.0%
Total		\$1,847,651	\$1,234,800	\$1,234,800	\$1,234,800	0.00	0.00	\$2,469,600	\$2,469,600	\$0	0.0%
PR Federal	A	\$0	\$1,567,700	\$1,567,700	\$1,567,700	0.00	0.00	\$3,135,400	\$3,135,400	\$0	0.0%
Total		\$0	\$1,567,700	\$1,567,700	\$1,567,700	0.00	0.00	\$3,135,400	\$3,135,400	\$0	0.0%
Grand Total		\$136,824,767	\$142,056,600	\$141,953,800	\$141,955,400	11.00	11.00	\$284,113,200	\$283,909,200	(\$204,000)	-0.1%

Agency Total by Program

235 Higher Educational Aids Board

1315 Biennial Budget

Source of Funds	ANNUAL SUMMARY						BIENNIAL SUMMARY			
	Prior Year Actual	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
01 STUDENT SUPPORT ACTIVITIES										
Non Federal										
GPR	\$134,166,756	\$138,272,600	\$138,272,600	\$138,272,600	0.00	0.00	\$276,545,200	\$276,545,200	\$0	0.00%
A	\$134,166,756	\$138,272,600	\$138,272,600	\$138,272,600	0.00	0.00	\$276,545,200	\$276,545,200	\$0	0.00%
PR	\$1,847,651	\$1,233,900	\$1,233,900	\$1,233,900	0.00	0.00	\$2,467,800	\$2,467,800	\$0	0.00%
A	\$1,847,651	\$1,233,900	\$1,233,900	\$1,233,900	0.00	0.00	\$2,467,800	\$2,467,800	\$0	0.00%
Total - Non Federal	\$136,014,407	\$139,506,500	\$139,506,500	\$139,506,500	0.00	0.00	\$279,013,000	\$279,013,000	\$0	0.00%
A	\$136,014,407	\$139,506,500	\$139,506,500	\$139,506,500	0.00	0.00	\$279,013,000	\$279,013,000	\$0	0.00%
Federal										
PR	\$0	\$1,567,700	\$1,567,700	\$1,567,700	0.00	0.00	\$3,135,400	\$3,135,400	\$0	0.00%
A	\$0	\$1,567,700	\$1,567,700	\$1,567,700	0.00	0.00	\$3,135,400	\$3,135,400	\$0	0.00%

Agency Total by Program

235 Higher Educational Aids Board

1315 Biennial Budget

Total - Federal	\$0	\$1,567,700	\$1,567,700	\$1,567,700	0.00	0.00	\$3,135,400	\$3,135,400	\$0	0.00%
A	\$0	\$1,567,700	\$1,567,700	\$1,567,700	0.00	0.00	\$3,135,400	\$3,135,400	\$0	0.00%
PGM 01 Total	\$136,014,407	\$141,074,200	\$141,074,200	\$141,074,200	0.00	0.00	\$282,148,400	\$282,148,400	\$0	0.00%
GPR	\$134,166,756	\$138,272,600	\$138,272,600	\$138,272,600	0.00	0.00	\$276,545,200	\$276,545,200	\$0	0.00%
A	\$134,166,756	\$138,272,600	\$138,272,600	\$138,272,600	0.00	0.00	\$276,545,200	\$276,545,200	\$0	0.00%
PR	\$1,847,651	\$2,801,600	\$2,801,600	\$2,801,600	0.00	0.00	\$5,603,200	\$5,603,200	\$0	0.00%
A	\$1,847,651	\$2,801,600	\$2,801,600	\$2,801,600	0.00	0.00	\$5,603,200	\$5,603,200	\$0	0.00%
TOTAL 01	\$136,014,407	\$141,074,200	\$141,074,200	\$141,074,200	0.00	0.00	\$282,148,400	\$282,148,400	\$0	0.00%
A	\$136,014,407	\$141,074,200	\$141,074,200	\$141,074,200	0.00	0.00	\$282,148,400	\$282,148,400	\$0	0.00%

