

STATE OF WISCONSIN HIGHER EDUCATIONAL AIDS BOARD

MEETING OF THE BOARD NOVEMBER 12, 2025

HIGHER EDUCATIONAL AIDS BOARD

Mr. Robert Bode (Chair)

University of Wisconsin –River Falls Univ. of Wisconsin System Administration Financial Aid Representative

Phone: (715) 425-3141 <u>robert.bode@uwrf.edu</u> Term Ends: May 1, 2026

Ms. Pamela Lowrey

Gateway Technical College Wisconsin Technical College System Financial Aid Representative Phone: (262) 564-2670 lowreyp@gtc.edu

Term Ends: May 1, 2026

Mr. Kyle Weatherly

University of Wisconsin System Administration Board of Regents Phone: 414-698-9971 kyle.weatherly@gmail.com

Term Ends: May 1, 2026

Ms. Sanda Hyer

Wisconsin Technical College System Student Representative Phone: (920) 892-8652 hyer33654@gotoltc.edu

Term Ends: May 1, 2026

Ms. Sydney Brennan

University of Wisconsin System Administration Student Representative Phone: (715) 559-7110 sydneylbrennan@gmail.com

Term Ends: May 1, 2026

Ms. Veronica Kaluta

Independent Colleges and Universities Student Representative

Phone: (207) 691-7563 <u>vkaluta16@gmail.com</u> Term Ends: May 1, 2027

Mr. Jeff Neubauer

Independent Colleges and Universities Board Representative Phone: (414) 870-2227

jeff.neubauer@career2cradle.org

Term ends: May 1, 2026

Mr. Kevin Sheridan

Independent Colleges and Universities Financial Aid Representative Phone: (262) 243-2620 Kevin.Sheridan@cuw.edu

Term ends: May 1, 2028

Ms. Jennifer Garrett

Assistant Deputy Secretary DSPS Public-At-Large Representative Phone: (608) 266-6795

jennifer.garrett@wisconsin.edu
Term Ends: May 1, 2027

Ms. Jennifer Kammerud

Senior Policy Advisor, Office of State Superintendent Dept. of Public Instruction Superintendent/Designee

Phone: (608) 266-7073

jennifer.kammerud@dpi.wi.gov

Term Ends: Indefinite

Dr. Quincey Daniels Jr. (Secretary)

Wisconsin Technical College System

Board Representative Phone: (608) 855-0216 professorqdaniels@gmail.com

Term ends: May 1, 2027

Ex-Officio Member Karen Breit

Interim President, Lac Courte Oreilles Ojibwa University

Tribal Colleges

Phone: (715) 634-4790 Kbreit@lco.edu



State of Wisconsin Higher Educational Aids Board

Tony Evers Governor

Tammie DeVooght-Blaney
Executive Secretary

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HIGHER EDUCATIONAL AIDS BOARD

Wednesday, November 12, 2025; 9:00 am

CALL: 608-571-2209 PASSCODE: #342 506 576

AGENDA

- 1. Call to Order
 - a. Introduction of Board Members
 - b. Introduction of Meeting attendees
- 2. Approval of the meeting minutes, July 25, 2025 ACTION
- 3. Report of the Executive Secretary
- 4. Special Orders
 - a. Consideration of Board Reports

#26-03 24-25 Student Aid Expenditures Report	INFO	ORMATION
#26-04 23-25 Biennial Budget Report	INFO	ORMATION
#26-05 24-25 MURG Annual Report	INFO	ORMATION
#26-06 24-25 AES Program Report	INFO	ORMATION
#26-07 24-25 TES Program Report	INFO	ORMATION
#26-08 25-26 WI Grant Formula Private Non-Profit Colleges Requ	ıest	ACTION
#26-09 25-26 WI Grant Formula Technical Colleges Request		ACTION
#26-10 25-26 WI Grant Formula Tribal Colleges Request		ACTION
#26-11 25-26 WI Grant Formula Universities of WI Request		ACTION

5. Old Business

a.

6. New Business

a.

7. Adjournment

State of Wisconsin

Higher Educational Aids Board Meeting Minutes Friday, July 25, 2025

HEAB Board Present: Robert Bode, Jeff Neubauer, Karen Breit, Dr. Quincey Daniels, Jennifer Garrett, Sandra Hyer, Veronica Kaluta, Kevin Sheridan, and Kyle Weatherly.

HEAB Staff Present: Tammie DeVooght Blaney, Sherrie Nelson, Joy Dyer, Kelly Day, Peter Zammuto, and Elizabeth Misel.

Others Present: Rebecca Larson, Linh Anh Le, Eric Fulcomer WAICU; Mary Czech-Mrochinski, Nicole Johnson, Mark Levine Marquette; Todd Bailey, Mickie Krall UW System; John Whitt, Scott Adrian UW-Madison; Brandon Trujillo, Julie Tyznik WTCS; and Chris Caldwell CMN.

Board Chair Robert Bode called the meeting to order at 9:01 am.

APPROVAL OF MINUTES

Chair Bode asked for a motion to approve the February 25, 2025, meeting minutes. Kevin Sheridan made the motion, seconded by Jeff Neubauer, to approve the meeting minutes. Motion passed.

REPORT OF THE EXECUTIVE SECRETARY

Tammie DeVooght Blaney provided updates on the following: the GLASS system and the 2025-2027 State Budget.

SPECIAL ORDERS

Meeting Dates

Friday, October 24, 2025 Friday, February 20, 2026 Friday, April 17, 2026 Friday, July 24, 2026

Election of Officers

President – Robert Bode Vice President – Jeff Neubauer Secretary – Dr. Quincey Daniels

OLD BUSINESS

Voting status for Tribal Board member. HEAB has contacted the Governor's office earlier and will continue to pursue and will report for the October meeting.

NEW BUSINESS

No new business

ADJOURNMENT

Chair Bode made a motion to adjourn, moved by Sandra Hyer, seconded by Kyle Weatherly, all approved. The meeting adjourned at 9:58 am.

FUTURE MEETINGS

Friday, February 20, 2026 Friday, April 17, 2026 Friday, July 24, 2026

Respectfully submitted,

Dr. Quincey Daniels, Secretary

HIGHER EDUCATIONAL AIDS BOARD BOARD

REPORT #26-03

2024-2025 Student Aid Expenditures Report



HELPING STUDENTS ACHIEVE THEIR POST SECONDARY EDUCATIONAL GOALS

BOARD REPORT # 26-03

INFORMATION Wednesday, November 12, 2025

State of Wisconsin Higher Educational Aids Board State of Wisconsin Higher Educational Aids Board November 8, 2024

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^{*}FAFSA changes are reflected as of the 2024-25 academic year. The major change seen to this report are the reporting of Year in School. Previously available were Freshman (1st year), Sophomore (2nd year), Junior (3rd year), Senior (4th year) and 5th year Senior. Year in School now reports First Year (Freshman), Second Year (Sophomore) and has eliminated the 3rd, 4th and 5th year categories and put them together in Other Undergraduate (Junior or Senior).



			Need-Bas	sed	Aid		All Aid				
INSTITUTION		ollars Spent	# of Awards		verage Award	% of Total Spent	Dollars Spent	# of Awards		verage Award	% of Total Spent
Northwest	\$	13,308,293	5,769	\$	2,307	10.44%	13,905,562	6,220	\$	2,236	10.05%
Chippewa Valley Technical College 1	\$	1,859,386	1,345	\$	1,382	1.46%	1,951,148	1,477	\$	1,321	1.41%
Lac Courte Oreilles Ojibwa University	\$	211,193	151	\$	1,399	0.17%	211,193	151	\$	1,399	0.15%
Northland College	\$	228,920	67	\$	3,417	0.18%	230,045	68	\$	3,383	0.17%
Northwood Technical College 1 2	\$	1,048,528	754	\$	1,391	0.82%	1,092,965	811	\$	1,348	0.79%
UW Eau Claire	\$	4,066,416	1,318	\$	3,085	3.19%	4,400,796	1,478	\$	2,978	3.18%
UW River Falls	\$	1,523,481	555	\$	2,745	1.19%	1,569,045	597	\$	2,628	1.13%
UW Stout	\$	3,120,205	1,121	\$	2,783	2.45%	3,167,831	1,166	\$	2,717	2.29%
UW Superior	\$	1,250,164	458	\$	2,730	0.98%	1,282,539	472	\$	2,717	0.93%
Northcentral	\$	8,766,204	4,335	\$	2,022	6.88%	9,006,203	4,555	\$	1,977	6.51%
College of Menominee Nation	\$	486,957	404	\$	1,205	0.38%	486,957	404	\$	1,205	0.35%
Mid-State Technical College ¹	\$	823,866	627	\$	1,314	0.65%	854,243	668	\$	1,279	0.62%
Nicolet Area Technical College ¹	\$	369,415	285	\$	1,296	0.29%	376,159	295	\$	1,275	0.27%
Northcentral Technical College ¹	\$	1,335,890	988	\$	1,352	1.05%	1,378,640	1,046	\$	1,318	1.00%
UW Stevens Point	\$	5,750,076	2,031	\$	2,831	4.51%	5,910,204	2,142	\$	2,759	4.27%
Northeast	\$	20,480,553	9,098	\$	2,251	16.05%	21,550,206	9,651	44	2,233	15.58%
Bellin College	\$	374,949	112	\$	3,348	0.29%	700,159	137	\$	5,111	0.51%
Fox Valley Technical College 13	\$	1,882,632	1,443	\$	1,305	1.48%	1,989,625	1,608	\$	1,237	1.44%
Lakeland University	\$	1,841,555	558	\$	3,300	1.44%	1,846,055	562	\$	3,285	1.33%
Lakeshore Technical College ¹	\$	766,285	596	\$	1,286	0.60%	792,163	634	\$	1,249	0.57%
Lawrence University	\$	451,202	191	\$	2,362	0.35%	480,827	219	\$	2,196	0.35%
Northeast Wisconsin Technical College ¹	\$	2,329,352	1,790	\$	1,301	1.83%	2,420,422	1,915	\$	1,264	1.75%
St Norbert College	\$	1,516,680	430	\$	3,527	1.19%	1,586,306	487	\$	3,257	1.15%
UW Green Bay	\$	5,932,397	2,233	\$	2,657	4.65%	5,987,523	2,288	\$	2,617	4.33%
UW Oshkosh	\$	5,385,501	1,745	\$	3,086	4.22%	5,747,126	1,801	\$	3,191	4.15%

	Need-Based Aid							All Aid				
INSTITUTION		ollars Spent	# of	Α	verage	% of Total	_	ollars Spent	# of	Average	% of Total	
	٦	Oliais Spelit	Awards	1	Award	Spent	٢	Oliais Spelit	Awards	Award	Spent	
Southwest	\$	9,168,406	3,638	\$	2,520	7.19%	\$	9,761,935	4,099	\$ 2,382	7.06%	
Southwest Wisconsin Technical College	\$	579,998	400	\$	1,450	0.45%	\$	637,394	475	\$ 1,342	0.46%	
UW La Crosse	\$	3,204,652	1,091	\$	2,937	2.51%	\$	3,402,095	1,285	\$ 2,648	2.46%	
UW Platteville	\$	2,571,068	785	\$	3,275	2.02%	\$	2,667,819	880	\$ 3,032	1.93%	
Viterbo University	\$	1,555,903	448	\$	3,473	1.22%	\$	1,752,653	477	\$ 3,674	1.27%	
Western Technical College ¹	\$	1,256,785	914	\$	1,375	0.99%	\$	1,301,974	982	\$ 1,326	0.94%	
Southcentral	\$	26,146,873	11,494	\$	2,275	20.50%	\$	28,625,151	13,265	\$ 2,158	20.69%	
Beloit College	\$	209,765	108	\$	1,942	0.16%	\$	212,015	112	\$ 1,893	0.15%	
Blackhawk Technical College ¹	\$	942,079	740	\$	1,273	0.74%	\$	972,482	781	\$ 1,245	0.70%	
Edgewood College	\$	801,906	409	\$	1,961	0.63%	\$	1,045,906	429	\$ 2,438	0.76%	
Madison College ¹	\$	3,522,732	2,707	\$	1,301	2.76%	\$	3,623,341	2,842	\$ 1,275	2.62%	
Maranatha Baptist University	\$	514,850	132	\$	3,900	0.40%	\$	519,350	136	\$ 3,819	0.38%	
Marian College	\$	1,148,817	327	\$	3,513	0.90%	\$	1,157,818	338	\$ 3,425	0.84%	
Moraine Park Technical College 1	\$	965,128	751	\$	1,285	0.76%	\$	1,009,566	807	\$ 1,251	0.73%	
Ripon College	\$	510,420	262	\$	1,948	0.40%	\$	562,358	285	\$ 1,973	0.41%	
UW Madison	\$	11,624,749	3,899	\$	2,981	9.12%	\$	13,553,587	5,313	\$ 2,551	9.79%	
UW Whitewater	\$	5,906,427	2,159	\$	2,736	4.63%	\$	5,968,728	2,222	\$ 2,686	4.31%	
Southeast	\$	49,465,839	20,179	\$	2,451	38.79%	\$	55,335,452	21,073	\$ 2,626	40.00%	
Alverno College	\$	913,319	449	\$	2,034	0.72%	\$	1,165,069	465	\$ 2,506	0.84%	
Carroll University	\$	2,865,557	856	\$	3,348	2.25%	\$	3,359,932	914	\$ 3,676	2.43%	
Carthage College	\$	1,670,100	439	\$	3,804	1.31%	\$	1,670,100	458	\$ 3,647	1.21%	
Concordia University Wisconsin	\$	2,159,494	695	\$	3,107	1.69%	\$	2,265,431	735	\$ 3,082	1.64%	
Gateway Technical College 1	\$	2,294,274	1,872	\$	1,226	1.80%	\$	2,336,923	1,934	\$ 1,208	1.69%	
Herzing University	\$	2,188,800	842	\$	2,600	1.72%	\$	2,208,800	843	\$ 2,620	1.60%	
Marquette University	\$	4,720,473	1,327	\$	3,557	3.70%	\$	5,201,159	1,416	\$ 3,673	3.76%	
Marquette University School of Dentistry	\$	-	-	\$	-	0.00%	\$	1,707,005	197	\$ 8,665	1.23%	
Medical College of Wisconsin	\$	-	-	\$	-	0.00%	\$	8,266	4	\$ 2,067	0.006%	
Medical College of Wisconsin Capitation 4	\$	-	-	\$	-	0.00%	\$	1,926,600	**	N/A	1.39%	
Milwaukee Area Technical College ¹	\$	6,570,725	5,160	\$	1,273	5.15%	\$	6,617,978	5,232	\$ 1,265	4.78%	
Milwaukee Institute of Art and Design	\$	1,018,725	291	\$	3,501	0.80%	\$	1,021,639	295	\$ 3,463	0.74%	
Milwaukee School of Engineering	\$	2,345,365	663	\$	3,538	1.84%	\$	2,407,037	724	\$ 3,325	1.74%	
Mount Mary University	\$	1,791,435	494	\$	3,626	1.40%	\$	1,794,810	498	\$ 3,604	1.30%	
UW Milwaukee	\$	15,646,340	4,954	\$	3,158	12.27%	\$	16,235,718	5,062	\$ 3,207	11.73%	
UW Parkside	\$	2,942,481	989	\$	2,975	2.31%	\$	2,961,606	1,009	\$ 2,935	2.14%	
Waukesha County Technical College ¹	\$	1,047,118	798	\$	1,312	0.82%	\$	1,128,745	912	\$ 1,238	0.82%	
Wisconsin Lutheran College	\$	1,291,633	350	\$	3,690	1.01%	\$	1,318,634	375	\$ 3,516	0.95%	
Statewide (not divided by campus and or students	\$	185,552	101	\$	1,837	0.15%	\$	185,552	101	\$ 1,837	0.13%	
UW Flex	\$	185,552	101	\$	1,837	0.15%	\$	185,552	101	\$ 1,837	0.13%	
Out-of-State and For Profit 5	\$	3,600	2	\$	-	0.00%	\$	10,000	1	\$ 10,000	0.03%	
Rochester Institute of Technology	\$	3,600	2	\$	1,800	0.00%	\$	9,817	1	\$ 9,817	0.01%	
University of Illinois	\$	-	-	\$	-	0.00%	\$	3,238	1	\$ 10,000	0.01%	
Western Michigan	\$	-	-	\$	-	0.00%	\$	10,000	1	\$ 10,000	0.01%	
TOTAL	\$	127,525,320	54,616	\$	2,335	100.00%	\$	138,380,061	58,965	\$ 2,347	100.00%	

¹ Primary campus location.

