INFORMATION November 8, 2024

HIGHER EDUCATIONAL AIDS BOARD BOARD REPORT #25-04

23-24 AES Program Report



State of Wisconsin Higher Educational Aids Board

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September 16, 2024

The Honorable Mark Born, Co-Chair Joint Committee on Finance State Capitol, Room 308 East Madison, WI 53708

The Honorable Howard Marklein, Co-Chair Joint Committee on Finance State Capitol, Room 316 East Madison, WI 53707

Dear Representative Born and Senator Marklein:

Submission of this report follows Section 39.41(7) of the Statutes which requires a yearly report regarding the Academic Excellence Scholarship Program. In addition to presenting final 2023-2024 data, preliminary data is included for the freshmen who will enroll in 2024-2025 as the thirty fifth class of scholars since the inception of the program.

If you have any questions about this report or about the Academic Excellence Scholarship Program, please feel free to contact me by e-mail at tammie.devooght@wisconsin.gov or phone at 267-2206.

Sincerely,

Tammie DeVooght-Blaney

Executive Secretary

CC: Senator Stroebel

Senator Felzkowski Senator Ballweg Senator Testin Senator Wimberger Senator L. Johnson

Senator Roys

Representative Rodriguez Representative Dallman Representative Katsma

Representative Zimmerman Representative McGuire Representative Kurtz Representative Andraca

Kathy Blumenfeld, Department of Administration

Sara Hynek, Department of Administration

Erin Probst, Legislative Fiscal Bureau

Bryan Kirschbaum, Department of Administration

2023-2024 ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM

Annual Status Report September 16, 2024

Ninety percent of the freshmen awarded the Academic Excellence Scholarship (AES) in 2023 accepted the scholarship and used it to attend a Wisconsin post secondary institution. The percentage of freshman who used their scholarship is less than that of last year. While changes in legislation allowed more alternates to receive the scholarship, the required 3.8 grade point for unweighted schools meant other alternates were not eligible and fewer scholarships were awarded. It may be assumed that the procedures for awarding the AES to alternates have maximized the number of scholarships used, and that an average of 92% of scholarships will be accepted by students in upcoming years.

In 2023-2024, 730 freshmen enrolled in a Wisconsin post-secondary institution. Total AES funds going to these students were \$798,112 with an average per freshman award of \$1,093.

Six tables are attached, showing final figures for 2023-2024, along with preliminary data for 2024-2025.

- Tables I, II, and III present enrollment by sector (University of Wisconsin, Wisconsin Technical Colleges, and Wisconsin Independent Colleges and Universities.) These figures represent the students who received AES program funds.
- Table IV presents a grand total for the three sectors.
- Table V presents general information such as the number of scholars using their award to attend a Wisconsin college or university.
- Table VI gives preliminary information for 2024-2025 freshmen.

| ACADEMIC EXCELLENCE SCHOLARS | | | | | | | |
|--------------------------------------|----------|-----------|----------|----------|----------|-------------|--|
| UNIVERSITY OF WISCONSIN INSTITUTIONS | | | | | | | |
| 2023-2024 ACADEMIC YEAR | | | | | | | |
| | Freshman | Sophomore | Junior | Senior | Total | Scholarship | |
| | Scholars | Scholars | Scholars | Scholars | Scholars | Amount | |
| Madison | 348 | 374 | 329 | 366 | 1,417 | \$1,473,997 | |
| Milwaukee | 18 | 19 | 29 | 21 | 87 | 86,068 | |
| Green Bay | 12 | 16 | 13 | 14 | 55 | 53,439 | |
| Parkside | 5 | 5 | 5 | 2 | 17 | 17,438 | |
| Eau Claire | 43 | 35 | 30 | 48 | 156 | 155,817 | |
| La Crosse | 44 | 41 | 41 | 45 | 171 | 180,002 | |
| Oshkosh | 11 | 12 | 9 | 11 | 43 | 43,316 | |
| Platteville | 27 | 29 | 20 | 23 | 99 | 100,125 | |
| River Falls | 14 | 11 | 10 | 11 | 46 | 44,438 | |
| Stevens Point | 29 | 28 | 24 | 21 | 102 | 109,690 | |
| Stout | 14 | 12 | 5 | 16 | 47 | 47,965 | |
| Superior | 2 | 1 | 3 | 6 | 12 | 9,564 | |
| Whitewater | 19 | 20 | 20 | 10 | 69 | 70,173 | |
| UW Total | 586 | 603 | 538 | 594 | 2,321 | 2,392,032 | |