Agency Total by Program

235 Higher Educational Aids Board

1315 Biennial Budget

Agency Total by Program

235 Higher Educational Aids Board

1315 Biennial Budget

Source of Funds	ANNUAL SUMMARY						BIENNIAL SUMMARY			
	Prior Year Actual	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
02 ADMINISTRATION										
Non Federal										
GPR	\$810,360	\$981,500	\$878,700	\$880,300	11.00	11.00	\$1,963,000	\$1,759,000	(\$204,000)	-10.39%
S	\$810,360	\$981,500	\$878,700	\$880,300	11.00	11.00	\$1,963,000	\$1,759,000	(\$204,000)	-10.39%
PR	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
Total - Non Federal	\$810,360	\$982,400	\$879,600	\$881,200	11.00	11.00	\$1,964,800	\$1,760,800	(\$204,000)	-10.38%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
S	\$810,360	\$981,500	\$878,700	\$880,300	11.00	11.00	\$1,963,000	\$1,759,000	(\$204,000)	-10.39%
PGM 02 Total	\$810,360	\$982,400	\$879,600	\$881,200	11.00	11.00	\$1,964,800	\$1,760,800	(\$204,000)	-10.38%

Agency Total by Program

235 Higher Educational Aids Board

1315 Biennial Budget

GPR	\$810,360	\$981,500	\$878,700	\$880,300	11.00	11.00	\$1,963,000	\$1,759,000	(\$204,000)	-10.39%
S	\$810,360	\$981,500	\$878,700	\$880,300	11.00	11.00	\$1,963,000	\$1,759,000	(\$204,000)	-10.39%
PR	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
TOTAL 02	\$810,360	\$982,400	\$879,600	\$881,200	11.00	11.00	\$1,964,800	\$1,760,800	(\$204,000)	-10.38%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
S	\$810,360	\$981,500	\$878,700	\$880,300	11.00	11.00	\$1,963,000	\$1,759,000	(\$204,000)	-10.39%
Agency Total	\$136,824,767	\$142,056,600	\$141,953,800	\$141,955,400	11.00	11.00	\$284,113,200	\$283,909,200	(\$204,000)	-0.07%

Agency Total by Decision Item

Higher Educational Aids Board

1315 Biennial Budget

Decision Item	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level	\$142,056,600	\$142,056,600	11.00	11.00
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	(\$62,000)	(\$62,000)	0.00	0.00
3010 Full Funding of Lease and Directed Moves Costs	\$2,500	\$4,100	0.00	0.00
3500 Permanent GPR Reductions	(\$43,300)	(\$43,300)	0.00	0.00
TOTAL	\$141,953,800	\$141,955,400	11.00	11.00

GPR Earned

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
PROGRAM	01	Student support activities
DATE	September 17, 2012	

Revenue	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$27,400	\$0	\$35,000	\$36,000
INDIAN GRANT	\$642,500	\$779,700	\$779,700	\$779,700
GPR earned or program revenues (WHEAL)	\$16,300	\$0	\$6,000	\$6,000
WHEG-TRIBAL	\$442,000	\$454,200	\$454,200	\$454,200
Total	\$1,128,200	\$1,233,900	\$1,274,900	\$1,275,900

Decision Item (DIN) - 2000

Decision Item (DIN) Title - Adjusted Base Funding Level

NARRATIVE

Adjusted Base Funding Level

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
	CODES	TITLES
DECISION ITEM	2000	Adjusted Base Funding Level

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$459,300	\$459,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$59,500	\$59,500
04	LTE/Misc. Salaries	\$6,000	\$6,000
05	Fringe Benefits	\$212,600	\$212,600
06	Supplies and Services	\$239,600	\$239,600
07	Permanent Property	\$4,500	\$4,500
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$141,075,100	\$141,075,100
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0

17	Total Cost	\$142,056,600	\$142,056,600
18	Project Positions Authorized	1.00	1.00
19	Classified Positions Authorized	9.00	9.00
20	Unclassified Positions Authorized	1.00	1.00