Health Services Scholarship Program, MN-WI Tuition Reciprocity, Nurse Educator Faculty Hire and Fellowship, Primary Care & Psychiatry Shortage Grant, School Leadership Loan Program, Tribal College Payment, Veteran's Grant for Private Non-Profit Schools and Veterans Tuition Remission totals are not included.

² Formerly Wisconsin Indianhead Technical College

³ Includes Aviation Awards.

⁴ Medical College of Wisconsin Capitation program does not have award counts but only dollars spent.

⁵ Programs: Hearing and Visually Handicapped Student Grant, Indian Student Assistance Grant or Teacher of the Visually Impaired Loan.

2024-2025 FINANCIAL AID PROGRAMS ADMINISTERED BY THE HIGHER EDUCATIONAL AIDS BOARD ¹

PROGRAM	DOLLARS APPROPRIATED	CARRIED FORWARD	OTHER	FUNDS AVAILABLE
ACADEMIC EXCELLENCE SCHOLARSHIP	\$3,022,000	\$0	\$0	\$3,022,000
IMPAIRED GRANT	\$122,600	\$0	\$0	\$122,600
INDIAN STUDENT ASSISTANCE GRANT	\$779,700	\$0	\$0	\$779,700
MINORITY TEACHER LOAN	\$259,500	\$0	\$0	\$259,500
MINORITY UNDERGRADUATE RETENTION GRANT ² Independent and Tribal Colleges	\$400,500	\$12,009	\$0	\$412,509
MINORITY UNDERGRADUATE RETENTION GRANT ² Technical Colleges	\$409,500	\$12,009	\$0	\$421,509
NURSE EDUCATOR PROGRAM	\$5,000,000	\$0	\$1,391,143	\$6,391,143
NURSING STUDENT LOAN	\$445,500	\$0	\$0	\$445,500
TALENT INCENTIVE PROGRAM GRANT	\$4,458,800	\$1,173,812	\$0	\$5,632,612
TEACHER LOAN PROGRAM	\$272,200	\$0	\$0	\$272,200
TEACHER OF THE VISUALLY IMPAIRED	\$99,000	\$0	\$0	\$99,000
TECHNICAL EXCELLENCE SCHOLARSHIP	\$1,100,000	\$0	\$0	\$1,100,000
WISCONSIN GRANT Private Non-Profit	\$28,504,600	\$138,928	\$0	\$28,643,528
WISCONSIN GRANT Tribal Colleges	\$481,800	\$79,082	\$0	\$560,882
WISCONSIN GRANT UW System	\$61,894,100	\$5,234,727	\$0	\$67,128,827
WISCONSIN GRANT ³ Wisconsin Technical Colleges	\$22,971,700	\$862,603	\$2,000,000	\$25,834,303
TOTAL	\$130,221,500	\$7,513,170	\$3,391,143	\$141,125,813

With the exception of Dental Capitation, Health Services Scholarship Progam, Medical College of Wisconsin Capitation, MN-WI Reciprocity, Primary Care & Physchiatry Shortage Grant, School Leadership Loan Program, Tribal College Payment and Wisconsin Veterans Remission.

² Funds within program transferred to sector for utilization.

2024-2025 FINANCIAL AID PROGRAMS ADMINISTERED BY THE HIGHER EDUCATIONAL AIDS BOARD ¹

PROGRAM	VOUCHERED 2024-25	REFUNDED 2024-25	REFUNDED Prior Year ²	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD
ACADEMIC EXCELLENCE SCHOLARSHIP	\$2,863,308	\$8,480	\$0	\$2,854,828	2,790	\$1,023
IMPAIRED GRANT	\$57,600	\$727	\$0	\$56,873	37	\$1,537
INDIAN STUDENT ASSISTANCE GRANT	\$596,730	\$21,853	\$0	\$577,513	648	\$891
MINORITY TEACHER LOAN	\$35,000	\$0	\$0	\$35,000	5	\$7,000
MINORITY UNDERGRADUATE RETENTION Independent and Tribal Colleges	\$366,953	\$1,000	\$0	\$366,953	236	\$1,555
MINORITY UNDERGRADUATE RETENTION Technical Colleges	\$421,319	\$54,003	\$0	\$419,299	521	\$805
NURSE EDUCATOR PROGRAM	\$3,656,783	\$134,255	\$0	\$3,560,028	157	\$22,675
NURSING STUDENT LOAN	\$251,500	\$6,000	\$0	\$245,500	92	\$2,668
TALENT INCENTIVE PROGRAM GRANT	\$3,749,847	\$30,517	\$1,800	\$3,717,530	2,286	\$1,626
TEACHER LOAN PROGRAM	\$155,500	\$2,500	\$0	\$153,000	18	\$8,500
TEACHER OF THE VISUALLY IMPAIRED	\$23,055	\$0	\$0	\$23,055	3	\$7,685
TECHNICAL EXCELLENCE SCHOLARSHIP	\$850,419	\$6,362	\$0	\$844,057	1,192	\$708
WISCONSIN GRANT Private Non-Profit	\$29,140,572	\$501,444	\$0	\$28,712,548	8,629	\$3,327
WISCONSIN GRANT Tribal Colleges	\$496,415	\$20,525	\$0	\$479,061	310	\$1,545
WISCONSIN GRANT UW System	\$68,054,208	\$1,223,849	\$0	\$66,852,822	21,984	\$3,041
WISCONSIN GRANT Wisconsin Technical Colleges	\$26,627,622	\$793,585	\$81,980	\$26,097,221	19,873	\$1,313
TOTAL	\$137,346,831	\$2,805,100	\$83,780	\$134,995,288	58,781	\$2,297

With the exception of Dental Capitation, Health Services Scholarship Progam, Medical College of Wisconsin Capitation, MN-WI Reciprocity, Primary Care & Physchiatry Shortage Grant, School Leadership Loan Program, Tribal College Payment and Wisconsin Veterans Remission.

² Prior Year Refunds are funds allocated in a previous academic year. The funds are ineligible for usage during the current academic; returned directy to GPR.

2024-2025 ACADEMIC EXCELLENCE SCHOLARSHIP

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$6,750	6	\$1,125	0.24%
BELLIN COLLEGE	\$5,625	5	\$1,125	0.20%
BLACKHAWK TECHNICAL COLLEGE	\$2,812	3	\$937	0.10%
BELOIT COLLEGE	\$2,250	4	\$563	0.08%
CARROLL UNIVERSITY	\$39,375	38	\$1,036	1.38%
CARTHAGE COLLEGE	\$0	19	\$0	0.00%
CHIPPEWA VALLEY TECHINCAL COLLEGE	\$2,251	5	\$450	0.08%
CONCORDIA UNIVERSITY	\$30,937	32	\$967	1.08%
EDGEWOOD COLLEGE	\$9,000	9	\$1,000	0.32%
FOX VALLEY TECHNICAL COLLEGE	\$6,751	8	\$844	0.24%
GATEWAY TECHNICAL COLLEGE	\$3,375	4	\$844	0.12%
LAKELAND UNIVERSITY	\$4,500	4	\$1,125	0.16%
LAKESHORE TECHNICAL COLLEGE	\$1,125	2	\$563	0.04%
LAWRENCE UNIVERSITY	\$29,625	28	\$1,058	1.04%
MADISON COLLEGE	\$7,875	10	\$788	0.28%
MARANATHA BAPTIST UNIVERSITY	\$4,500	4	\$1,125	0.16%
MARIAN UNIVERSITY	\$9,001	11	\$818	0.32%
MARQUETTE UNIVERSITY	\$78,186	76	\$1,029	2.74%
MID-STATE TECHNICAL COLLEGE	\$1,125	1	\$1,125	0.04%
MILWAUKEE AREA TECHNICAL COLLEGE	\$563	3	\$188	0.02%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$2,914	4	\$729	0.10%
MILWAUKEE SCHOOL OF ENGINEERING	\$61,672	61	\$1,011	2.16%
MORAINE PARK TECHNICAL COLLEGE	\$2,250	2	\$1,125	0.08%
MT MARY UNIVERSITY	\$3,375	4	\$844	0.12%
NORTHCENTRAL TECHNICAL COLLEGE	\$1,125	2	\$563	0.04%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$1,125	2	\$563	0.04%
NORTHLAND COLLEGE	\$1,125	1	\$1,125	0.04%
NORTHWOOD TECHNICAL COLLEGE	\$2,250	2	\$1,125	0.08%
RIPON COLLEGE	\$21,938	20	\$1,097	0.77%
SOUTHWEST WISCONSIN TECHICAL COLLEGE	\$6,750	6	\$1,125	0.24%
ST NORBERT COLLEGE	\$59,626	56	\$1,065	2.09%
UW EAU CLAIRE	\$151,880	151	\$1,006	5.32%
UW GREEN BAY	\$55,126	55	\$1,002	1.93%
UW LA CROSSE	\$197,443	194	\$1,018	6.92%
UW MADISON	\$1,478,838	1,399	\$1,057	51.80%
UW MILWAUKEE	\$84,378	85	\$993	2.96%
UW OSHKOSH	\$41,625	40	\$1,041	1.46%
UW PARKSIDE	\$19,125	20	\$956	0.67%
UW PLATTEVILLE	\$96,751	95	\$1,018	3.39%

2024-2025 ACADEMIC EXCELLENCE SCHOLARSHIP

(cont

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
UW RIVER FALLS	\$45,564	42	\$1,085	1.60%
UW STEVENS POINT	\$100,128	104	\$963	3.51%
UW STOUT	\$41,626	44	\$946	1.46%
UW SUPERIOR	\$12,375	12	\$1,031	0.43%
UW WHITEWATER	\$62,301	63	\$989	2.18%
VITERBO UNIVERSITY	\$24,750	22	\$1,125	0.87%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$3,938	4	\$985	0.14%
WESTERN TECHNICAL COLLEGE	\$2,203	3	\$734	0.08%
WISCONSIN LUTHERAN	\$27,001	25	\$1,080	0.95%
TOTAL	2,854,828	2,790	\$1,023	100.00%

Students Year in School by Sector

YEAR IN SCHOOL	UW SYSTEM	INDEPENDENT	WTC SYSTEM	% AWARDED
FRESHMEN	600	118	26	26.67%
SOPHOMORES	573	106	22	25.13%
JUNIORS	583	103	9	24.90%
SENIORS	548	102	0	23.30%
TOTAL	2,304	429	57	100.00%

Spent by Sector

SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$422,150	429	\$984	14.79%
UW SYSTEM	\$2,387,160	2,304	\$1,036	83.62%
WTC SYSTEM	\$45,518	57	\$799	1.59%
TOTAL	\$2,854,828	2,790	\$1,023	100.00%

NOTE: AES funds are matched by the participating institution.

2024-2025 CAPITATION PROGRAMS

Dental Contract

Total Spent: \$1,707,005 **Number of Students**: 197

Medical College of Wisconsin Capitation

Total Spent: \$1,926,600

2024-2025 IMPAIRED GRANT

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BELOIT COLLEGE	\$900	1	\$900	1.58%
BLACKHAWK TECHNICAL COLLEGE	\$1,800	1	\$1,800	3.16%
CARROLL UNIVERSITY	\$1,800	1	\$1,800	3.16%
CHIPPEWA VALLEY TECHINCAL COLLEGE	\$1,800	1	\$1,800	3.16%
CONCORDIA UNIVERSITY	\$900	1	\$900	1.58%
HERZING UNIVERSITY	\$900	1	\$900	1.58%
MARQUETTE UNIVERSITY	\$2,700	2	\$1,350	4.75%
MILWAUKEE SCHOOL OF ENGINEERING	\$1,800	1	\$1,800	3.16%
MT MARY UNIVERSITY	\$900	1	\$900	1.58%
ROCHESTER INSTITUTE OF TECHNOLOGY	\$3,600	2	\$1,800	6.33%
ST NORBERT COLLEGE	\$900	1	\$900	1.58%
UW EAU CLAIRE	\$1,800	1	\$1,800	3.16%
UW GREEN BAY	\$3,600	2	\$1,800	6.33%
UW MILWAUKEE	\$8,100	5	\$1,620	14.24%
UW OSHKOSH	\$6,300	4	\$1,575	11.08%
UW PARKSIDE	\$1,800	1	\$1,800	3.16%
UW PLATTEVILLE	\$1,800	1	\$1,800	3.16%
UW RIVER FALLS	\$1,800	1	\$1,800	3.16%
UW STEVENS POINT	\$3,600	2	\$1,800	6.33%
UW WHITEWATER	\$1,973	2	\$987	3.47%
UW STOUT	\$1,800	1	\$1,800	3.16%
UW SUPERIOR	\$1,800	1	\$1,800	3.16%
VITERBO UNIVERSITY	\$1,800	1	\$1,800	3.16%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$900	1	\$900	1.58%
WISCONSIN LUTHERAN COLLEGE	\$1,800	1	\$1,800	3.16%
TOTAL	\$56,873	37	\$1,537	100.00%

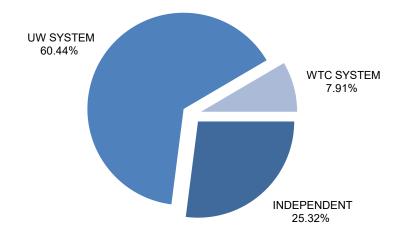
2024-2025 IMPAIRED GRANT

(cont.)

