INFORMATION January 26, 2024

BOARD REPORT #24-01 22-23 AES ANNUAL REPORT



State of Wisconsin **Higher Educational Aids Board**

Tony Evers Governor

Connie Hutchison, PhD **Executive Secretary**

P.O. Box 7885 Madison, WI 53707-7885

E-Mail: HEABmail@wisconsin.gov

Fax: (608) 267-2808 Web Page: http://heab.wisconsin.gov

Telephone: (608) 267-2206

August 31, 2023

The Honorable Mark Born, Co-Chair Joint Committee on Finance State Capitol, Room 308 East Madison, WI 53708

The Honorable Howard Marklein, Co-Chair Joint Committee on Finance State Capitol, Room 316 East Madison, WI 53707

Dear Representative Born and Senator Marklein:

Submission of this report follows Section 39.41(7) of the Statutes which requires a yearly report regarding the Academic Excellence Scholarship Program. In addition to presenting final 2022-2023 data, preliminary data is included for the freshmen who will enroll in 2023-2024 as the thirty fourth class of scholars since the inception of the program.

If you have any questions about this report or about the Academic Excellence Scholarship Program, please feel free to contact me by e-mail at connie.hutchison@wi.gov or phone at 267-2206.

Sincerely,

Connie Hutchison, PhD **Executive Secretary**

Commit Hold

CC: Senator Stroebel

Representative Katsma Senator Felzkowski Representative Zimmerman Senator Ballweg Representative McGuire Senator Testin Representative Kurtz Senator Wimberger Representative Andraca

Kathy Blumenfeld, Department of Administration Senator L. Johnson

Senator Roys Sara Hynek, Department of Administration

Representative Rodriguez Erin Probst, Legislative Fiscal Bureau Representative Dallman Amanda Mott, Department of Administration

2022-2023 ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM

Annual Status Report August 31, 2023

Ninety-six percent of the freshmen awarded the Academic Excellence Scholarship (AES) in 2022 accepted the scholarship and used it to attend a Wisconsin post secondary institution. The percentage of freshman who used their scholarship is more than that of last year. While changes in legislation allowed more alternates to receive the scholarship, the required 3.8 grade point for unweighted schools meant other alternates were not eligible and fewer scholarships were awarded. It may be assumed that the procedures for awarding the AES to alternates have maximized the number of scholarships used, and that an average of 90% of scholarships will be accepted by students in upcoming years.

In 2022-2023, 786 freshmen enrolled in a Wisconsin post-secondary institution. Total AES funds going to these students were \$846,380 with an average per freshman award of \$1,076.

Six tables are attached, showing final figures for 2022-2023, along with preliminary data for 2023-2024.

- Tables I, II, and III present enrollment by sector (University of Wisconsin, Wisconsin Technical Colleges, and Wisconsin Independent Colleges and Universities.) These figures represent the students who received AES program funds.
- Table IV presents a grand total for the three sectors.
- Table V presents general information such as the number of scholars using their award to attend a Wisconsin college or university.
- Table VI gives preliminary information for 2023-2024 freshmen.

ACADEMIC EXCELLENCE SCHOLARS								
UNIVERSITY OF WISCONSIN INSTITUTIONS								
2022-2023 ACADEMIC YEAR								
	Freshman	Sophomore	Junior	Senior	Total	Scholarship		
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount		
Madison	399	340	347	337	1,423	\$1,534,910		
Milwaukee	24	27	20	18	89	95,066		
Green Bay	17	15	16	12	60	61,877		
Parkside	6	6	3	2	17	14,063		
Eau Claire	35	32	44	30	141	146,816		
La Crosse	44	39	48	36	167	175,502		
Oshkosh	13	12	9	7	41	42,750		
Platteville	25	22	22	17	86	91,128		
River Falls	12	10	12	7	41	39,940		
Stevens Point	28	24	22	16	90	93,379		
Stout	11	7	15	12	45	45,003		
Superior	1	3	6	2	12	12,938		
Whitewater	22	20	9	9	60	62,344		
UW Total	637	557	573	505	2,272	2,415,716		

