

State of Wisconsin Higher Educational Aids Board

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MONTHLY MEMO Higher Educational Aids Board MAY, 2013

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FINAL VOUCHER FOR 1213 – MAY 31, 2013

Because of the large amounts of refunds that we have received in the last few weeks we have extended the deadline. Please try to get your requests in as soon as possible.

REFUNDS ARE DUE NOW!!

Please be sure to get your refunds processed immediately! An updated refund template is now available at www.heab.wi.gov under Information for Financial Aid Administrators. Please note that refund information goes to: HEABmail@wisconsin.gov.

Automated Refund Program

We have begun to work on automating the refund process. Initially we're envisioning that you will enter the refunds via the secure socket layer – the same way that you request vouchering. Once the refund list has been verified we will process the check. We're still working out the details of how this is going to work and in the next month we'll have more information to provide to you.

Covenant Grant Program Update

Just a reminder to review your notification lists to make sure that you have requested the covenant and foundation funds.

We are anticipating that the 13-14 notification lists that are distributed on May 16th will have the new freshmen students on it! Awarding of the covenant and foundation grants remain the same as 12-13.

We will be providing an excel spreadsheet to each school within the next few weeks to verify satisfactory academic progress for all of the covenant students. The spreadsheet will be similar to the file that we provide for Academic Excellence, but it will only have a yes or no response for SAP.

NOTIFICATION LIST 1213

Distributed Wednesday afternoons:

May 1, 8, 15, and 22.

June 5

NOTIFICATION LIST 1314

Distributed Thursday afternoons: May 2, 9, 16, 23 and 30.

June 6, 13, 20, and 27.

AES LIST

Thursdays: May 23 and June 6.

Please look for the schedule online at: http://www.heab.wi.gov/finaid.html

VOUCHER PROCESSING

Tuesdays and Fridays for files uploaded by noon

May: 3, 7, 10, 14, 17, 21, and 31.

Please check our Webpage for current Notification List and Voucher Processing Schedules. http://www.heab.wi.gov/finaid.html

GRANTS UPDATES – COMMITTED AND SPENT as of 5/7/13

	Current	This Time Last Year
TG (W codes 0	6/28/2012)	
Committed	161.39%	149.03%
Spent	99.74%	96.27%
WHEG-TRIBAL	(W codes 06/21/20	12)
Committed	197.26%	185.58%
Spent	99.28 %	97.50%
WHEG-UW		
Committed	159.76%	156.27%
Spent	99.88%	99.94%
WHEG-WTC (w	codes 5/7/12)	
Committed	187.60%	166.11%
Spent	95.45%	92.78%

UPCOMING EVENTS

Scheduled HEAB Board Meetings: August 2, 2013

HEAB Training Date: July 18

HEAB conducts one-day training programs for new and continuing financial aid administrators. The training session covers all aspects of the programs administered by HEAB, including:

Goals of State Aid; *Eligibility for State Aid*; The Notification List; *The Voucher Process;* Return of State Funds; *Submitting and Receiving Data to/from HEAB*; Overviews of the Individual HEAB Programs

The program begins at 10:00 a.m. and ends no later than 3:00 p.m. It is held at the HEAB offices at 131 W. Wilson St, Suite 902, Madison, WI. We have room for up to 6 people at each session. Please let us know if you are coming to training as materials are printed based on the number of people attending. To

register for a session or for more information, please contact Nancy Wilkison at (608) 267-2213 or email her at nancy.wilkison@wi.gov.

Please contact me by phone at (608) 264-6181 or by email at <u>john.reinemann@wisconsin.gov</u> if you have any questions, concerns or comments. Thank you!