Spent by Year in School

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FIRST YEAR	\$12,600	8	\$1,575	22.15%
SECOND YEAR	\$9,900	6	\$1,650	17.41%
OTHER UNDERGRADUATE	\$34,373	23	\$1,494	60.44%
TOTAL	\$56,873	37	\$1,537	100.00%

Spent by Sector



SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$14,400	11	\$1,309	25.32%
UW SYSTEM	\$34,373	21	\$1,637	60.44%
WTC SYSTEM	\$4,500	3	\$1,500	7.91%
OTHER	\$3,600	2	\$1,800	6.33%
TOTAL	\$56,873	37	\$1,537	100.00%

2024-2025 INDIAN STUDENT ASSISTANCE GRANT

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BELOIT COLLEGE	\$1,100	1	\$1,100	0.19%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$10,450	11	\$950	1.81%
COLLEGE OF MENOMINEE NATION	\$139,599	165	\$846	24.17%
CONCORDIA UNIVERSITY	\$550	1	\$550	0.10%
FOX VALLEY TECHNICAL COLLEGE	\$1,100	2	\$550	0.19%
GATEWAY TECHNICAL COLLEGE	\$1,650	2	\$825	0.29%
HERZING UNIVERSITY	\$2,200	2	\$1,100	0.38%
LAKELAND UNIVERSITY	\$2,475	3	\$825	0.43%
LAKESHORE TECHNICAL COLLEGE	\$1,650	2	\$825	0.29%
LAC COURTE OREILLES OJIBWA UNIVERSITY	\$28,050	30	\$935	4.86%
LAWRENCE UNIVERSITY	\$1,467	2	\$734	0.25%
MADISON COLLEGE	\$26,950	31	\$869	4.67%
MARQUETTE UNIVERSITY	\$2,200	2	\$1,100	0.38%
MID-STATE TECHNICAL COLLEGE	\$2,200	2	\$1,100	0.38%
MILWAUKEE AREA TECHNICAL COLLEGE	\$3,300	4	\$825	0.57%
MILWAUKEE SCHOOL OF ENGINEERING	\$3,300	3	\$1,100	0.57%
NICOLET TECHNICAL COLLEGE	\$14,300	15	\$953	2.48%
NORTHCENTRAL TECHNICAL COLLEGE	\$6,050	7	\$864	1.05%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$84,242	103	\$818	14.59%
NORTHLAND COLLEGE	\$5,500	5	\$1,100	0.95%
NORTHWOOD TECHNICAL COLLEGE	\$17,600	19	\$926	3.05%
RIPON COLLEGE	\$2,200	2	\$1,100	0.38%
UW EAU CLAIRE	\$4,400	4	\$1,100	0.76%
UW GREEN BAY	\$93,815	100	\$938	16.24%
UW LA CROSSE	\$3,300	3	\$1,100	0.57%
UW MADISON	\$7,150	8	\$894	1.24%
UW MILWAUKEE	\$32,665	37	\$883	5.66%
UW OSHKOSH	\$14,425	18	\$801	2.50%
UW RIVER FALLS	\$2,905	3	\$968	0.50%
UW STEVENS POINT	\$29,700	29	\$1,024	5.14%
UW STOUT	\$4,950	5	\$990	0.86%
UW SUPERIOR	\$7,700	7	\$1,100	1.33%
UW WHITEWATER	\$3,520	4	\$880	0.61%

2024-2025 INDIAN STUDENT ASSISTANCE GRANT

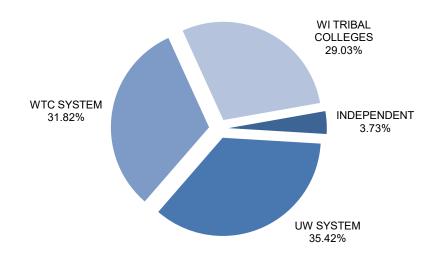
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INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
VITERBO UNIVERSITY	\$550	1	\$550	0.10%
WESTERN TECHNICAL COLLEGE	\$14,300	15	\$953	2.48%
TOTAL	\$577,513	648	\$891	100.00%

Top Five

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
COLLEGE OF MENOMINEE NATION	\$139,599	165	\$875	29.60%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$84,242	103	\$793	14.94%
UW GREEN BAY	\$93,815	100	\$910	13.24%
UW MILWAUKEE	\$32,665	37	\$883	5.66%
UW STEVENS POINT	\$29,700	29	\$1,024	5.14%

Spent by Sector



SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$21,542	22	\$979	3.73%
UW SYSTEM	\$204,530	218	\$938	35.42%
WTC SYSTEM	\$183,792	213	\$863	31.82%
WI TRIBAL COLLEGES	\$167,649	195	\$860	29.03%
TOTAL	\$577,513	648	\$891	100.00%

2024-2025 MINORITY TEACHER LOAN

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
CONCORDIA UNIVERSITY	\$35,000	5	\$7,000	100.00%
TOTAL	\$35,000	5	\$7,000	100.00%

Spent by Sector

SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$35,000	5	\$7,000	100.00%
TOTAL	\$35,000	5	\$7,000	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	114	96.61%
Closed Accounts	4	3.39%
TOTAL ACCOUNTS:	118	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
Enrolled	19	16.67%
Forgiveness Grace Period	14	12.28%
Repayment	31	27.19%
Deferment	12	10.53%
Bankruptcy	1	0.88%
At DOR for Collection	37	32.46%
TOTAL OPEN ACCOUNTS:	114	100.01%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Forgiven in Full	1	25.00%
Paid in Full	2	50.00%
Write Off	1	25.00%
TOTAL CLOSED ACCOUNTS:	4	100.00%

INDEPENDENT COLLEGES / UNIVERSITIES AND TRIBAL COLLEGES

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$41,464	18	\$2,304	11.30%
BELOIT COLLEGE	\$5,640	4	\$1,410	1.54%
CARTHAGE COLLEGE	\$19,950	8	\$2,494	5.44%
CARROLL UNIVERSITY	\$31,225	23	\$1,358	8.51%
COLLEGE OF MENOMINEE NATION	\$5,640	13	\$434	1.54%
EDGEWOOD COLLEGE	\$15,664	8	\$1,958	4.27%
HERZING UNIVERSITY	\$13,265	6	\$2,211	3.61%
LAC COURTE OREILLES OJIBWA UNIVERSITY	\$17,900	16	\$1,119	4.88%
LAKELAND UNIVERSITY	\$16,230	18	\$902	4.42%
LAWRENCE UNIVERSITY	\$3,135	3	\$1,045	0.85%
MARANATHA BAPTIST UNIVERSITY	\$1,050	3	\$350	0.29%
MARIAN UNIVERSITY	\$7,500	3	\$2,500	2.04%
MARQUETTE UNIVERSITY	\$86,640	45	\$1,925	23.61%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$11,175	11	\$1,016	3.05%
MILWAUKEE SCHOOL OF ENGINEERING	\$19,215	8	\$2,402	5.24%
MT MARY UNIVERSITY	\$32,935	21	\$1,568	8.98%
NORTHLAND COLLEGE	\$2,820	3	\$940	0.77%
RIPON COLLEGE	\$5,745	5	\$1,149	1.57%
ST NORBERT COLLEGE	\$11,800	5	\$2,360	3.21%
VITERBO UNIVERSITY	\$8,145	6	\$1,358	2.21%
WISCONSIN LUTHERAN COLLEGE	\$9,815	9	\$1,091	2.67%
TOTAL	\$366,953	236	\$1,555	100.00%

Spent by Sector

SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$343,413	207	\$1,659	93.59%
TRIBAL COLLEGES	\$23,540	29	\$812	6.41%
TOTAL	\$366,953	236	\$1,555	100.00%

Spent by Year in School *

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
SECOND YEAR	\$101,697	65	\$1,565	27.71%
OTHER UNDERGRADUATE	\$265,256	171	\$1,551	72.29%
TOTAL	\$366,953	236	\$1,555	100.00%

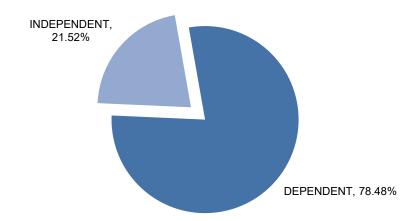
^{*}FAFSA changes are reflected as of the 2024-25 academic year. The major change seen to this report are the reporting of Year in School. Previously available were Freshman (1st year), Sophomore (2nd year), Junior (3rd year), Senior (4th year) and 5th year Senior. Year in School now reports First Year (Freshman), Second Year (Sophomore) and has eliminated the 3rd, 4th and 5th year categories and put them together in Other Undergraduate (Junior or Senior). This program does not award Freshman students.

INDEPENDENT COLLEGES / UNIVERSITIES AND TRIBAL COLLEGES (cont.)

Spent by Ethnicity

ETHNICITY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
AFRICAN-AMERICAN	\$108,147	65	\$1,664	29.47%
AMERICAN INDIAN	\$30,942	34	\$910	8.43%
ASIAN-AMERICAN	\$12,908	7	\$1,844	3.52%
HISPANIC	\$214,956	130	\$1,654	58.58%
TOTAL	\$366,953	236	\$1,555	100.00%

Spent by Dependency Status



ETHNICITY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$287,999	178	\$1,618	78.48%
INDEPENDENT	\$78,954	58	\$1,361	21.52%
TOTAL	\$366,953	236	\$1,555	100.00%

WISCONSIN TECHNICAL COLLEGE SYSTEM

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$8,940	12	\$745	2.13%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$18,390	14	\$1,314	4.39%
FOX VALLEY TECHNICAL COLLEGE	\$14,520	17	\$854	3.46%
GATEWAY TECHNICAL COLLEGE	\$85,425	132	\$647	20.37%
LAKESHORE TECHNICAL COLLEGE	\$4,630	5	\$926	1.10%
MADISON COLLEGE	\$135,845	162	\$839	32.40%
MILWAUKEE AREA TECHNICAL COLLEGE	\$91,000	113	\$805	21.70%
MORAINE PARK TECHNICAL COLLEGE	\$5,020	6	\$837	1.20%
NICOLET AREA TECHNICAL COLLEGE	\$1,204	4	\$301	0.29%
NORTHCENTRAL TECHNICAL COLLEGE	\$2,220	5	\$444	0.53%
NORTHEAST TECHNICAL COLLEGE	\$28,000	28	\$1,000	6.68%
NORTHWOOD TECHNICAL COLLEGE	\$2,855	2	\$1,428	0.68%
SOUTHWEST WISCONSIN TECHNICAL COLLEGE	\$1,145	1	\$1,145	0.27%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$14,460	12	\$1,205	3.45%
WESTERN TECHNICAL COLLEGE	\$5,645	8	\$706	1.35%
TOTAL	\$419,299	521	\$805	100.00%

Spent by Year in School *

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
SECOND YEAR	\$294,814	358	\$928	78.51%
OTHER UNDERGRADUATE	\$124,485	163	\$851	17.16%
TOTAL	\$419,299	521	\$805	95.67%

^{*}FAFSA changes are reflected as of the 2024-25 academic year. The major change seen to this report are the reporting of Year in School. Previously available were Freshman (1st year), Sophomore (2nd year), Junior (3rd year), Senior (4th year) and 5th year Senior. Year in School now reports First Year (Freshman), Second Year (Sophomore) and has eliminated the 3rd, 4th and 5th year categories and put them together in Other Undergraduate (Junior or Senior). This program does not award Freshman students.

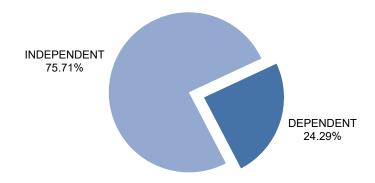
WISCONSIN TECHNICAL COLLEGE SYSTEM

(cont.)

Spent by Ethnicity

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
AFRICAN-AMERICAN	\$198,798	245	\$1,015	47.73%
AMERICAN INDIAN	\$35,647	46	\$804	6.71%
ASIAN-AMERICAN	\$24,996	26	\$894	12.85%
HISPANIC	\$159,858	204	\$763	32.71%
TOTAL	\$419,299	521	\$805	100.00%

Spent by Dependency Status



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$115,818	140	\$776	24.29%
INDEPENDENT	\$303,481	381	\$931	75.71%
TOTAL	\$419,299	521	\$805	100.00%

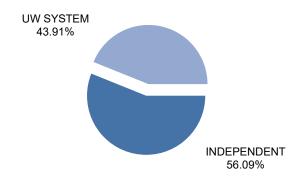
2024-2025 NURSE EDUCATOR PROGRAM

The Nurse Educator Program (NEP) consists of three programs. These programs are designated as Degree-Nurse Educator Program (D-NEP) pages 20-21, Faculty Hire-Nurse Educator Program (FH-NEP) page 22 and Fellowship-Nurse Educator Program (F-NEP) page 22.

D-NEP Spending

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$245,000	10	\$24,500	7.38%
BELLIN COLLEGE	\$319,585	20	\$15,979	9.63%
CARROLL UNIVERSITY	\$450,000	19	\$23,684	13.56%
CONCORDIA UNIVERSITY	\$20,000	1	\$20,000	0.60%
EDGEWOOD COLLEGE	\$235,000	11	\$21,364	7.08%
HERZING UNIVERSITY	\$20,000	1	\$20,000	0.60%
MARQUETTE UNIVERSITY	\$402,500	13	\$30,962	12.13%
UW EAU CLAIRE	\$182,500	9	\$20,278	5.50%
UW MADISON	\$450,000	15	\$30,000	13.56%
UW MILWAUKEE	\$505,000	23	\$21,957	15.21%
UW OSHKOSH	\$320,000	16	\$20,000	9.64%
VITERBO UNIVERSITY	\$170,000	6	\$28,333	5.12%
TOTAL	\$3,319,585	144	\$23,053	100.00%

D-NEP Spent by Sector

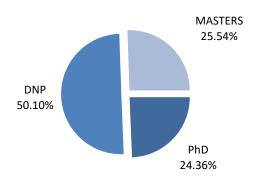


SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$1,862,085	81	\$22,989	56.09%
UW SYSTEM	\$1,457,500	63	\$23,135	43.91%
TOTAL	\$3,319,585	144	\$23,053	100.00%

2024-2025 NURSE EDUCATOR PROGRAM

(cont.)

D-NEP Spent by Program



Program Totals	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
PhD	\$1,062,500	32	\$33,203	24.36%
DNP	\$2,185,000	87	\$25,115	50.10%
MASTERS	\$1,113,750	46	\$24,212	25.54%
TOTAL	\$4,361,250	165	\$26,432	100.00%

D-NEP Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	286	98.96%
Closed Accounts	3	1.04%
TOTAL ACCOUNTS:	289	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
Enrolled	151	52.80%
Forgiveness Grace Period	114	39.86%
Repayment	15	5.24%
Deferment	2	0.70%
Direct Practice Deferment (1 Year)	1	0.35%
At DOR for Collection	3	1.05%
TOTAL OPEN ACCOUNTS:	286	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Paid in Full	1	33.33%
Permanent Disability	1	33.33%
Cancelled	1	33.33%
TOTAL CLOSED ACCOUNTS:	3	100.00%

2024-2025 NURSE EDUCATOR PROGRAM

(cont.)

Faculty Hire NEP Spending

Program Totals	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FACULTY HIRE				
PhD/DNP	\$ 26,667.00	1	\$26,667	29.48%
MASTERS	\$ 63,776.00	7	\$9,111	70.52%
TOTAL	\$ 90,443.00	8	\$11,305	100.00%

Fellowship NEP Spending

Program Totals	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FELLOWSHIP	\$ 150,000.00	4	\$37,500	100.00%

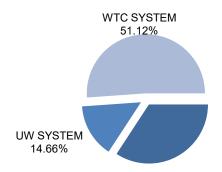
2024-2025 NURSING STUDENT LOAN

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$3,000	1	\$3,000	1.22%
BELLIN COLLEGE	\$3,000	1	\$3,000	1.22%
BLACKHAWK TECHNICAL COLLEGE	\$9,000	6	\$1,500	3.67%
CARROLL UNIVERSITY	\$9,000	3	\$3,000	3.67%
CARTHAGE COLLEGE	\$12,000	4	\$3,000	4.89%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$18,000	6	\$3,000	7.33%
CONCORDIA UNIVERSITY	\$4,500	2	\$2,250	1.83%
EDGEWOOD COLLEGE	\$9,000	3	\$3,000	3.67%
FOX VALLEY TECHNICAL COLLEGE	\$12,000	5	\$2,400	4.89%
GATEWAY TECHNICAL COLLEGE	\$1,500	1	\$1,500	0.61%
HERZING UNIVERSITY	\$6,000	2	\$3,000	2.44%
LAKESHORE TECHNICAL COLLEGE	\$6,000	2	\$3,000	2.44%
MADISON COLLEGE	\$15,000	6	\$2,500	6.11%
MARANATHA BAPTIST UNIVERSITY	\$3,000	1	\$3,000	1.22%
MARIAN UNIVERSITY	\$9,000	3	\$3,000	3.67%
MID-STATE TECHNICAL COLLEGE	\$6,000	2	\$3,000	2.44%
MILWAUKEE AREA TECHNICAL COLLEGE	\$12,000	4	\$3,000	4.89%
MILWAUKEE SCHOOL OF ENGINEERING	\$18,000	6	\$3,000	7.33%
NICOLET TECHNICAL COLLEGE	\$3,000	1	\$3,000	1.22%
NORTHCENTRAL TECHNICAL COLLEGE	\$9,000	3	\$3,000	3.67%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$12,000	6	\$2,000	4.89%
NORTHWOOD TECHNICAL COLLEGE	\$9,000	3	\$3,000	3.67%
SOUTHWEST WISCONSIN TECHNICAL COLLEGE	\$6,000	2	\$3,000	2.44%
ST NORBERT COLLEGE	\$1,500	1	\$1,500	0.61%
UW MADISON	\$6,000	2	\$3,000	2.44%
UW OSHKOSH	\$15,000	5	\$3,000	6.11%
UW STEVENS POINT	\$15,000	5	\$3,000	6.11%
VITERBO UNIVERSITY	\$6,000	3	\$2,000	2.44%
WESTERN TECHNICAL COLLEGE	\$7,000	3	\$2,333	2.85%
TOTAL	\$245,500	92	\$2,668	100.00%

2024-2025 NURSING STUDENT LOAN

(cont.)