Table II								
ACADEMIC EXCELLENCE SCHOLARS								
WISCONSIN TECHNICAL COLLEGES								
	2022-2023 ACADEMIC YEAR							
	Freshman	Sophomore	Junior	Senior	Total	Scholarship		
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount		
Fox Valley	4	0	2	1	7	6,188		
Chippewa Valley	4	7	1	0	12	5,626		
Southwest Wisconsin	3	3	0	1	7	6,751		
Moraine Park	1	1	0	1	3	2,812		
Northeast Wisconsin	3	3	4	1	11	6,752		
Gateway	0	0	0	0	0	0		
Western	3	0	0	0	3	3,375		
Madison College	4	3	2	0	9	9,000		
MATC-Milwaukee	6	1	1	1	9	3,938		
Lakeshore	0	0	0	0	0	0		
Waukesha	1	1	0	0	2	2,250		
Northcentral	2	0	1	1	4	3,376		
Blackhawk	0	0	0	0	0	0		
Mid-State	2	1	2	1	6	5,625		
Nicolet	2	1	0	0	3	2,813		
Northwood	0	1	2	0	3	1,688		
WTCS Total	35	22	15	7	79	60,194		
UW & WTCS Total	672	579	588	512	2,351	\$2,475,910		

Note: Tables I and II show actual net spent amounts and the scholars with those net spent amounts.

Table III						
ACADEMIC EXCELLENCE SCHOLARS						
INDEPENDENT COLLEGES AND UNIVERSITIES						
2022-2023 ACADEMIC YEAR						
	Freshman	Sophomore	Junior	Senior	Total	Scholarship
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount
Alverno	1	1	1	3	6	\$6,188
Beloit	0	2	0	1	3	2,251
Cardinal Stritch	0	2	0	0	2	2,250
Carroll	11	8	9	13	41	45,001
Carthage	8	6	4	9	27	30,375
Edgewood	2	2	3	3	10	11,250
Silver Lake	0	0	0	0	0	0
Lakeland	3	1	2	0	6	6,750
Lawrence	2	11	3	6	29	31,687
Marian	4	4	3	2	11	11,813
Marquette	23	23	15	28	89	96,748
MSOE	19	15	9	7	50	51,375
Mount Mary	3	0	2	0	5	4,500
Northland	0	3	1	0	4	4,496
Ripon	5	6	1	6	18	20,250
St. Norbert	13	14	17	17	61	65,250
Viterbo	4	7	6	6	23	25,875
Concordia	8	7	7	10	32	31,500
MIAD	1	3	2	0	6	6,188
WI Lutheran	1	7	5	4	17	17,438
Maranatha	1	2	0	1	4	3,938
Bellin	0	1	4	1	6	5,625
Independent Total	114	125	94	117	450	\$480,748

Table IV							
ACADEMIC EXCELLENCE SCHOLARS							
ALL SECTORS							
2022-2023 ACADEMIC YEAR							
	Freshman	Sophomore	Junior	Senior	Total	Scholarship	
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount	
UW	637	557	573	505	2,272	\$2,415,716	
Technical	35	22	15	7	79	60,194	
Independent	114	125	94	117	450	480,748	
Grand Total	786	704	682	629	2,801	\$2,956,658	

Note: Tables III and IV show actual net spent amounts and the scholars with those net spent amounts.

Table V						
General Scholar Data						
	2019-2020	2020-2021	2021-2022	2022-2023		
Total Scholarships Available	3,255	3,255	3,255	3,255		
Total Scholars Enrolled In-State	2,765	2,871	2,803	2,801		
Total Freshman Scholarships Available	810	826	802	811		
Scholars Enrolled as Freshmen in Wisconsin	776	744	741	786		
Alternate Scholarship Recipients	259	190	150	155		
% of Eligible Freshmen Enrolled In-State	96%	90%	92%	96%		

Table VI			
Preliminary Data – 2023-2024 Freshman Scholars as of August 30, 2023			
Total Freshman Scholarships Available	800		
Alternate Scholarships (of 800 Available Scholarships)	111		
Total Scholars Enrolled in Wisconsin Institutions	564		
Percentage of Scholars Enrolled in Wisconsin Institutions	70%		
Scholars Enrolled in UW System Institutions	449		
Scholars Enrolled in Independent Colleges	87		
Scholars Enrolled in WTCS Institutions	28		
Scholars Enrolled in Out-of-State Institutions	164		
Scholars Who Have Not Yet Specified College Choice	72		