Decision Item by Numeric

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	2000	Adjusted Base Funding Level			
01	Student support activities				
	01 Tuition grants	\$26,870,300	\$26,870,300	0.00	0.00
	02 Wisconsin higher education grants; technical college students	\$18,797,900	\$18,797,900	0.00	0.00
	03 Dental education contract	\$1,386,400	\$1,386,400	0.00	0.00
	04 Minnesota-Wisconsin student reciprocity agreement	\$8,600,000	\$8,600,000	0.00	0.00
	05 Remission of fees and reimbursement for veterans and dependents	\$6,496,700	\$6,496,700	0.00	0.00
	06 Wisconsin higher education grants; University of Wisconsin System students	\$58,345,400	\$58,345,400	0.00	0.00
	07 Minority undergraduate retention grants program	\$819,000	\$819,000	0.00	0.00
	08 Wisconsin covenant scholars grants	\$7,990,000	\$7,990,000	0.00	0.00
	09 Academic excellence higher education scholarship program	\$3,309,300	\$3,309,300	0.00	0.00
	10 Minority teacher loans	\$259,500	\$259,500	0.00	0.00
	12 Handicapped student grants	\$122,600	\$122,600	0.00	0.00
	14 Talent incentive grants	\$4,458,800	\$4,458,800	0.00	0.00

Decision Item by Numeric

Higher Educational Aids Board

	15 Teacher education loan program	\$272,200	\$272,200	0.00	0.00
	16 Loan pgm for teachers & orient & mobility instructors of vis imp pupils	\$99,000	\$99,000	0.00	0.00
	17 Nursing student loan program	\$445,500	\$445,500	0.00	0.00
	32 Indian student assistance	\$779,700	\$779,700	0.00	0.00
	33 Wisconsin higher education grants; tribal college students	\$454,200	\$454,200	0.00	0.00
	41 Federal aid; aids to individuals and organizations	\$1,567,700	\$1,567,700	0.00	0.00
	Student support activities SubTotal	\$141,074,200	\$141,074,200	0.00	0.00
02	Administration				
	01 General program operations	\$981,500	\$981,500	11.00	11.00
	22 Student interest payments	\$900	\$900	0.00	0.00
	Administration SubTotal	\$982,400	\$982,400	11.00	11.00
	Adjusted Base Funding Level SubTotal	\$142,056,600	\$142,056,600	11.00	11.00
	Agency Total	\$142,056,600	\$142,056,600	11.00	11.00

Decision Item by Fund Source

Higher Educational Aids Board

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	2000	Adjusted Base Funding Level				
	GPR	A	\$138,272,600	\$138,272,600	0.00	0.00
	GPR	S	\$981,500	\$981,500	11.00	11.00
	PR	A	\$1,234,800	\$1,234,800	0.00	0.00
	PR Federal	A	\$1,567,700	\$1,567,700	0.00	0.00
	Total		\$142,056,600	\$142,056,600	11.00	11.00
Agency Total			\$142,056,600	\$142,056,600	11.00	11.00

Decision Item (DIN) - 3003

Decision Item (DIN) Title - Full Funding of Continuing Position Salaries and Fringe Benefits

NARRATIVE

Standard Budget Adjustment - Full Funding of Continuing Position Salaries and Fringe Benefits

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
	CODES	TITLES
DECISION ITEM	3003	Full Funding of Continuing Position Salaries and Fringe Benefits

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	(\$11,300)	(\$11,300)
02	Turnover	\$0	\$0
03	Project Position Salaries	(\$24,200)	(\$24,200)
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	(\$26,500)	(\$26,500)
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0

16		\$0	\$0
17	Total Cost	(\$62,000)	(\$62,000)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3003	Full Funding of Continuing Position Salaries and Fringe Benefits			
02	Administration				
	01 General program operations	(\$62,000)	(\$62,000)	0.00	0.00
	Administration SubTotal	(\$62,000)	(\$62,000)	0.00	0.00
	Full Funding of Continuing Position Salaries and Fringe Benefits SubTotal	(\$62,000)	(\$62,000)	0.00	0.00
	Agency Total	(\$62,000)	(\$62,000)	0.00	0.00

Decision Item by Fund Source

Higher Educational Aids Board

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3003	Full Funding of Continuing Position Salaries and Fringe Benefits				
	GPR	S	(\$62,000)	(\$62,000)	0.00	0.00
	Total		(\$62,000)	(\$62,000)	0.00	0.00
Agency Total			(\$62,000)	(\$62,000)	0.00	0.00

Decision Item (DIN) - 3010

Decision Item (DIN) Title - Full Funding of Lease and Directed Moves Costs

NARRATIVE

Standard Budget Adjustment - Full Funding of Lease and Directed Moves Costs

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
	CODES	TITLES
DECISION ITEM	3010	Full Funding of Lease and Directed Moves Costs

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$2,500	\$4,100
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0