Spent by Sector



INDEPENDENT 34.22%

SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$84,000	30	\$2,800	34.22%
UW SYSTEM	\$36,000	12	\$3,000	14.66%
WTC SYSTEM	\$125,500	50	\$2,510	51.12%
TOTAL	\$245,500	92	\$2,668	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	668	85.97%
Closed Accounts	109	14.03%
TOTAL ACCOUNTS:	777	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
Enrolled	100	14.97%
Forgiveness Grace Period	159	23.80%
Repayment	183	27.40%
Deferment	1	0.15%
Bankruptcy	9	1.35%
At DOR for Collection	216	32.34%
TOTAL OPEN ACCOUNTS:	668	100.01%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Paid in Full	57	52.29%
Closed at DOR	49	44.95%
DOR Write Off	1	0.92%
Cancelled	1	0.92%
Permanent Disability	1	0.92%
TOTAL CLOSED ACCOUNTS:	109	100.00%

2024-2025 TALENT INCENTIVE PROGRAM (TIP)

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$81,000	46	\$1,761	2.18%
BELOIT COLLEGE	\$18,000	10	\$1,800	0.48%
BLACKHAWK TECHNICAL COLLEGE	\$21,500	16	\$1,344	0.58%
CARROLL UNIVERSITY	\$138,690	79	\$1,756	3.73%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$85,500	55	\$1,555	2.30%
COLLEGE OF MENOMINEE NATION	\$12,600	9	\$1,400	0.34%
CONCORDIA UNIVERSITY	\$900	1	\$900	0.02%
EDGEWOOD COLLEGE	\$47,400	27	\$1,756	1.28%
FOX VALLEY TECHNICAL COLLEGE	\$63,173	39	\$1,620	1.70%
GATEWAY TECHNICAL COLLEGE	\$43,500	34	\$1,279	1.17%
HERZING UNIVERSITY	\$2,700	2	\$1,350	0.07%
LAC COURTE OREILLES	\$15,300	12	\$1,275	0.41%
LAKELAND UNIVERSITY	\$36,100	21	\$1,719	0.97%
LAKESHORE TECHNICAL COLLEGE	\$42,983	26	\$1,653	1.16%
LAWRENCE UNIVERSITY	\$31,200	19	\$1,642	0.84%
MADISON COLLEGE	\$69,892	47	\$1,487	1.88%
MARIAN UNIVERSITY	\$18,875	12	\$1,573	0.51%
MARQUETTE UNIVERSITY	\$304,950	175	\$1,743	8.20%
MID-STATE TECHNICAL COLLEGE	\$10,800	7	\$1,543	0.29%
MILWAUKEE AREA TECHNICAL COLLEGE	\$148,708	103	\$1,444	4.00%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$38,800	24	\$1,617	1.04%
MILWAUKEE SCHOOL OF ENGINEERING	\$61,650	35	\$1,761	1.66%
MORAINE PARK TECHNICAL COLLEGE	\$35,200	21	\$1,676	0.95%
MT MARY UNIVERSITY	\$52,200	31	\$1,684	1.40%
NICOLET TECHNICAL COLLEGE	\$13,925	10	\$1,393	0.37%
NORTHCENTRAL TECHNICAL COLLEGE	\$31,500	22	\$1,432	0.85%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$46,800	29	\$1,614	1.26%
NORTHWOOD TECHNICAL COLLEGE	\$88,700	56	\$1,584	2.39%
RIPON COLLEGE	\$50,900	31	\$1,642	1.37%
ST NORBERT COLLEGE	\$23,200	15	\$1,547	0.62%
SOUTHWEST TECHNICAL COLLEGE	\$19,400	13	\$1,492	0.52%
UW EAU CLAIRE	\$195,209	123	\$1,587	5.25%

2024-2025 TALENT INCENTIVE PROGRAM (TIP)

(cont.)

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
UW GREEN BAY	\$203,333	124	\$1,640	5.47%
UW LA CROSSE	\$81,400	51	\$1,596	2.19%
UW MADISON	\$288,850	165	\$1,751	7.77%
UW MILWAUKEE	\$500,847	305	\$1,642	13.47%
UW OSHKOSH	\$137,100	82	\$1,672	3.69%
UW PARKSIDE	\$121,350	77	\$1,576	3.26%
UW PLATTEVILLE	\$61,600	35	\$1,760	1.66%
UW RIVER FALLS	\$45,642	30	\$1,521	1.23%
UW STEVENS POINT	\$170,201	102	\$1,669	4.58%
UW STOUT	\$77,039	46	\$1,675	2.07%
UW SUPERIOR	\$38,800	25	\$1,552	1.04%
UW WHITEWATER	\$60,413	39	\$1,549	1.63%
VITERBO UNIVERSITY	\$37,400	23	\$1,626	1.01%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$9,900	6	\$1,650	0.27%
WESTERN TECHNICAL COLLEGE	\$32,400	26	\$1,246	0.87%
TOTAL	\$3,717,530	2,286	\$1,626	100.00%

Spent by Year in School *

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FIRST YEAR	\$1,530,432	947	\$1,616	41.17%
SECOND YEAR	\$811,982	500	\$1,624	21.84%
OTHER UNDERGRADUATE	\$1,375,116	839	\$1,639	36.99%
TOTAL	\$3,717,530	2,286	\$1,626	100.00%

Spent by Dependency Status

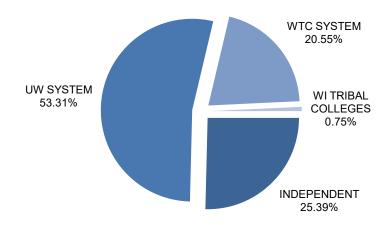
STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$3,020,807	1,833	\$1,648	81.26%
INDEPENDENT	\$696,723	453	\$1,538	18.74%
TOTAL	\$3,717,530	2,286	\$1,626	100.00%

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2024-2025 TALENT INCENTIVE PROGRAM (TIP)

(cont.)

Spent by Sector



SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$943,965	551	\$1,713	25.39%
UW SYSTEM	\$1,981,784	1,204	\$1,646	53.31%
WTC SYSTEM	\$763,881	510	\$1,498	20.55%
WI TRIBAL COLLEGES	\$27,900	21	\$1,329	0.75%
TOTAL	\$3,717,530	2,286	\$1,626	100.00%

2024-2025 TEACHER LOAN PROGRAM

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
CARROLL UNIVERSITY	\$5,000	1	\$5,000	3.27%
CONCORDIA UNIVERSITY	\$20,000	2	\$10,000	13.07%
RIPON COLLEGE	\$30,000	3	\$10,000	19.61%
ST NORBERT COLLEGE	\$10,000	1	\$10,000	6.54%
UW STEVENS POINT	\$60,000	7	\$8,571	39.22%
UW SUPERIOR	\$20,000	2	\$10,000	13.07%
UW STOUT	\$6,000	1	\$6,000	3.92%
VITERBO UNIVERSITY	\$2,000	1	\$2,000	1.31%
TOTAL	\$153,000	18	\$8,500	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	100	77.02%
Closed Accounts	9	22.98%
TOTAL ACCOUNTS:	109	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
In School and Forgiveness Grace Period	53	53.00%
Repayment	20	20.00%
At DOR for Collection	27	27.00%
TOTAL OPEN ACCOUNTS:	100	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Cancelled	1	11.11%
Paid in Full	2	22.22%
Forgiven in Full	5	55.56%
Permantenly Disabled	1	11.11%
TOTAL CLOSED ACCOUNTS:	9	100.00%

2024-2025 TEACHER OF THE VISUALLY IMPAIRED LOAN

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
NORTHERN ILLINOIS UNIVERSITY	\$9,817	1	\$9,817	42.58%
UNIVERSITY OF ILLINOIS	\$3,238	1	\$3,238	14.05%
WESTERN MICHIGAN UNIVERSITY	\$10,000	1	\$10,000	43.37%
TOTAL	\$23,055	3	\$7,685	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	22	77.02%
Closed Accounts	7	22.98%
TOTAL ACCOUNTS:	29	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
In School and Forgiveness Grace Period	17	77.27%
Repayment	4	18.18%
At DOR for Collection	1	4.55%
TOTAL OPEN ACCOUNTS:	22	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Forgiven in Full	5	71.43%
Cancelled	2	28.57%
TOTAL CLOSED ACCOUNTS:	7	100.00%

2024-2025 TECHNICAL EXCELLENCE SCHOLARSHIP

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$27,591	38	\$726	3.27%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$89,511	127	\$705	10.60%
FOX VALLEY TECHNICAL COLLEGE	\$100,242	157	\$638	11.88%
GATEWAY TECHNICAL COLLEGE	\$39,274	58	\$677	4.65%
LAKESHORE TECHNICAL COLLEGE	\$24,753	36	\$688	2.93%
MADISON COLLEGE	\$92,734	125	\$742	10.99%
MILWAUKEE AREA TECHNICAL COLLEGE	\$46,690	69	\$677	5.53%
MID-STATE TECHNICAL COLLEGE	\$29,252	40	\$731	3.47%
MORAINE PARK TECHNICAL COLLEGE	\$42,188	54	\$781	5.00%
NICOLET TECHNICAL COLLEGE	\$6,744	10	\$674	0.80%
NORTHCENTRAL TECHNICAL COLLEGE	\$41,625	56	\$743	4.93%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$89,945	123	\$731	10.66%
NORTHWOOD TECHNICAL COLLEGE	\$42,187	55	\$767	5.00%
SOUTHWEST TECHNICAL COLLEGE	\$50,646	69	\$734	6.00%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$77,689	110	\$706	9.20%
WESTERN TECHNICAL COLLEGE	\$42,986	65	\$661	5.09%
TOTAL	\$844,057	1,192	\$708	100.00%

NOTE: TES funds are matched by the participating institution.

Students Year in School

YEAR IN SCHOOL	WTC SYSTEM	% AWARDED
1st Year / Freshman	532	44.63%
2nd Year / Sophmore	382	32.05%
3rd Year / Junior	278	23.32%
TOTAL	1,192	100.00%

PRIVATE NON-PROFIT

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$787,855	384	\$2,052	2.74%
BELLIN COLLEGE	\$371,949	111	\$3,351	1.30%
BELOIT COLLEGE	\$184,125	92	\$2,001	0.64%
CARROLL UNIVERSITY	\$2,684,842	750	\$3,580	9.35%
CARTHAGE COLLEGE	\$1,638,150	427	\$3,836	5.71%
CONCORDIA UNIVERSITY	\$2,152,644	690	\$3,120	7.50%
EDGEWOOD COLLEGE	\$729,842	371	\$1,967	2.54%
HERZING UNIVERSITY	\$2,163,735	829	\$2,610	7.54%
LAKELAND UNIVERSITY	\$1,786,750	516	\$3,463	6.22%
LAWRENCE UNIVERSITY	\$415,400	167	\$2,487	1.45%
MARANATHA BAPTIST UNIVERSITY	\$510,800	128	\$3,991	1.78%
MARIAN UNIVERSITY	\$1,113,442	309	\$3,603	3.88%
MARQUETTE UNIVERSITY	\$4,323,983	1,103	\$3,920	15.06%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$968,750	256	\$3,784	3.37%
MILWAUKEE SCHOOL OF ENGINEERING	\$2,241,400	610	\$3,674	7.81%
MT MARY UNIVERSITY	\$1,705,400	441	\$3,867	5.94%
NORTHLAND COLLEGE	\$220,600	59	\$3,739	0.77%
RIPON COLLEGE	\$451,575	224	\$2,016	1.57%
ST NORBERT COLLEGE	\$1,479,280	408	\$3,626	5.15%
VITERBO UNIVERSITY	\$1,502,008	414	\$3,628	5.23%
WISCONSIN LUTHERAN COLLEGE	\$1,280,018	340	\$3,765	4.46%
TOTAL	\$28,712,548	8,629	\$3,327	100.00%

Spent by Year in School *

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FIRST YEAR	\$8,570,968	2,569	\$3,336	29.85%
SECOND YEAR	\$6,534,517	1,926	\$3,393	22.76%
OTHER UNDERGRADUATE	\$13,607,063	4,134	\$3,292	47.39%
TOTAL	\$28,712,548	8,629	\$3,327	100.00%

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PRIVATE NON-PROFIT

(cont.)



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$21,594,601	6,257	\$3,451	75.21%
INDEPENDENT	\$7,117,947	2,372	\$3,001	24.79%
TOTAL	\$28,712,548	8,629	\$3,327	100.00%

TRIBAL COLLEGES

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
COLLEGE OF MENOMINEE NATION	\$329,118	217	\$1,517	68.70%
LAC COURTE OREILLES OJIBWA UNIVERSITY	\$149,943	93	\$1,612	31.30%
TOTAL	\$479,061	310	\$1,545	100.00%

Spent by Year in School *

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FIRST YEAR	\$211,737	141	\$1,502	44.20%
SECOND YEAR	\$129,434	78	\$1,659	27.02%
OTHER UNDERGRADUATE	\$137,890	91	\$1,515	28.78%
TOTAL	\$479,061	310	\$1,545	100.00%



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$102,885	61	\$1,687	21.48%
INDEPENDENT	\$376,176	249	\$1,511	78.52%
TOTAL	\$479,061	310	\$1,545	100.00%

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UNIVERSITY OF WISCONSIN SYSTEM

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
UW EAU CLAIRE	\$3,865,007	1,190	\$3,248	5.78%
UW GREEN BAY	\$5,631,649	2,007	\$2,806	8.42%
UW LA CROSSE	\$3,119,952	1,037	\$3,009	4.67%
UW MADISON	\$11,322,749	3,724	\$3,040	16.94%
UW MILWAUKEE	\$15,104,728	4,607	\$3,279	22.59%
UW OSHKOSH	\$5,212,676	1,636	\$3,186	7.80%
UW PARKSIDE	\$2,819,331	911	\$3,095	4.22%
UW PLATTEVILLE	\$2,507,668	749	\$3,348	3.75%
UW RIVER FALLS	\$1,473,134	521	\$2,828	2.20%
UW STEVENS POINT	\$5,531,575	1,893	\$2,922	8.27%
UW STOUT	\$3,036,416	1,069	\$2,840	4.54%
UW SUPERIOR	\$1,201,864	425	\$2,828	1.80%
UW WHITEWATER	\$5,840,521	2,114	\$2,763	8.74%
UW FLEX	\$185,552	101	\$1,837	0.28%
TOTAL	\$66,852,822	21,984	\$3,041	100.00%

Spent by Year in School *

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FIRST YEAR	\$20,069,523	6,548	\$3,065	30.02%
SECOND YEAR	\$15,621,376	5,005	\$3,121	23.37%
OTHER UNDERGRADUATE	\$31,161,923	10,431	\$2,987	46.61%
TOTAL	\$66,852,822	21,984	\$3,041	100.00%



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$51,338,029	16,848	\$1,753	76.79%
INDEPENDENT	\$15,514,793	5,136	\$1,810	23.21%
TOTAL	\$66,852,822	21,984	\$1,773	100.00%

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WISCONSIN TECHNICAL COLLEGE SYSTEM

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$900,839	705	\$1,278	3.45%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$1,725,246	1,258	\$1,371	6.61%
FOX VALLEY TECHNICAL COLLEGE	\$1,791,839	1,380	\$1,298	6.87%
GATEWAY TECHNICAL COLLEGE	\$2,162,199	1,703	\$1,270	8.29%
LAKESHORE TECHNICAL COLLEGE	\$711,022	561	\$1,267	2.72%
MADISON COLLEGE	\$3,275,045	2,461	\$1,331	12.55%
MID-STATE TECHNICAL COLLEGE	\$804,866	616	\$1,307	3.08%
MILWAUKEE AREA TECHNICAL COLLEGE	\$6,315,717	4,936	\$1,280	24.20%
MORAINE PARK TECHNICAL COLLEGE	\$924,908	724	\$1,277	3.54%
NICOLET TECHNICAL COLLEGE	\$336,986	255	\$1,322	1.29%
NORTHCENTRAL TECHNICAL COLLEGE	\$1,287,120	951	\$1,353	4.93%
NORTHEAST WISCONSIN TECHNICAL	\$2,158,310	1,624	\$1,329	8.27%
NORTHWOOD TECHNICAL COLLEGE	\$930,373	674	\$1,380	3.57%
SOUTHWEST TECHNICAL COLLEGE	\$553,453	384	\$1,441	2.12%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$1,021,858	779	\$1,312	3.92%
WESTERN TECHNICAL COLLEGE	\$1,197,440	862	\$1,389	4.59%
TOTAL	\$26,097,221	19,873	\$1,313	100.00%