| Table II | | | | | | | | |
|------------------------------|-------------------------|-----------|----------|----------|----------|-------------|--|--|
| ACADEMIC EXCELLENCE SCHOLARS | | | | | | | | |
| WISCONSIN TECHNICAL COLLEGES | | | | | | | | |
| | 2023-2024 ACADEMIC YEAR | | | | | | | |
| | Freshman | Sophomore | Junior | Senior | Total | Scholarship | | |
| | Scholars | Scholars | Scholars | Scholars | Scholars | Amount | | |
| Fox Valley | 2 | 0 | 0 | 1 | 3 | 1,687 | | |
| Chippewa Valley | 5 | 3 | 0 | 0 | 8 | 7,313 | | |
| Southwest Wisconsin | 2 | 3 | 0 | 0 | 5 | 5,625 | | |
| Moraine Park | 4 | 1 | 1 | 0 | 6 | 3,938 | | |
| Northeast Wisconsin | 1 | 2 | 0 | 2 | 5 | 2,813 | | |
| Gateway | 1 | 0 | 0 | 0 | 1 | 1,125 | | |
| Western | 3 | 3 | 0 | 0 | 6 | 6,674 | | |
| Madison College | 6 | 3 | 2 | 0 | 11 | 10,125 | | |
| MATC-Milwaukee | 2 | 1 | 1 | 0 | 4 | 1,688 | | |
| Lakeshore | 1 | 0 | 0 | 0 | 1 | 0 | | |
| Waukesha | 1 | 1 | 0 | 0 | 2 | 2,250 | | |
| Northcentral | 1 | 1 | 0 | 0 | 2 | 2,250 | | |
| Blackhawk | 2 | 0 | 0 | 0 | 2 | 2,250 | | |
| Mid-State | 0 | 0 | 1 | 1 | 2 | 1,688 | | |
| Nicolet | 0 | 1 | 0 | 0 | 1 | 1,125 | | |
| Northwood | 3 | 0 | 0 | 1 | 4 | 4,500 | | |
| WTCS Total | 34 | 19 | 5 | 5 | 63 | 55,051 | | |
| UW & WTCS Total | 620 | 622 | 543 | 599 | 2,384 | \$2,447,083 | | |

Note: Tables I and II show actual net spent amounts and the scholars with those net spent amounts.