17	Total Cost	\$2,500	\$4,100
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3010	Full Funding of Lease and Directed Moves Costs			
02	Administration				
	01 General program operations	\$2,500	\$4,100	0.00	0.00
	Administration SubTotal	\$2,500	\$4,100	0.00	0.00
	Full Funding of Lease and Directed Moves Costs SubTotal	\$2,500	\$4,100	0.00	0.00
	Agency Total	\$2,500	\$4,100	0.00	0.00

Decision Item by Fund Source

Higher Educational Aids Board

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3010	Full Funding of Lease and Directed Moves Costs				
	GPR	S	\$2,500	\$4,100	0.00	0.00
	Total		\$2,500	\$4,100	0.00	0.00
Agency Total			\$2,500	\$4,100	0.00	0.00

Decision Item (DIN) - 3500

Decision Item (DIN) Title - Permanent GPR Reductions

NARRATIVE

HEAB's reductions are shown on the Budget Analysis (B2) taking the \$6000 from the LTE position and the \$36,600 from supplies and services for both fiscal years.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
	CODES	TITLES
DECISION ITEM	3500	Permanent GPR Reductions

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	(\$6,000)	(\$6,000)
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	(\$37,300)	(\$37,300)
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0

17	Total Cost	(\$43,300)	(\$43,300)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3500	Permanent GPR Reductions			
02	Administration				
	01 General program operations	(\$43,300)	(\$43,300)	0.00	0.00
	Administration SubTotal	(\$43,300)	(\$43,300)	0.00	0.00
	Permanent GPR Reductions SubTotal	(\$43,300)	(\$43,300)	0.00	0.00
	Agency Total	(\$43,300)	(\$43,300)	0.00	0.00

Decision Item by Fund Source

Higher Educational Aids Board

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3500	Permanent GPR Reductions				
	GPR	S	(\$43,300)	(\$43,300)	0.00	0.00
	Total		(\$43,300)	(\$43,300)	0.00	0.00
Agency Total			(\$43,300)	(\$43,300)	0.00	0.00

Decision Item (DIN) - 7001

Decision Item (DIN) Title - Statutory language change Wheg - University

NARRATIVE

The requested change is to maintain the statutory link but to change the appropriation from an annual appropriation to a biennial appropriation.



State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-0024/P1
GMM:eev&cjs:jf

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

1 **AN ACT** ...; **relating to:** the budget.

Analysis by the Legislative Reference Bureau
EDUCATION

OTHER EDUCATIONAL AND CULTURAL AGENCIES

Under current law, there is appropriated to the Higher Educational Aids Board (HEAB) for higher education grants for undergraduates enrolled at least half-time in the UW System or at a tribal college in this state a sum sufficient equal to \$58,345,400 in the 2012-13 fiscal year and, for fiscal years after that, a sum sufficient equal to the amount appropriated for those grants in the previous fiscal year increased by the average percentage by which the undergraduate academic fees that will be charged for the next academic year at each institution within the UW System, as estimated by HEAB, will increase from the undergraduate academic fees charged for the current academic year. This bill permits HEAB to transfer moneys appropriated for those grants between fiscal years.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

2 **SECTION 1.** 20.235 (1) (fe) of the statutes is amended to read:

SECTION 1

1 20.235 (1) (fe) *Wisconsin higher education grants; University of Wisconsin*
2 *System students.* A sum sufficient equal to \$58,345,400 in the 2011-12 fiscal year,
3 equal to \$58,345,400 in the 2012-13 fiscal year, and equal to the amount calculated
4 under s. 39.435 (7) for the Wisconsin higher education grant program under s. 39.435
5 for University of Wisconsin System students, except for grants awarded under s.
6 39.435 (2) or (5), ~~thereafter.~~ Notwithstanding s. 20.002 (1), the higher educational
7 aids board may transfer moneys under this paragraph between fiscal years.

8

(END)

Decision Item (DIN) - 7002

Decision Item (DIN) Title - Whег - Tech Statutory Language change

NARRATIVE

A statutory change that links Wisconsin Technical College System Whег increases to tuition (program fee) increases.



State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-0023/P1
GMM:eev&jld:jf

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

1 **AN ACT ...; relating to:** the budget.