Spent by Year in School *

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FIRST YEAR	\$13,562,702	10,268	\$1,321	51.97%
SECOND YEAR	\$8,481,397	6,313	\$1,343	32.50%
OTHER UNDERGRADUATE	\$4,053,122	3,292	\$1,231	15.53%
TOTAL	\$26,097,221	19,873	\$1,313	100.00%



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$9,958,408	7,522	\$1,324	38.16%
INDEPENDENT	\$16,138,813	12,351	\$1,307	61.84%
TOTAL	\$26,097,221	19,873	\$1,313	100.00%

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2024-2025 TUITION REMISSION FOR VETERANS AND DEPENDENTS

UW SYSTEM AND WISCONSIN TECHNICAL COLLEGES

SECTOR	DOLLARS SPENT	% OF TOTAL DOLLARS SPENT
UW SYSTEM	\$5,443,825	83.79%
WISCONSIN TECHNICAL COLLEGES	\$1,052,870	16.21%
TOTAL	\$6,496,695	100.00%

Spent by UW SYSTEM

INSTITUTION	DOLLARS SPENT	% OF TOTAL DOLLARS SPENT
UW EAU CLAIRE	\$388,142	7.13%
UW EXTENSION	\$1,078	0.02%
UW GREEN BAY	\$464,750	8.54%
UW LA CROSSE	\$341,652	6.28%
UW MADISON	\$952,682	17.50%
UW MILWAUKEE	\$871,818	16.01%
UW OSHKOSH	\$424,851	7.80%
UW PARKSIDE	\$199,193	3.66%
UW PLATTEVILLE	\$224,403	4.12%
UW RIVER FALLS	\$132,405	2.43%
UW STEVENS POINT	\$486,643	8.94%
UW STOUT	\$272,512	5.01%
UW SUPERIOR	\$112,515	2.07%
UW WHITEWATER	\$571,181	10.49%
TOTAL	\$5,443,825	100.00%

Spent by WISCONSIN TECHNICAL COLLEGES

COLLEGE	DOLLARS SPENT	% OF TOTAL DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$19,207	1.82%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$55,132	5.24%
FOX VALLEY TECHNICAL COLLEGE	\$114,115	10.84%
GATEWAY TECHNICAL COLLEGE	\$65,095	6.18%
LAKESHORE TECHNICAL COLLEGE	\$92,279	8.76%
MADISON COLLEGE	\$95,187	9.04%
MID-STATE TECHNICAL COLLEGE	\$20,865	1.98%
MILWAUKEE AREA TECHNICAL COLLEGE	\$55,773	5.30%
MORAINE PARK TECHNICAL COLLEGE	\$49,009	4.65%
NICOLET TECHNICAL COLLEGE	\$8,154	0.77%
NORTHCENTRAL TECHNICAL COLLEGE	\$65,767	6.25%
NORTHEAST WISCONSIN TECHNICAL	\$114,305	10.86%
NORTHWOOD TECHNICAL COLLEGE	\$56,190	5.34%
SOUTHWEST TECHNICAL COLLEGE	\$12,381	1.18%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$47,632	4.52%
WESTERN TECHNICAL COLLEGE	\$181,779	17.27%
TOTAL	\$1,052,870	100.00%

2024-2025

VETERAN'S GRANT FOR PRIVATE NON-PROFIT SCHOOLS

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$9,000	6	\$1,500	1.37%
BELLIN COLLEGE	\$40,263	11	\$3,660	6.12%
CARROLL UNIVERSITY	\$59,357	19	\$3,124	9.03%
CARTHAGE COLLEGE	\$2,750	3	\$917	0.42%
CONCORDIA UNIVERSITY	\$90,000	24	\$3,750	13.69%
EDGEWOOD COLLEGE	\$52,276	19	\$2,751	7.95%
HERZING UNIVERSITY	\$20,000	6	\$3,333	3.04%
LAKELAND UNIVERSITY	\$21,548	17	\$1,268	3.28%
MARIAN UNIVERSITY	\$27,795	9	\$3,088	4.23%
MARQUETTE UNIVERSITY	\$95,413	27	\$3,534	14.51%
MEDICAL COLLEGE OF WISCONSIN	\$8,266	4	\$2,067	1.26%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$20,000	5	\$4,000	3.04%
MILWAUKEE SCHOOL OF ENGINEERING	\$35,224	11	\$3,202	5.36%
MT MARY UNIVERSITY	\$10,000	4	\$2,500	1.52%
NORTHLAND COLLEGE	\$4,000	2	\$2,000	0.61%
RIPON COLLEGE	\$32,000	8	\$4,000	4.87%
ST NORBERT COLLEGE	\$24,000	6	\$4,000	3.65%
VITERBO UNIVERSITY	\$93,575	29	\$3,227	14.23%
WISCONSIN LUTHERAN COLLEGE	\$12,000	3	\$4,000	1.83%
TOTAL	\$657,467	213	\$3,087	100.00%

2024-2025 Dental Scholarship Program

Total Programs Spent: \$560,000
Program Development:* \$350,000

Scholarships: \$210,000 Number of Students: 7

2024-2025 Health Services Scholarship Program

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Forgiveness Grace Period	14	93.33%
Repayment	1	20.00%
TOTAL ACCOUNTS:	15	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Forgiven in Full	3	100.00%
TOTAL CLOSED ACCOUNTS:	3	100.00%

^{*}Note: Reporting of remaining participants; program funding ened 2023-24.

2024-2025 MN-WI Tuition Reciprocity ¹

ACADEMIC YEAR	MN STUDENTS ENROLLED IN WI		WI STUDENTS ENROLLED IN MN		RECIPROCITY PAYMENT	TOTAL SUPPLEMENT
12741	ATTENDEES	NET COST	ATTENDEES	NET COST	TATMENT	PAYMENT
2013-14 ²	14,186	-\$22,360,549	8,794	-\$15,914,761	\$6,407,461	\$1,854,164
2014-15	14,104	-\$21,543,685	8,473	-\$16,401,666	\$5,142,019	\$874,486
2015-16 ³	13,837	-\$27,192,749	8,300	-\$18,807,148	\$8,383,173	-
2016-17	13,688	-\$23,864,092	8,285	-\$17,563,037	\$6,301,054	-
2017-18 4	13,504	-\$20,989,015	8,296	-\$15,507,580	\$5,482,450	
2018-19	13,362	-\$13,126,614	8,257	-\$7,618,205	\$5,508,409	
2019-20	13,094	-\$9,466,490	8,118	\$2,308,970	\$7,157,520	-
2020-21 ⁵	12,911	-\$1,131,696	7,822	\$3,259,216	\$4,692,519	
2021-22	12,650	-\$444,297	7,379	\$8,765,260	\$9,209,557	-
2022-23	12,214	\$627,177	7,089	\$10,008,711	\$9,381,534	-

Notes:

2024-2025 Primary Care & Psychiatry Shortage Grant

Total Spent: \$145,800 Number of Students: 7

^{*}Note: Development and operation of programs to support the recruitment and training of students in rural dentistry.

¹ 2023 Wisconsin Acts 103 and 104 transferred responsibility for administration of the MN WI Tuition Reciprocity agreement to the Universities of Wisconsin. Due to the nature of the program reporting of 2023-24 is not within HEAB's legislative authority. This section will be absent from new Student Aid Expenditure reports.

 $^{^{\}rm 2}\,$ Payment includes adjustment from 2008-09 and 2012-13.

⁴ Payment includes adjustment from 2016-17.

 $^{^{\}rm 3}$ Payment includes adjustment from 2014-15.

⁵ Payment includes adjustment from 2019-20.

2024-2025 School Leadership Loan Program

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Forgiveness Grace Period	3	60.00%
Repayment	1	20.00%
At DOR for Collection	1	20.00%
TOTAL ACCOUNTS:	5	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Forgiven in Full	10	100.00%
TOTAL CLOSED ACCOUNTS:	10	100.00%

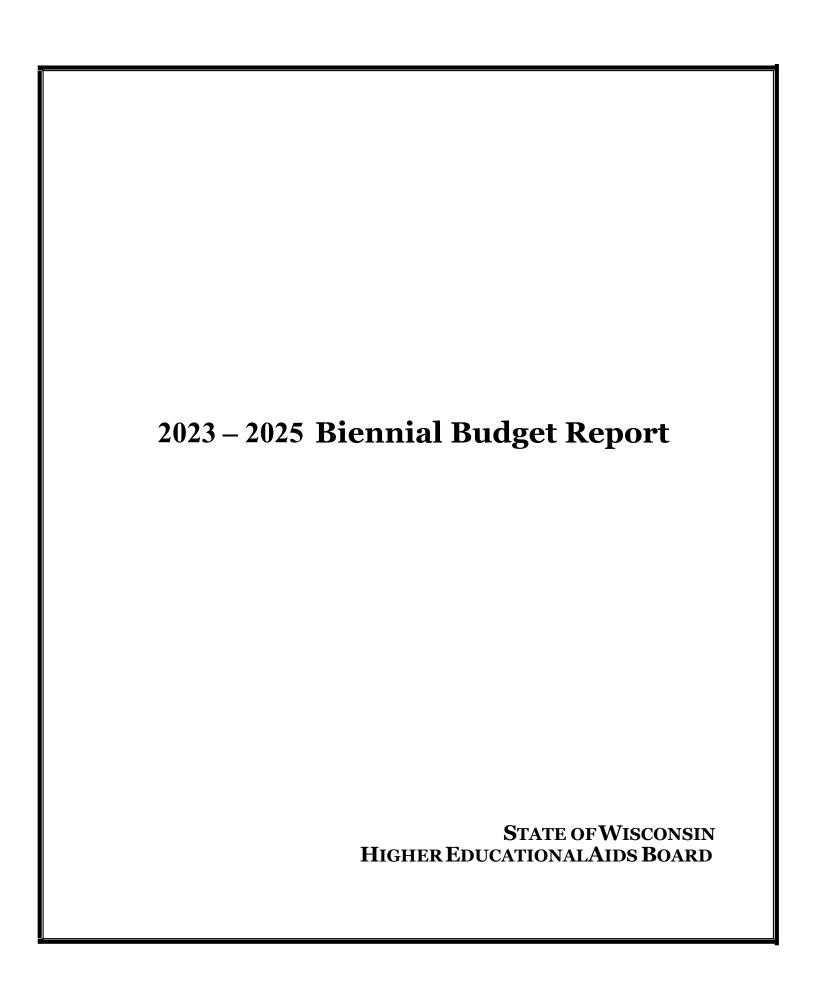
2024-2025 Tribal College Payment

INSTITUTION	DOLLARS SPENT
COLLEGE OF MENOMINEE NATION	\$270,000
LAC COURTE OREILLES OJIBWA	\$135,000
TOTAL	\$405,000

INFORMATION November 12, 2025

HIGHER EDUCATIONAL AIDS BOARD BOARD REPORT #26-04

2023-2025 Biennial Budget Report



BIENNIAL REPORT

2023 - 2025

STATE OF WISCONSIN

HIGHER EDUCATIONAL AIDS BOARD

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AGENCY STRUCTURE

The Higher Educational Aids Board is a part-time, independent policy-making board composed of eleven members appointed to serve at the pleasure of the Governor. The Governor appoints one member from the Board of Regents of the University of Wisconsin System; one member from the State Board of the Wisconsin Technical College System; one member who is a trustee of an independent college or university to represent such independent institutions; one student and one financial aid administrator each from within the University of Wisconsin System, Wisconsin Technical College System Board and independent institutions; one citizen member to represent the general public; the state superintendent of public instruction; and representatives from the Tribal Colleges serve in an ex-officio role.

The Executive Secretary is appointed by and serves at the pleasure of the Governor. The Executive Secretary makes policy recommendations to the Board; carries out policy directives from the Governor, Legislature, and Board; and is responsible for initiating and carrying out all administrative direction and responsibilities of the agency. All other permanent agency staff are in the classified service. During the 2023-2025 biennium, total agency staff did not exceed 11 individuals. The functional organizational chart of the agency reflects the most recent structure.

AGENCY MISSION

"The Wisconsin Higher Educational Aids Board will work to ensure that all Wisconsin residents are provided with equal access to higher education, to promote diversity on Wisconsin college and university campuses, and to distribute all funds in HEAB administered programs using fair, equitable, and timely procedures."

AGENCY FUNCTIONS

The agency's major operational responsibilities during 2023-2025 include three distinct categories which include grant/scholarship/loan programs, tuition capitation programs, and reciprocal agreements.

The state's student grant/scholarship/loan programs totaled the expenditures of over \$261,214,322 during 2023-2025. All these funds were secured from General Purpose Revenue tax funds. Student participation in most of these programs is based upon the federally determined student and/or parental contributions, and hence the financial need of the student recipients. Total awards exceeded 123,708 from over 293,046 Wisconsin resident undergraduates who applied for assistance during the biennium.

- The largest grant program is the **Wisconsin Grant** (WG) that serves the four sectors University Colleges (UW), Technical Colleges (TC), Private Non-Profit Colleges (PNP), and the Tribal Colleges (TR).
- Academic Excellence Scholarships (AES) are awarded to Wisconsin high school seniors who have the highest grade point average in each public and private high school throughout the State of Wisconsin.
- Technical Excellence Scholarships (TES) are awarded to Wisconsin high school seniors who have the highest demonstrated level of proficiency in technical education subjects. The scholarships are only for use at a school within the Wisconsin Technical College System (WTCS) located within the state.
- The loan programs consist of: The Minority Teacher loan program provides loans to WI resident minority, undergraduate sophomore, juniors, or seniors who are enrolled in programs leading to teacher licensure at an independent or UW institution; Nursing Student loan program provides loans to WI residents who are enrolled in a program that prepares them to be licensed as nurses, either RN or LPN; Teacher of the Visually Impaired Loan provides loans to WI residents in a program that prepares them to be licensed as teachers of the visually impaired or as orientation and mobility instructors; Teacher loan program is specific to WI resident undergraduate sophomores, juniors, seniors enrolled in a program leading to teacher licensure in a discipline identified as a teacher shortage area; and the School Leadership loan program provides loans to students enrolled in a school leadership program at a UW System school that permits students to earn degrees in less time than a traditional school leadership program and are nominated by a superintendent of a school district; Nurse Educator Program provides funds to nurses who want to advance their career and become a Nurse Educator in Wisconsin.

In addition to the programs mentioned above, HEAB is responsible for the remission of fees and reimbursement to the UW and Technical College for veterans and dependents, WI Veteran Grant for Private Non-Profit Schools, Health Services Scholarship Program, Primary Care and Psychiatry Shortage Grant, Dental Scholarship Program, and the Tribal College payment to the tribal schools.

HEAB continues the collection of outstanding loans, including Minority Teacher Loan, Teacher Loan, Health Services Scholarship Program, Nurse Educator Program, Nursing Student Loan, School Leadership Loan Program, and the Teacher of the Visually Impaired Loan.

Two tuition capitation agreements comprise another major operational responsibility of the agency. The Board has tuition capitation agreements with both the Medical College of Wisconsin and Marquette University School of Dentistry. These agreements provide funds to the two institutions to train Wisconsin residents as physicians and dentists. During 2023-2025, the total appropriation on behalf of the Medical College was \$3,853,200, and \$3,440,005 for the School of Dentistry for resident student tuition capitation purposes.

HEAB's third major function continues to be the administration of the Minnesota-Wisconsin Reciprocity Program in conjunction with the Minnesota Higher Education Services Office. A total of 14,468 Wisconsin residents participated in the program 2021-2022 and 2022-2023 by enrolling in Minnesota public institutions.