| Table III | | | | | | | |
|---------------------------------------|----------|-----------|----------|----------|----------|-------------|--|
| ACADEMIC EXCELLENCE SCHOLARS | | | | | | | |
| INDEPENDENT COLLEGES AND UNIVERSITIES | | | | | | | |
| 2023-2024 ACADEMIC YEAR | | | | | | | |
| | Freshman | Sophomore | Junior | Senior | Total | Scholarship | |
| | Scholars | Scholars | Scholars | Scholars | Scholars | Amount | |
| Alverno | 3 | 1 | 1 | 0 | 5 | \$5,625 | |
| Beloit | 0 | 0 | 1 | 0 | 1 | 0 | |
| Cardinal Stritch | 0 | 0 | 0 | 0 | 0 | 0 | |
| Carroll | 6 | 10 | 8 | 10 | 34 | 35,438 | |
| Carthage | 2 | 5 | 6 | 6 | 19 | 10,678 | |
| Edgewood | 4 | 2 | 2 | 2 | 10 | 10,407 | |
| Silver Lake | 0 | 0 | 0 | 0 | 0 | 0 | |
| Lakeland | 0 | 3 | 1 | 2 | 6 | 4,501 | |
| Lawrence | 5 | 8 | 11 | 4 | 28 | 29,625 | |
| Marian | 2 | 4 | 4 | 1 | 11 | 11,250 | |
| Marquette | 20 | 23 | 22 | 16 | 81 | 82,124 | |
| MSOE | 17 | 15 | 13 | 8 | 53 | 55,689 | |
| Mount Mary | 1 | 2 | 0 | 1 | 4 | 4,500 | |
| Northland | 0 | 0 | 2 | 1 | 3 | 3,375 | |
| Ripon | 7 | 5 | 6 | 1 | 19 | 20,813 | |
| St. Norbert | 17 | 13 | 14 | 17 | 61 | 63,002 | |
| Viterbo | 6 | 4 | 7 | 6 | 23 | 24,189 | |
| Concordia | 11 | 8 | 5 | 9 | 33 | 30,939 | |
| MIAD | 1 | 1 | 2 | 1 | 5 | 5,625 | |
| WI Lutheran | 6 | 1 | 7 | 4 | 18 | 20,250 | |
| Maranatha | 0 | 1 | 1 | 0 | 2 | 2,250 | |
| Bellin | 2 | 0 | 2 | 1 | 5 | 5,063 | |
| Independent Total | 110 | 106 | 115 | 90 | 421 | \$425,343 | |

| Table IV | | | | | | | |
|------------------------------|----------|-----------|----------|----------|----------|-------------|--|
| ACADEMIC EXCELLENCE SCHOLARS | | | | | | | |
| ALL SECTORS | | | | | | | |
| 2023-2024 ACADEMIC YEAR | | | | | | | |
| | Freshman | Sophomore | Junior | Senior | Total | Scholarship | |
| | Scholars | Scholars | Scholars | Scholars | Scholars | Amount | |
| UW | 586 | 603 | 538 | 594 | 2,321 | \$2,392,032 | |
| Technical | 34 | 19 | 5 | 5 | 63 | 55,051 | |
| Independent | 110 | 106 | 115 | 90 | 421 | 425,343 | |
| Grand Total | 730 | 728 | 658 | 689 | 2,805 | \$2,872,426 | |

Note: Tables III and IV show actual net spent amounts and the scholars with those net spent amounts.

| Table V | | | | | | |
|--|-----------|-----------|-----------|-----------|--|--|
| General Scholar Data | | | | | | |
| | 2020-2021 | 2021-2022 | 2022-2023 | 2023-2024 | | |
| Total Scholarships Available | 3,255 | 3,255 | 3,255 | 3,255 | | |
| Total Scholars Enrolled In-State | 2,871 | 2,803 | 2,801 | 2,805 | | |
| Total Freshman Scholarships Available | 826 | 802 | 811 | 811 | | |
| Scholars Enrolled as Freshmen in Wisconsin | 744 | 741 | 786 | 730 | | |
| Alternate Scholarship Recipients | 190 | 150 | 155 | 213 | | |
| % of Eligible Freshmen Enrolled In-State | 90% | 92% | 96% | 90% | | |

| Table VI | | | | |
|---|-----|--|--|--|
| Preliminary Data – 2024-2025 Freshman Scholars as of September 16, 2024 | | | | |
| Total Freshman Scholarships Available | 800 | | | |
| Alternate Scholarships (of 800 Available Scholarships) | 80 | | | |
| Total Scholars Enrolled in Wisconsin Institutions | 578 | | | |
| Percentage of Scholars Enrolled in Wisconsin Institutions | 72% | | | |
| Scholars Enrolled in UW System Institutions | 463 | | | |
| Scholars Enrolled in Independent Colleges | 96 | | | |
| Scholars Enrolled in WTCS Institutions | 19 | | | |
| Scholars Enrolled in Out-of-State Institutions | 112 | | | |
| Scholars Who Have Not Yet Specified College Choice | 222 | | | |