Analysis by the Legislative Reference Bureau

EDUCATION

OTHER EDUCATIONAL AND CULTURAL AGENCIES

Under current law, there is appropriated to the Higher Educational Aids Board (HEAB) a sum certain in each fiscal year for higher education grants for Wisconsin residents who are enrolled at least half-time as technical college students in this state. This bill, beginning with the 2015-17 state fiscal biennium, appropriates for that purpose in each fiscal year a sum sufficient equal to the amount appropriated for that purpose in the previous fiscal year (base amount) increased by the percentage by which the uniform program fees that will be charged for the next academic year to attend a technical college, as estimated by HEAB, will increase from the uniform program fees charged for the current academic year to attend a technical college. The bill also permits HEAB to transfer moneys appropriated for those grants between fiscal years.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

2 **SECTION 1.** 20.235 (1) (fe) of the statutes is amended to read:

1 20.235 (1) (fe) *Wisconsin higher education grants; University of Wisconsin*
2 *System students. A sum sufficient equal to \$58,345,400 in the 2011–12 fiscal year,*
3 *equal to \$58,345,400 in the 2012–13 fiscal year, and equal to the amount calculated*
4 *under s. 39.435 (7) (b) for the Wisconsin higher education grant program under s.*
5 *39.435 for University of Wisconsin System students, except for grants awarded*
6 *under s. 39.435 (2) or (5), thereafter.*

7 **SECTION 2.** 20.235 (1) (ff) of the statutes is amended to read:

8 20.235 (1) (ff) *Wisconsin higher education grants; technical college students.*
9 *Biennially, the amounts in the schedule A sum sufficient equal to the amount*
10 *calculated under s. 39.435 (7) (c) for the Wisconsin higher education grant program*
11 *under s. 39.435 for technical college students, except for grants awarded under s.*
12 *39.435 (2) or (5). Notwithstanding s. 20.002 (1), the higher educational aids board*
13 *may transfer moneys under this paragraph between fiscal years.*

****NOTE: This SECTION involves a change in an appropriation, but should not be reflected in the revised schedule in s. 20.005, stats., because of a delayed effective date.

14 **SECTION 3.** 39.435 (7) (a) 3. of the statutes is created to read:

15 39.435 (7) (a) 3. For purposes of calculating the amount to be appropriated
16 under s. 20.235 (1) (ff) for fiscal year 2015–16, “base amount” means the amount
17 shown in the schedule under s. 20.005 for that appropriation for fiscal year 2014–15.

18 **SECTION 4.** 39.435 (7) (a) 4. of the statutes is created to read:

19 39.435 (7) (a) 4. For purposes of calculating the amount to be appropriated
20 under s. 20.235 (1) (ff) for each fiscal year after fiscal year 2015–16, “base amount”
21 means the maximum appropriation amount calculated under par. (c) for the previous
22 fiscal year.

23 **SECTION 5.** 39.435 (7) (c) of the statutes is created to read:

1 39.435 (7) (c) Biennially, beginning on February 1, 2015, the board shall
2 calculate the amounts to be appropriated under s. 20.235 (1) (ff) for the next
3 biennium as follows:

4 1. The board shall determine the percentage by which the uniform program fees
5 under s. 38.24 (1m) (a) and (b) that will be charged for the next academic year, as
6 estimated by the board, will increase or decrease from the uniform program fees
7 charged for the current academic year.

8 2. The board shall determine the percentage by which the uniform program fees
9 under s. 38.24 (1m) (a) and (b) that will be charged for the academic year after the
10 next academic year, as estimated by the board, will increase or decrease from the
11 estimated uniform program fees that will be charged for the next academic year.

12 3. The appropriation for the first fiscal year of the next biennium shall be the
13 result obtained by increasing, to the nearest \$100, the base amount by the
14 percentage increase determined under subd. 1., except that, if the uniform program
15 fees under s. 38.24 (1m) (a) and (b) for the next academic year are estimated to
16 decrease or not change from the uniform program fees charged for the current
17 academic year, the appropriation shall be the base amount.

18 4. The appropriation for the 2nd fiscal year of the next biennium shall be the
19 result obtained by increasing, to the nearest \$100, the base amount by the
20 percentage increase determined under subd. 2., except that, if the uniform program
21 fees under s. 38.24 (1m) (a) and (b) for the academic year after the next academic year
22 are estimated to decrease or not change from the estimated uniform program fees
23 charged for the next academic year, the appropriation shall be the base amount.