PRESENT BOARD POLICIES

In 1968, a rationale and policy framework for Wisconsin's Student Financial Aid Structure was established. Today, in 2025, the rational and policy framework continues to operate. Essentially, there are two broad goals and seven operational policies that serve to implement the broader goals. The two broad goals, Universal Educational Opportunity and Educational Diversity or "Freedom of Choice," are looked upon as educational goals that can be achieved in part through the financial aid structure.

The first goal of Universal Educational Opportunity is to eliminate financial barriers and thereby ensure an educational opportunity for all Wisconsin citizens commensurate with their desires and abilities. This goal suggests that it is the primary purpose of the student financial aid structure to ensure an educational opportunity for all citizens commensurate with their desires and abilities, regardless of their financial circumstances. This goal does not imply that the same educational experience needs to be provided to all students, but it does suggest that all students be given an equal opportunity to pursue an education consistent with their individual abilities, interests, and ambitions. It has been recognized that if society achieves the goal of equality of opportunity, it must first ensure the equality of educational opportunities. As a result of the technological revolution, the knowledge explosion, and the development of a highly skilled and complex society, education has become the most important key to the "American Dream." Educational investment in human resources has a direct impact on the economic and technological development of the nation. Students need to possess 21st-century skills such as problem-solving and critical thinking, entrepreneurship, and creativity. Education is no longer just a pathway to opportunity and success but a prerequisite. This circular relationship between providing universal educational opportunity results in benefits which accrue to society in addition to those which accrue directly to the individual in terms of personal fulfillment and economic security. Every citizen has a right to participate in the economic, social, and political aspects of our society. Education provides the opportunity to exercise this right of full participation and, consequently, must be made equally available to all.

The second goal of the Financial Aid Structure is to support educational diversity by allowing students the freedom to choose among the various educational offerings. Educational diversity encompasses a wide range of academic environments, programs, and course offerings, as well as diversity in sponsorship, such as public and private. A comprehensive educational environment offers technical training in addition to collegiate programs not of the technical nature; one- and two-year programs as well as four-year programs, whether they are traditional campus programs or online. The diversity issue generally concentrates on the need to preserve the strength and vitality of private schools of higher education for the following reasons:

- 1. To assure students the opportunity of selecting an institution on such bases as academic program, campus environment, size, etc.
- 2. To stimulate healthy competition in seeking distinctions, whether by innovations in program or by quality achievements.
- 3. To maximize the use of educational resources, including faculties, facilities, etc.

In order to implement the two goals described, the following operational policies were established to serve as the guideposts of the Financial Aid Structure.

- The first operational policy designed to implement the goals of the Financial Aid Structure is that financial aid be distributed based on the student's financial need to maximize financial resources and thereby ensure an educational opportunity to the greatest number of students.
- 2. The second operational policy designed primarily to implement the goal of educational diversity or freedom of choice, is **equalization**. Equalization supports diversity and ensures freedom of choice by placing all students in the same relative position vis' a vis' governmental instructional subsidies.
- 3. The third operational policy, **awarding for excellence**, requires that academic excellence be recognized.
- 4. The fourth operational policy, **shared responsibility**, recognizes the multiple responsibilities of the student, the student's parent/s or spouse, government, and private sources to contribute to educational costs.
- 5. The fifth policy, recognizing the unique financial needs of the disadvantaged, suggests that it is a responsibility of the financial aid structure to recognize and relate to the unique financial needs of the economically disadvantaged.
- 6. The policy, **maximization of resources**, emphasizes the need to maximize the contribution of financial aid resources provided by all sources, including students, spouses, parents, government, institutions, and private sponsors.
- 7. The last policy, administrative coordination, and simplicity, recognizes the importance of providing a coordinated, equitable, efficient, and responsive administrative framework designed to implement the other policies enumerated above. The enactment of the State's financial aid programs and subsequent assignment of these programs to the Higher Educational Aids Board points out the desirability of ensuring an orderly development and coordination of the State's Financial Aid Structure as well as equitable, efficient, and responsive distribution mechanisms. To best serve the body of Wisconsin students who are attending a wide range of schools, including public and private, in-state as well as out-of-state, two-year programs and four-year programs, coordinated State financial aid programs are essential. Meeting this requirement and, in addition, fulfilling the Legislative mandate of providing an annual review of the State's Financial Aid Structure, suggests that a single governmental body should be responsible for the administrative coordination of the State's financial aid programs.

To summarize, the State Student Financial Aid Policy Framework is as follows:

I. Goals of the Financial Aid Structure

- A. Removal of all financial barriers to ensure an Educational Opportunity for all Wisconsin citizens commensurate with their desires and abilities.
- B. Support of Educational Diversity by allowing students the freedom to choose educational programs based on their interests and abilities.

II. Operational Policies

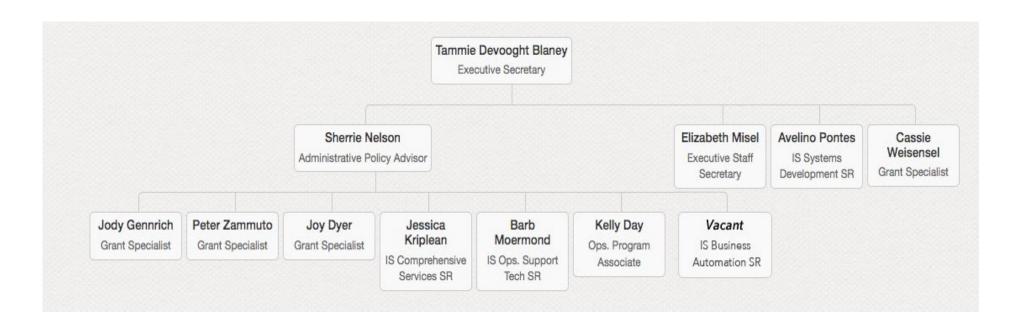
- A. Distribution of student financial aid is based on the student's financial need to maximize financial resources and thereby ensure an educational opportunity for the greatest number of students.
- B. Equalization of the instructional subsidy paid on behalf of students, thereby ensuring maximum freedom of choice.
- C. Recognition of academic excellence.
- D. Recognition of the multiple responsibilities of the student, the student's parent's or spouse, government, and private sources to contribute to educational costs.
- E. Recognition of the unique financial needs of the economically and educationally disadvantaged.
- F. Maximization of the financial aid resources provided by all sources, including students, the student's parent's or spouse, government, institutions, and private sponsors.
- G. Implementation of these operational policies through a coordinated, equitable, efficient, and responsive administrative framework.

During the 2023-2025 biennium, the following individuals served on the Higher Educational Aids Board.

<u>MEMBER</u>	REPRESENTING
	Independent College & Universities – Board
Jeff Neubauer	Representative
	UW System Administration Board of Regents
Kyle Weatherly	- Board Representative
	Independent Colleges and Universities -
Veronica Kaluta	Student Representative
	WI Technical College System – Financial Aid
Pam Lowrey	Representative
	WI Technical College System – Student
Sandra Hyer	Representative
	Independent Colleges and Universities –
Susan Teerink	Financial Aid Representative
	UW System Administration – Financial Aid
Robert Bode, Chairman	Representative

	Dept of Public Instruction – Superintendent –
Jennifer Kammerud	Designee
	WI Technical College System – Board
Quincy Daniels, Jr, Secretary	Representative
Jennifer Garrett	Public-At-Large Representative
	UW System Administration – Student
Sydney Brennan	Representative
Russell Swagger (Ex-Officio Member)	Tribal Colleges

HIGHER EDUCATIONAL AIDS BOARD STAFF



PERFORMANCE AND OPERATION OF HIGHER EDUCATIONAL AIDS BOARD DURING 2023-2025

It is recognized that the staff of the Higher Educational Aids Board (HEAB) is small, yet the responsibility the board has is extremely important to Wisconsin residents seeking post-secondary education. Due to an extraordinary level of expertise and dedication, HEAB staff members continue to be able to meet the high expectations placed upon them by customers, the Administration, and the Legislature. HEAB has been able to successfully carry out its mission to ensure that all students be provided with equal access and diversity in obtaining a higher education and make certain the funds for each program HEAB administers are distributed in a fair, equitable, and timely manner.

Over the two-year biennial period \$268,507,527 was distributed to 126,169 Wisconsin students through programs administered by HEAB. HEAB's detailed year-end report that provides information about our programs can be found on our website at https://heab.state.wi.us.

The expansion of communication throughout the higher education community in order to better serve our customers, the student, continued to be a priority for the agency. Improvements to the monthly memos, training workshops, visits, presentations, agency website, and various other forms of communication were made as well as efforts to develop relationships with other agencies and organizations to provide Wisconsin residents with as much financial assistance-related information as possible, and we continue to focus on making improvements.

The Minnesota-Wisconsin Reciprocity program is fully automated. Students can apply for reciprocity online and receive notification of approval or denial in a very short time. The reciprocity program administration is now administered by the University of Wisconsin System.

An agreement with the Department of Revenue has been implemented and the collection of defaulted loans for the Nursing Student Loan, Nurse Educator Program, Teacher Loan, and Minority Teacher Loans is now accomplished through the Department of Revenue.

The 2012 Commission on Financial Aid Consolidation and Modernization was created in 2011 Wisconsin Act 176 to study:

- a. The potential for consolidating all grant programs administered by the Higher Educational Aids Board (HEAB) into a single, comprehensive, need-based grant program.
- b. Options for providing grant aid for students who are attending Wisconsin institutions of higher education at less than full—time credit loads

Act 176 provided for membership of the Commission. HEAB was charged with administering the Commission and assisting the body in its work.

The Commission on Financial Aid Consolidation and Modernization reported its recommendations to the Higher Educational Aids Board, and to the legislature in the manner provided in section 13.172 (2) of the statutes, in a report dated November 30, 2012. The Commission had been required by Act 176 to report by December 1, 2012. Act 176 specified that upon submission of its report, the commission shall terminate its activities and shall cease to exist. A copy of the final report and its recommendations can be found at HEAB's website https://heab.state.wi.us.

In the 17-18 budget, we were assigned a new program, the School Leadership Loan Program. This loan program was specific for students who are enrolled in a school leadership program at an institution of the University of Wisconsin system that permits students to earn degrees in less time than a traditional school leadership program and that includes a required mentorship or apprenticeship component. A superintendent of a school district must nominate the student. The loan is forgiven at 25% per year if the recipient is employed in a school leadership position in an elementary or secondary school in this state.

2017 Wisconsin Act 206 created the Dual Enrollment Credential Grant. This grant was for the purpose of assisting high school teachers in covering tuition expenses for courses taken to meet the minimal qualifications necessary to teach dual enrollment courses. The dual enrollment courses were designed to provide high school students with the opportunity to gain credits in both high school and an institution of higher education.

In the 19-21 budget, HEAB was assigned the Health Services Scholarship Program to encourage health services professionals to practice in health shortage areas in the State of Wisconsin. Students are eligible to apply if they are a Wisconsin resident and in their second year or higher of a graduate dental, psychiatry, or medical (including primary care physicians, physician assistants, or nurse practitioners) training program in the State of WI. Upon graduation, the student must agree to practice in a Health Shortage Area in WI for a period equal to 18 months for each annual scholarship.

The 21-23 budget provided us with the opportunity to develop the Nurse Educators Program for the 22-23 academic year. The Nurse Educators Program provides funds to nurses who want to advance their careers to become nurse educators in WI. This program provides funds to nurses who want to get their master's in nursing, Doctorate in Nurse Practitioners, or PhD in Nursing. Once they complete their education, they have an obligation to teach for three years in Wisconsin. If they don't complete their obligation to teach for three years, the funds then become a loan that they must repay. In addition, there are funds available for nursing fellowships and nursing faculty.

During the 23-25 budget years, HEAB obtained funding to rewrite its mainframe system into a cloud-based system. HEAB finished testing early this spring, 2025 and the system went live in the spring. The new system (Grants, Loans, and Scholarship System GLASS) provides modernization to the financial aid community and students attending our institutions in Wisconsin.

PROGRAMS	2023-2024 DOLLARS		2024-2025 DOLLARS	
	SPENT	AWARDS	SPENT	AWARDS
CAPITATION Marquette University School of Dentistry Medical College of Wisconsin	\$1,707,005 \$1,926,600	197 1,041	\$1,733,000 \$1,926,600	200 1,023
GRANTS Impaired Student Grant	\$50,400	29	\$56,873	37
Indian Student Assistance Grant	\$526,859	591	\$574,877	648
Minority Retention Grant - Independent and Tribal Colleges	\$377,957	244	\$366,953	236
Minority Retention Grant - TC System	\$418,025	526	\$419,299	521
Primary Care & Psychiatry Shortage Grant	\$208,200	10	\$145,800	7
Talent Incentive Program Grant	\$3,283,188	2,140	\$3,719,330	2,286
Veteran's Grant Private Non-Profit	\$657,467	213	\$873,105	419
Wisconsin Grant -UW System Wisconsin Grant - Technical Colleges Wisconsin Grant - WI Tribal Colleges Wisconsin Grant - Private Non-Profit	\$56,659,956 \$25,109,722 \$402,718 \$28,365,672	28,437 20,138 262 8,104	\$66,830,498 \$25,834,037 \$475,890 \$28,639,128	21,833 19,873 310 8,629
LOANS	, ,	,	, ,	,
Minority Teacher Loan Teacher Loan Teacher of the Visually Impaired Loan Nursing Student Loan Nurse Educators Program	\$65,000 \$191,603 \$59,732 \$275,500 \$4,514,972	7 21 7 109 165	\$35,000 \$153,000 \$23,055 \$245,500 \$3,563,082	5 19 3 91 158
RECIPROCITY MN-WI Reciprocity Program 21-22 & 22-23 Payment	\$18,591,091	14,468	\$0	0
SCHOLARSHIPS Academic Excellence Scholarship Technical Excellence Scholarship Health Services Scholarship Dental Services Scholarship	\$2,872,426 \$850,613 \$110,000 \$0	2,805 832 4 0	\$2,854,828 \$844,057 \$0 \$560,000	2,790 1,192 0 7
Totals	\$147,224,706	80,350	\$139,873,912	60,287

MAJOR PROGRAM GOALS AND OBJECTIVES OF THE HIGHER EDUCATIONAL AIDS BOARD FOR THE 2025-2027 BIENNIUM

The Higher Educational Aids Board (HEAB) will continue to pursue its long-term commitment to providing opportunities for educational access and diversity in obtaining a higher education. It will continue to review its program policies and operational objectives for all state aid programs. HEAB will strive to expand its outreach to increase the awareness and knowledge of postsecondary educational opportunities and available financial assistance programs through the Higher Educational Aids Board. HEAB has always collected and analyzed data related to postsecondary education student financial aid. Reports that reflect this data are developed and distributed annually and available on our website: https://heab.state.wi.us.

Goals and objectives that have been set for the Higher Educational Aids Board to carry out over the next two years are extensive. The areas of focus will include addressing changes specific to the 2025-2027 biennial budget; reviewing program policy and potentially pursuing statute and/or rule changes; and continuing to implement technological changes.

The first of HEAB's goals provided in the 2023-2025 budget request was to keep the best and the brightest in the State of Wisconsin. The objective/activity: Academic Excellence Scholarships are awarded to Wisconsin high school seniors who have the highest grade point average in each public and private high school throughout the State of Wisconsin. The number of scholarships each high school is eligible for is based on total student enrollment. To receive a scholarship, a student must be enrolled on a full-time basis by September 30th of the academic year following the academic year in which he or she was designated a scholar at a participating University of Wisconsin, Wisconsin Technical College, or independent institution in the state. The value of the scholarship is \$2,250 per year, to be applied towards tuition. Half of the scholarship is funded by the state, while the other half is funded by the institution.

The second goal is to increase the number of minority teachers in the State of Wisconsin. The objective/activity: The Minority Teacher Loan Program provides loans to Wisconsin residents, minority, undergraduate junior, or senior who are enrolled at least half-time in programs leading to teacher licensure at independent or University of Wisconsin institutions. Students must be enrolled in programs leading to teacher licensure in a discipline identified as a teacher shortage area for the state of Wisconsin by the United States Department of Education and have an overall GPA of 3.0 or higher based on a 4.0 scale. The maximum award per year is \$10,000 with an overall maximum of \$30,000. According to the statutes, a minority student is defined as a student who is an African American, American Indian, or Alaskan Native, Hispanic, Asian or Pacific Islander Origin, or two or more races. The student who participates in this program must agree to teach full-time, in an elementary or secondary school, or tribal school in a Wisconsin school district with a 40% or higher minority student population. For each year the student teaches in an elementary or secondary school or tribal school, 25 percent of the loan is forgiven. If the student does not teach in an elementary or secondary school or tribal school, the loan must be repaid at an interest rate of five percent.

Given the size of the agency, the reliance on technology to fulfill responsibilities has been vast. In December 1999, the President signed the FAFSA Simplification Act, which changed the FAFSA (Free Application for Student Financial Aid) to be simpler and less complicated. The FAFSA collects data from students and their parents to provide the Student Aid Index (SAI) that replaced the Expected Family Contribution (EFC). The SAI determines a student's eligibility for Federal and State financial aid. The Simplification Act became effective in the 24-25 academic year. For HEAB to ensure compliance with the upcoming changes to the FAFSA, HEAB worked with DOA and has contracted with a private vendor (Goldbridge Partners, Inc.) to write a new modernized Student Financial Aid system that will take our mainframe system to a cloudbased system written in .NET. This Student Financial Aid System will also ensure compliance with the upcoming changes to the FAFSA. The primary objectives of the new system include increasing efficiency and minimizing manual intervention through system automations; enhancing security, data integrity, and consistency across programs; improving portal capabilities; and streamlining our existing processes through system functionalities. In addition, the new system will permit simple modifications and maximum flexibility to support changes in award formulas and the addition of future programs or agreements. The loan program testing began in October and is planned to be fully implemented very soon. Completion of this project is scheduled for December 2025.

ALTERNATIVE WORK SCHEDULES

The agency also encourages the utilization of Alternative Work Schedules such as flex-time, part-time, and shared time schedules to increase productivity, extend services, reduce absenteeism, improve employee morale, allow for employee development, and to maximize energy conservation through ride sharing and use of mass transit systems. The agency recognizes that Alternative work schedules may provide opportunities for individuals to utilize their skills, talents, and abilities. It recognizes that a traditional full-time work schedule may not meet the needs of individuals who, due to age, health, or family circumstances, find such a schedule in conflict with responsibilities outside of work. The agency updated its alternative work schedule-related statutes and rules.

INFORMATION November 12, 2025

HIGHER EDUCATIONAL AIDS BOARD BOARD REPORT #26-05 2024-2025 MURG Annual Report



State of Wisconsin Higher Educational Aids Board

Tony Evers Governor

P.O. Box 7885 Telephone: (608) 267-2206 Madison, WI 53707-7885 Fax: (608) 267-2808

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Tammie DeVooght Blaney
Executive Secretary

October 15, 2025

Secretary Kathy Blumenfeld Department of Administration P.O. Box 7864 Madison, WI 53707-7864

Dear Secretary Kathy Blumenfeld:

Enclosed is the 2024-2025 Annual Status Report for the Minority Undergraduate Retention Grant Program. Submission of the report is in compliance with Section 39.44 (5) of the Wisconsin Statutes, which requires an annual report on the effectiveness of this program.

If you have any questions about this report or about the Minority Undergraduate Retention Program, please feel free to contact me by e-mail at <u>tammie.devooght@wisconsin.gov</u> or phone at (608) 267-2206.

Sincerely,

Tammie DeVooght Blaney

Executive Secretary

CC: Deputy Secretary Anne Hanson, Department of Administration Assistant Deputy Secretary Diana Maas, Department of Administration Sara Hynek, Department of Administration Bryan Kirschbaum, Department of Administration

State of Wisconsin
Higher Educational Aids Board
October 2025

MINORITY UNDERGRADUATE RETENTION GRANT 2024-25 ANNUAL REPORT Higher Educational Aids Board

The Minority Undergraduate Retention Grant (MURG) Program was established by the State of Wisconsin Legislature in the 1985-87 biennial budget. The first award was made in the 1986-87 academic year. Minority Undergraduate Retention Grants are awarded to Wisconsin resident minority undergraduates, excluding first year students, enrolled at least half-time in Wisconsin Technical College System schools, non-profit independent colleges/universities, and tribal colleges.

Awards are based on financial need, with a minimum grant of \$2,500 per year. According to statute, a minority student is defined as a student who is a Black American, American Indian, Hispanic, or Southeast Asian from Laos, Cambodia, or Vietnam admitted to the United States after December 31, 1975. If eligible, a student may receive the grant for up to eight semesters or 12 quarters.

Funds are allocated to the Wisconsin Technical College System and the Independent/Tribal Colleges and Universities based on the prior year's minority student population as reported by each participating school. For the 2024-25 academic year, fifteen technical colleges, nineteen independent, non-profit colleges/universities, and both tribal colleges received a Minority Undergraduate Retention Grant allocation. The University of Wisconsin System Administration has a similar program, the Lawton Grant, for students attending a University of Wisconsin institution.

During the 2024-25 academic year, 757 students received a Minority Undergraduate Retention Grant award. 236 grant recipients attended a non-profit, independent college/university or tribal college, and 521 recipients attended a Wisconsin Technical College. To gauge the effectiveness of the program, surveys were sent to both the participating schools and the grant recipients. Results of the participating school survey are found on page 2, and the grant recipient survey results are found on page 7.

The graph and tables throughout this report detail the 2024-25 Minority Undergraduate Retention Grant Program:

- Table I: Educational Progress of Grant Recipients as Reported by Participating Schools
- Table II: Top Five Colleges or Universities Based on Funding Provided to Students
- Tables III and V: Spending by Independent/Tribal Schools and WTCS
- Tables IV and VI: Recipient Demographics for Independent/Tribal Schools and WTCS
- Table VII: 2024-25 Minority Retention Grant Recipient Survey Results

The data collected and the results of the grant recipient survey demonstrate that the Minority Undergraduate Retention Grant is highly successful. Participating schools reported that 74.24% of grant recipients either completed their degree/certificate programs or will continue to work towards degree/certificate completion during the 2025-26 academic year. Ninety-seven percent of the grant recipients who responded to the survey indicated that they either earned a degree or certificate during the 2024-25 academic year or will return to school to continue to pursue their educational goals. In addition, 94.74% of the recipients indicated that they planned to spend the majority of their working life in the State of Wisconsin.

TABLE I: Educational Progress of Grant Recipients as Reported by Participating Schools

Independent Colleges and Universities/Tribal Colleges/Technical Colleges

COMBINED DATA:	NUMBER	PERCENTAGE
Students who completed a degree/certificate in 24-25	283	37.38%
Students enrolled for 25-26 and continuing toward degree/certificate	279	36.86%
Students not enrolled for 25-26 who did not complete degree/certificate	195	25.76%
COMBINED TOTALS	757	100%
INDEPENDENT COLLEGES AND UNIVERSITIES/TRIBAL COLLEGES:	NUMBER	PERCENTAGE
Students who completed a degree/certificate in 24-25	70	29.66%
Students enrolled for 25-26 and continuing toward degree/certificate	121	51.27%
Students not enrolled for 25-26 who did not complete degree/certificate	45	19.07%
TOTALS	236	100%
TECHNICAL COLLEGE SYSTEM SCHOOLS:	NUMBER	PERCENTAGE
Students who completed a degree/certificate in 24-25	213	40.88%
Students enrolled for 25-26 and continuing toward degree/certificate	158	30.33%
Students not enrolled for 25-26 who did not complete degree/certificate	150	28.79%
TOTALS	521	100%

Note: The students reported as "students not enrolled for 25-26 who did not complete degree/certificate" were not enrolled in the reporting institution at the time the data were collected. The students may have enrolled at a later date or enrolled in a different institution.

TABLE II: TOP FIVE COLLEGES OR UNIVERSITIES BASED ON FUNDING PROVIDED TO STUDENTS

COLLEGE OR UNIVERSITY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD
MADISON COLLEGE	\$ 135,845	162	\$ 839
MILWAUKEE AREA TECHNICAL COLLEGE	\$ 91,000	113	\$ 805
MARQUETTE UNIVERSITY	\$ 86,640	45	\$ 1,925
GATEWAY TECHNICAL COLLEGE	\$ 85,425	132	\$ 647
ALVERNO COLLEGE	\$ 41,464	18	\$ 2,304
TOTALS	\$ 440,374	470	\$ 937

TABLE III: SPENDING BY SCHOOL FOR INDEPENDENT/TRIBAL SCHOOLS

COLLEGE OR UNIVERSITY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	PERCENTAGE OF DOLLARS SPENT
ALVERNO COLLEGE	\$ 41,464	18	\$ 2,304	11.30%
BELLIN COLLEGE	\$ 0	0	\$ 0	0.00%
BELOIT COLLEGE	\$ 5,640	4	\$ 1,410	1.54%
CARROLL UNIVERSITY	\$ 31,225	23	\$ 1,358	8.51%
CARTHAGE COLLEGE	\$ 19,950	8	\$ 2,494	5.44%
COLLEGE OF THE MENOMINEE NATION	\$ 5,640	13	\$ 434	1.54%
CONCORDIA UNIVERSITY	\$ 0	0	\$ 0	0.00%
EDGEWOOD COLLEGE	\$ 15,664	8	\$ 1,958	4.27%
HERZING	\$ 13,265	6	\$ 2,211	3.61%
LAC COURTE OREILLES	\$ 17,900	16	\$ 1,119	4.88%
LAKELAND COLLEGE	\$ 16,230	18	\$ 902	4.42%
LAWRENCE UNIVERSITY	\$ 3,135	3	\$ 1,045	0.85%
MARANATHA	\$ 1,050	3	\$ 350	0.29%
MARIAN UNIVERSITY	\$ 7,500	7	\$ 2,500	2.04%
MARQUETTE UNIVERSITY	\$ 86,640	45	\$ 1,925	23.61%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$ 11,175	11	\$ 1,016	3.05%
MILWAUKEE SCHOOL OF ENGINEERING	\$ 19,215	8	\$ 2,402	5.24%
MOUNT MARY COLLEGE	\$ 32,935	21	\$ 1,568	8.98%
NORTHLAND COLLEGE	\$ 2,820	3	\$ 940	0.77%
RIPON COLLEGE	\$ 5,745	5	\$ 1,149	1.57%
ST NORBERT COLLEGE	\$ 11,800	5	\$ 2,360	3.21%
VITERBO UNIVERSITY	\$ 8,145	6	\$ 1,358	2.21%
WISCONSIN LUTHERAN COLLEGE	\$ 9,815	9	\$ 1,091	2.67%
TOTALS:	\$ 366,953	236	\$ 1,555	100%

2024-25 Minority Undergraduate Retention Grant Recipient:

"The Minority Undergraduate Retention Grant allowed me to attend the university with less financial burden on myself and my family."

---Ashley, Lac Courte Oreilles Ojibwe University

TABLE IV: RECIPIENT DEMOGRAPHICS FOR TRIBAL AND INDEPENDENT INSTITUTIONS

		NUMBER OF	AVERAGE	PERCENTAGE OF DOLLARS			
	DOLLARS SPENT	AWARDS	AWARD	SPENT			
YEAR IN SCHOOL							
2 ND YEAR STUDENTS	\$ 101,697	65	\$ 1,565	27.71%			
3 RD , 4 TH , & 5 TH YEAR	\$ 265,256	171	\$ 1,551	72.29%			
STUDENTS	\$ 203,230	1/1	\$ 1,551	72.29/0			
TOTAL	\$ 366,953	236	\$ 1,555	100%			
STATUS OF RECIPIENTS							
DEPENDENT	\$ 287,999	178	\$ 1,618	78.48%			
INDEPENDENT	\$ 78,954	58	\$ 1,361	21.52%			
TOTAL	\$ 366,953	236	\$ 1,555	100%			
MINORITY UNDERGRADUATE R	ETENTION GRANT B	BY GROUP					
BLACK AMERICAN	\$ 108,147	65	\$ 1,664	29.47%			
AMERICAN INDIAN	\$ 30,942	34	\$ 910	8.43%			
ASIAN-AMERICAN	\$ 12,908	7	\$ 1,844	3.52%			
HISPANIC	\$ 214,956	130	\$ 1,654	58.58%			
TOTAL	\$ 366,953	236	\$ 1,555	100%			
MINORITY UNDERGRADUATE RETENTION GRANT BY SECTOR							
INDEPENDENT	\$ 343,413	207	\$ 1,659	93.59%			
TRIBAL	\$ 23,540	29	\$ 812	6.41%			
TOTAL	\$ 366,953	236	\$ 1,555	100%			

2024-25 Minority Undergraduate Retention Grant Recipients:

"As a minority, it is already difficult to attend school due to many barriers, and the financial barrier is one of the biggest ones. Without receiving this Minority Undergraduate Retention Grant, it would have been nearly impossible for me to attend college."

---Patricia, Madison College

"I am a mother of two children, and I pay over \$1,550 in just rent. I work a full-time job, and I can barely get by. Without the Minority Undergraduate Retention Grant, I would not have been able to further my education."

---Maria, Fox Valley Technical College

TABLE V: SPENDING BY SCHOOL FOR WISCONSIN TECHNICAL COLLEGE SYSTEM

WISCONSIN TECHNICAL COLLEGE SYSTEM		ARS SPENT	NUMBER OF AWARDS	 ERAGE WARD	PERCENTAGE OF DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$	8,940	12	\$ 745	2.13%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$	18,390	14	\$ 1,314	4.39%
FOX VALLEY TECHNICAL COLLEGE	\$	14,520	17	\$ 854	3.46%
GATEWAY TECHNICAL COLLEGE	\$	85,425	132	\$ 647	20.37%
LAKESHORE TECHNICAL COLLEGE	\$	4,630	5	\$ 926	1.10%
MADISON COLLEGE	\$	135,845	162	\$ 839	32.40%
MID-STATE TECHNICAL COLLEGE	\$	0	0	\$ 0	0.00%
MILWAUKEE AREA TECHNICAL COLLEGE	\$	91,000	113	\$ 805	21.70%
MORAINE PARK TECHNICAL COLLEGE	\$	5,020	6	\$ 837	1.20%
NICOLET AREA TECHNICAL COLLEGE	\$	1,204	4	\$ 301	0.29%
NORTHCENTRAL TECHNICAL COLLEGE	\$	2,220	5	\$ 444	0.53%
NORTHEAST TECHNICAL COLLEGE	\$	28,000	28	\$ 1,000	6.68%
NORTHWOOD TECHNICAL COLLEGE	\$	2,855	2	\$ 1,428	0.68%
SOUTHWEST WISCONSIN TECHNICAL COLLEGE	\$	1,145	1	\$ 1,145	0.27%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$	14,460	12	\$ 1,205	3.45%
WESTERN TECHNICAL COLLEGE	\$	5,645	8	\$ 706	1.35%
TOTALS:	\$	419,299	521	\$ 805	100%

2024-25 Minority Undergraduate Retention Grant Recipients:

"The Minority Undergraduate Retention Grant is important to me because the tuition at my school is pretty hefty, but being a first-generation student, it was important for me to go to school and receive my education. Without this grant, I would not be able to attend the school that I go to."

---Rey, Edgewood University

"Receiving the Minority Undergraduate Retention Grant is important to me because it provided essential financial support that allowed me to continue my education without added stress. It also affirmed that my academic journey and identity are valued, motivating me to stay focused and succeed."