24 **SECTION 9419. Effective dates; Higher Educational Aids Board.**

Decision Item (DIN) - 7003

Decision Item (DIN) Title - Tuition grant Statutory Change

NARRATIVE

Requests that a statutory link to the UW system tuition increase linked to the appropriation.



State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-0022/P1
GMM:eev&cjs:rs

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

1 AN ACT ...; relating to: the budget.

Analysis by the Legislative Reference Bureau

EDUCATION

OTHER EDUCATIONAL AND CULTURAL AGENCIES

Under current law, there is appropriated to the Higher Educational Aids Board (HEAB) a sum certain in each fiscal year for tuition grants for Wisconsin residents who are enrolled at least half-time in an accredited, nonprofit, post-high school, educational institution in this state. This bill, beginning with the 2015-17 state fiscal biennium, appropriates for that purpose in each fiscal year a sum sufficient equal to the amount appropriated for that purpose in the previous fiscal year (base amount) increased by the percentage by which the undergraduate academic fees that will be charged for the next academic year at UW-Madison, as estimated by HEAB, will increase from the undergraduate academic fees charged at UW-Madison for the current academic year. The bill also permits HEAB to transfer moneys appropriated for tuition grants between fiscal years.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

2 SECTION 1. 20.235 (1) (b) of the statutes is amended to read:

1 20.235 (1) (b) *Tuition grants*. Biennially, the amounts in the schedule A sum
2 sufficient equal to the amount calculated under s. 39.30 (5) for the purposes of s.
3 39.30. Notwithstandings. 20.002 (1), the higher educational aids board may transfer
4 moneys under this paragraph between fiscal years.

 ****NOTE: This SECTION involves a change in an appropriation, but should not be
reflected in the revised schedule in s. 20.005, stats., because of a delayed effective date.

5 **SECTION 2.** 39.30 (5) of the statutes is created to read:

6 39.30 (5) APPROPRIATION CALCULATION. (a) In this subsection:

7 1. For purposes of calculating the amount to be appropriated under s. 20.235
8 (1) (b) for fiscal year 2014-15, "base amount" means the amount shown in the
9 schedule under s. 20.005 for that appropriation for fiscal year 2014-15.

10 2. For purposes of calculating the amount to be appropriated under s. 20.235
11 (1) (b) for each fiscal year after fiscal year 2015-16, "base amount" means the
12 appropriation amount calculated under par. (b) for the previous fiscal year.

13 (b) Biennially, beginning on February 1, 2015, the board shall calculate the
14 amounts to be appropriated under s. 20.235 (1) (b) for the next biennium as follows:

15 1. The board shall determine the percentage by which the undergraduate
16 academic fees that will be charged for the next academic year at the University of
17 Wisconsin-Madison, as estimated by the board, will increase or decrease from the
18 undergraduate academic fees charged for the current academic year at that
19 institution.

20 2. The board shall determine the percentage by which the undergraduate
21 academic fees that will be charged for the academic year after the next academic year
22 at the University of Wisconsin-Madison, as estimated by the board, will increase or

1 decrease from the estimated undergraduate academic fees that will be charged for
2 the next academic year at that institution.

3 3. The appropriation for the first fiscal year of the next biennium shall be the
4 result obtained by increasing, to the nearest \$100, the base amount by the
5 percentage increase determined under subd. 1., except that, if the undergraduate
6 academic fees for the next academic year at the University of Wisconsin-Madison are
7 estimated to decrease or not change from the undergraduate academic fees charged
8 for the current academic year at that institution, the appropriation shall be the base
9 amount.

10 4. The appropriation for the 2nd fiscal year of the next biennium shall be the
11 result obtained by increasing, to the nearest \$100, the base amount by the
12 percentage increase determined under subd. 2., except that, if the undergraduate
13 academic fees for the academic year after the next academic year at the University
14 of Wisconsin-Madison are estimated to decrease or not change from the estimated
15 undergraduate academic fees charged for the next academic year at that institution,
16 the appropriation shall be the base amount.

17 **SECTION 9419. Effective dates; Higher Educational Aids Board.**

18 (1) TUITION GRANTS. The treatment of section 20.235 (1) (b) of the statutes takes
19 effect on July 1, 2015, or on the 2nd day after publication of the 2015-17 biennial
20 budget act, whichever is later.

21 (END)