---Marion, Lakeland University

TABLE VI: RECIPIENT DEMOGRAPHICS FOR WISCONSIN TECHNICAL COLLEGE SYSTEM

		NUMBER OF		PERCENTAGE OF DOLLARS
	DOLLARS SPENT	AWARDS	AVERAGE AWARD	SPENT
YEAR IN SCHOOL				
2 nd YEAR STUDENTS	\$ 294,814	358	\$ 824	70.32%
3 RD & 4 TH YEAR				
STUDENTS	\$ 124,485	163	\$ 764	29.69%
TOTAL	\$ 419,299	521	\$ 805	100%
STATUS OF RECIPIENT	S			
DEPENDENT	\$ 115,818	140	\$ 827	27.62%
INDEPENDENT	\$ 303,481	381	\$ 797	72.38%
TOTAL	\$ 419,299	521	\$ 805	100%
MINORITY UNDERGRA	ADUATE RETENTION GRANT E	BY GROUP		
BLACK AMERICAN	\$ 198,798	245	\$ 811	47.41%
AMERICAN INDIAN	\$ 35,647	46	\$ 775	8.50%
ASIAN-AMERICAN	\$ 24,996	26	\$ 961	5.96%
HISPANIC	\$ 159,858	204	\$ 784	38.13%
TOTAL	\$ 419,299	521	\$ 805	100%

2024-25 Minority Undergraduate Retention Grant Recipients:

"Receiving the Minority Undergraduate Retention Grant allowed me to attend college and take a significant weight off my school and work/life balance. Without the grant, I would not have been able to apply myself to my studies and achieve the high honors that I did. I am extremely grateful for this opportunity. As a minority, receiving this grant empowered me to try new things, make good decisions, and set goals."

---Isabel, Northeast Wisconsin Technical College

"As an older, non-traditional student, getting the Minority Undergraduate Retention Grant was important to me, so I could set an example and show my kids, and the youth in my community, that education is important and it's never too late to learn."

---Gena, College of Menominee Nation

TABLE VII: 2024-25 MINORITY RETENTION GRANT RECIPIENT SURVEY RESULTS

How did the Minority Undergraduate Retention Grant award influence your decision to attend college during the 2024-25 academic year? The award allowed me to attend school. Without it, I would not have been able to attend. The award positively influenced by decision to attend school. Without it, it would have been difficult for me to attend school. Without it, I would have still attended school. The award had no influence on my decision to attend school. Without it, I would have still attended school. Did you earn a Bachelor, an Associate Degree, or a certificate during the 2024-25 academic year? Yes 38 32.48% No 79 67.52% If you did not earn a degree or certificate during the 2024-25 academic year, how soon do you anticipate earning a degree or certificate? 2025-26 academic year 42 53.85% 2026-27 academic year 27 34.62% 2027-28 academic year 27 34.62% 1do not plan on completing a degree or certificate during the 2024-25 academic year, will you be attending a college or university during the 2025-26 academic year? Yes 75 97.40% Enrollment Status: Full-time: 53 Part-time: 23 No 2 2.60% Were you employed during the 2024-25 academic year? Yes 71 71.17% 32 hours/week or more: 28 Less than 32 hours/week: 64 No 21 22.83% Do you plan to be a Wisconsin resident for most of your working career? Yes 108 94.74%		Number of Respondents	Percentage of Respondents
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Were you employed during the 2024-25 academic year? Yes 71 71.17% 32 hours/week or more: 28 Less than 32 hours/week: 64 No 21 22.83% Do you plan to be a Wisconsin resident for most of your working career? Yes 108 94.74%	college or university during the 2025-26 academic year? Yes		
Yes 71 71.17% 32 hours/week or more: 28 Less than 32 hours/week: 64 No 21 22.83% Do you plan to be a Wisconsin resident for most of your working career? Yes 108 94.74%	No	2	2.60%
32 hours/week or more: 28 Less than 32 hours/week: 64 No 21 22.83% Do you plan to be a Wisconsin resident for most of your working career? Yes 108 94.74%	Were you employed during the 2024-25 academic year?		
No 21 22.83% Do you plan to be a Wisconsin resident for most of your working career? Yes 108 94.74%	Yes	71	71.17%
Do you plan to be a Wisconsin resident for most of your working career? Yes 108 94.74%	32 hours/week or more: 28 Less than 32 hours/week: 64		
Yes 108 94.74%	No	21	22.83%
Yes 108 94.74 %	Do you plan to be a Wisconsin resident for most of your working	career?	
			94.74%
	No	6	5.26%

INFORMATION November 12, 2025

HIGHER EDUCATIONAL AIDS BOARD BOARD REPORT #26-06 2024-2025 AES Program Report



State of Wisconsin Higher Educational Aids Board

Tony Evers Governor

P.O. Box 7885 Telephone: (608) 267-2206 Madison, WI 53707-7885 Fax: (608) 267-2808

E-Mail: HEABmail@wisconsin.gov

Web Page: http://heab.wisconsin.gov

Tammie DeVooght-Blaney
Executive Secretary

September 15, 2025

The Honorable Mark Born, Co-Chair Joint Committee on Finance State Capitol, Room 308 East Madison, WI 53708

The Honorable Howard Marklein, Co-Chair Joint Committee on Finance State Capitol, Room 316 East Madison, WI 53707

Dear Representative Born and Senator Marklein:

Submission of this report follows Section 39.41(7) of the Statutes which requires a yearly report regarding the Academic Excellence Scholarship Program. In addition to presenting final 2024-2025 data, preliminary data is included for the freshmen who will enroll in 2025-2026 as the thirty fifth class of scholars since the inception of the program.

If you have any questions about this report or about the Academic Excellence Scholarship Program, please feel free to contact me by e-mail at <u>tammie.devooght@wisconsin.gov</u> or phone at 267-2206.

Sincerely,

Tammie DeVooght-Blaney

Executive Secretary

CC: Senator Stafsholt Representative Hurd

Senator Bradley Representative Zimmerman
Senator Quinn Representative McGuire
Senator Testin Representative Kurtz
Senator Wimberger Representative Andraca

Senator L. Johnson Kathy Blumenfeld, Department of Administration

Senator Roys Sara Hynek, Department of Administration

Representative Rodriguez Erin Probst, Legislative Fiscal Bureau

Representative Dallman Bryan Kirschbaum, Department of Administration

2024-2025 ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM

Annual Status Report September 15, 2025

Ninety-one percent of the freshmen awarded the Academic Excellence Scholarship (AES) in 2024 accepted the scholarship and used it to attend a Wisconsin post secondary institution. The percentage of freshman who used their scholarship is more than that of last year. It may be assumed that the procedures for awarding the AES to alternates have maximized the number of scholarships used, and that an average of 92% of scholarships will be accepted by students in upcoming years.

In 2024-2025, 744 freshmen enrolled in a Wisconsin post-secondary institution. Total AES funds going to these students were \$801,002 with an average per freshman award of \$1,076.

Six tables are attached, showing final figures for 2024-2025, along with preliminary data for 2025-2026.

- Tables I, II, and III present enrollment by sector (University of Wisconsin, Wisconsin Technical Colleges, and Wisconsin Independent Colleges and Universities.) These figures represent the students who received AES program funds.
- Table IV presents a grand total for the three sectors.
- Table V presents general information such as the number of scholars using their award to attend a Wisconsin college or university.
- Table VI gives preliminary information for 2025-2026 freshmen.

ACADEMIC EXCELLENCE SCHOLARS									
UNIVERSITY OF WISCONSIN INSTITUTIONS									
		2024-2025 AC	ADEMIC Y	EAR					
	Freshman Sophomore Junior Senior Total Scholarship								
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount			
Madison	373	341	362	323	1,399	\$1,478,838			
Milwaukee	21	18	17	29	85	84,378			
Green Bay	13	13	17	12	55	55,126			
Parkside	4	5	5	6	20	19,125			
Eau Claire	38	42	34	37	151	151,880			
La Crosse	63	41	39	51	194	197,443			
Oshkosh	10	12	13	5	40	41,625			
Platteville	21	27	25	22	95	96,751			
River Falls	11	14	9	8	42	45,564			
Stevens Point	24	26	27	27	104	100,128			
Stout	7	13	13	11	44	41,626			
Superior	4	3	2	3	12	12,375			
Whitewater	11	18	20	14	63	62,301			
UW Total	600	573	583	548	2,304	2,387,160			

		Ta	Table II						
ACADEMIC EXCELLENCE SCHOLARS									
	WISCONSIN TECHNICAL COLLEGES								
		2024-2025 AC							
	Freshman Sophomore Junior Senior Total Scholarship								
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount			
Fox Valley	4	3	1	0	8	6,751			
Chippewa Valley	1	1	3	0	5	2,251			
Southwest Wisconsin	2	2	2	0	6	6,750			
Moraine Park	1	1	0	0	2	2,250			
Northeast Wisconsin	1	1	0	0	2	1,125			
Gateway	3	1	0	0	4	3,375			
Western	0	2	1	0	3	2,203			
Madison College	5	4	1	0	10	7,875			
MATC-Milwaukee	2	1	0	0	3	563			
Lakeshore	2	0	0	0	2	1,125			
Waukesha	2	1	1	0	4	3,938			
Northcentral	1	1	0	0	2	1,125			
Blackhawk	1	2	0	0	3	2,812			
Mid-State	1	0	0	0	1	1,125			
Nicolet	0	0	0	0	0	0			
Northwood	0	2	0	0	2	2,250			
WTCS Total 26 22 9 0 57 45,518									
UW & WTCS Total	626	595	592	548	2,361	\$2,432,678			

Note: Tables I and II show actual net spent amounts and the scholars with those net spent amounts.

	Table III						
	ACADEMIC EXCELLENCE SCHOLARS						
IND		T COLLEG			ΓIES		
		4-2025 ACAD			T	<u> </u>	
	Freshman	Sophomore	Junior	Senior	Total	Scholarship	
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount	
Alverno	2	2	1	1	6	\$6,750	
Beloit	1	0	2	1	4	2,250	
Cardinal Stritch	0	0	0	0	0	0	
Carroll	14	5	10	9	38	39,375	
Carthage	5	2	5	7	19	0	
Edgewood	1	4	2	2	9	9,000	
Silver Lake	0	0	0	0	0	0	
Lakeland	1	0	3	0	4	4,500	
Lawrence	4	6	7	11	28	29,625	
Marian	2	2	4	3	11	9,001	
Marquette	19	18	22	17	76	78,186	
MSOE	15	17	15	14	61	61,672	
Mount Mary	1	1	2	0	4	3,375	
Northland	1	0	0	0	1	1,125	
Ripon	4	7	4	5	20	21,938	
St. Norbert	17	17	12	10	56	59,626	
Viterbo	6	5	4	7	22	24,750	
Concordia	10	11	7	4	32	30,937	
MIAD	0	1	1	2	4	2,914	
WI Lutheran	11	6	1	7	25	27,001	
Maranatha	2	0	1	1	4	4,500	
Bellin	2	2	0	1	5	5,625	
Independent Total	118	106	103	102	429	\$422,150	

Table IV						
ACADEMIC EXCELLENCE SCHOLARS						
ALL SECTORS						
2024-2025 ACADEMIC YEAR						
	Freshman	Sophomore	Junior	Senior	Total	Scholarship
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount
UW	600	573	583	548	2,304	\$2,387,160
Technical	26	22	9	0	57	45,518
Independent	118	106	103	102	429	422,150
Grand Total	744	701	695	650	2,790	\$2,854,828

Note: Tables III and IV show actual net spent amounts and the scholars with those net spent amounts.

Table V						
General Scholar Data						
	2021-2022	2022-2023	2023-2024	2025-2025		
Total Scholarships Available	3,255	3,255	3,255	3,255		
Total Scholars Enrolled In-State	2,803	2,801	2,805	2,790		
Total Freshman Scholarships Available	802	811	811	803		
Scholars Enrolled as Freshmen in Wisconsin	741	786	730	744		
Alternate Scholarship Recipients	150	155	213	194		
% of Eligible Freshmen Enrolled In-State	92%	96%	90%	92%		

Table VI				
Preliminary Data – 2025-2026 Freshman Scholars as of September 15, 2025				
Total Freshman Scholarships Available	810			
Alternate Scholarships (of 810 Available Scholarships)	113			
Total Scholars Enrolled in Wisconsin Institutions	641			
Percentage of Scholars Enrolled in Wisconsin Institutions	79%			
Scholars Enrolled in UW System Institutions	536			
Scholars Enrolled in Independent Colleges	79			
Scholars Enrolled in WTCS Institutions	26			
Scholars Enrolled in Out-of-State Institutions	166			
Scholars Who Have Not Yet Specified College Choice	169			

INFORMATION November 12, 2025

HIGHER EDUCATIONAL AIDS BOARD BOARD REPORT #26-07 2024-2025 TES Program Report



State of Wisconsin Higher Educational Aids Board

Tony Evers Governor

Tammie DeVooght-Blaney
Executive Secretary

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Telephone: (608) 267-2206

September 16, 2025

The Honorable Mark Born, Co-Chair Joint Committee on Finance State Capitol, Room 308 East Madison, WI 53708

The Honorable Howard Marklein, Co-Chair Joint Committee on Finance State Capitol, Room 316 East Madison, WI 53707

Dear Representative Born and Senator Marklein:

Enclosed is the 2024-2025 Annual Status Report for the Technical Excellence Scholarship Program. Submission of this report follows Section 39.415(8) of the Statutes which requires a yearly report regarding the Technical Excellence Scholarship Program. In addition to presenting final 2024-2025 data, preliminary data is included for the freshmen who will enroll in 2025-2026 as the tenth class of scholars since the inception of the program.

If you have any questions about this report or about the Technical Excellence Scholarship Program, please feel free to contact me by e-mail at <u>tammie.devooght@wisconsin.gov</u> or phone at 267-2206.

Sincerely,

Tammie DeVooght-Blaney

Januah

Executive Secretary

CC: Senator Stafsholt Representative Hurd

Senator Bradley Representative Zimmerman
Senator Quinn Representative McGuire
Senator Testin Representative Kurtz
Senator Wimberger Representative Andraca

Senator L. Johnson Kathy Blumenfeld, Department of Administration

Senator Roys Sara Hynek, Department of Administration

Representative Rodriguez Erin Probst, Legislative Fiscal Bureau

Representative Dallman Bryan Kirschbaum, Department of Administration

TECHNICAL EXCELLENCE SCHOLARS					
WISCONSIN TECHNICAL COLLEGES					
2024-2025 ACADEMIC YEAR					
	Freshman	Sophomore	Junior	Total Scholars	Scholarship
	Scholars	Scholars	Scholars		Amount
Blackhawk	21	12	5	38	\$27,591
Chippewa Valley	48	47	32	127	89,511
Fox Valley	65	44	48	157	100,242
Gateway	25	21	12	58	39,274
Lakeshore	17	12	7	36	24,753
Madison College	65	30	30	125	92,734
MATC-Milwaukee	34	17	18	69	46,690
Mid-State	16	13	11	40	29,252
Moraine Park	30	17	7	54	42,188
Nicolet	6	3	1	10	6,744
Northcentral	27	13	16	56	41,625
Northeast WI	56	47	20	123	89,945
Southwest WI	30	28	11	69	50,646
Waukesha	44	36	30	110	77,689
Western	21	23	21	65	42,986
Northwood Tech	27	19	9	55	42,187
Total	532	382	278	1192	\$844,057

Note: Table I shows actual net spent amounts and the scholars with those net spent amounts.

Table II						
General Scholar Data						
	2021-2022	2022-2023	2023-2024	2024-2025		
Total Scholarships Available	1,928	1,928	1,928	1,928		
Total Scholars Enrolled In-State	836	829	832	823		
Total Freshman Scholarships Available	700	700	700	735		
Scholars Enrolled as Freshmen in Wisconsin	482	496	499	532		
Alternate Scholarship Recipients	7	20	12	18		
% of Eligible Freshmen Enrolled In-State	68%	70%	71%	72%		

Table III				
Preliminary Data – 2025-2026 Freshman Scholars as of September 16, 2025				
Total Freshman Scholarships Available	738			
Alternate Scholarships (of 738 Available Scholarships)	11			
Total Scholars Enrolled in Wisconsin Institutions	484			
Percentage of Scholars Enrolled in Wisconsin Institutions	65%			
Scholars Who Declined the Scholarship	23			
Scholars Who Have Not Yet Specified College Choice	231			