



# State of Wisconsin Higher Educational Aids Board

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**Tony Evers**  
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## Monthly Memo July and August 2023

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### First Voucher for 23-24

The first voucher for the 23-24 Academic Year is: August 15, 2023. Fund requests can begin on August 10, 2023. Please let us know if you have questions.

### How ISIR's Are Handled at HEAB

A refresher as to how ISIR's (Institutional Student Information Record) are handled at HEAB. HEAB receives all records that have WI as their Student State of Legal Residence. Records for students who don't have WI as their Student State of Legal Residence can be requested from CPS.

HEAB only loads ISIRs that have a perfect match flag of 4 with SSA [SSN, Name, and DOB match]. HEAB doesn't load an incoming ISIR if its transaction number is equal to or less than the existing record on our system. Ex: Student A files initial ISIR in October of 2020, an F02 in May of 2021 both of which loaded onto our system. Student A then has a name change in September of 2021 but files a new FAFSA instead of making a name change on their initial filing and that produces an F01, (F01/FED01 is the first ISIR created when someone files a FAFSA. F02 is the 2<sup>nd</sup> ISIR created when someone updates their initial filing, etc.) which doesn't load because there's an F02 on system. The student makes an update to the new FAFSA, but there's already an F02 on system, so this new F02 doesn't load.

HEAB loads the first 6 eligible WI schools listed on the student's ISIR. If you have a student whose record doesn't show up on our notification list and said student has WI in their Student State of Legal Residence and an SSA match flag of 4, it is likely that your school is listed after 6 other WI schools, and you should contact your program coordinator or Barb Moermond to get your school added onto our system.

When asking about a specific student, please include any filing date(s) as that allows Barb to find the actual ISIR when researching what's happening with their record.

## Update on New System

We are continuing to make excellent progress on the new system. GoldBridge is working on the programming, and we hope to begin testing later this fall.

## Processing Schedule

The **final notification list for 22-23** will be run on Wednesday, July 26.

Distributed Thursday afternoon July 27, 2023.

### Notification List 23-24

Distributed Wednesday afternoons.

August 2, 9, 16, 23, and 30.

September 6, 13, 20, and 27.

### AES/TES List

Distributed Wednesday afternoons.

August 2, 9, 16, 23, and 30.

September 6, 13, 20, and 27.

### Voucher Processing

Tuesdays and Fridays for files uploaded by noon.

August 15, 18, 22, 25, and 29.

September 1, 5, 8, 12, 15, 19, 22, 26, and 29.

### Special Vouchers (for loan programs)

Processed weekly on Wednesdays.

August 24, and 31.

September 7, 14, 21, and 28.

Please check our [website calendar](#) for the most current processing schedule updates.

## Grant Updates

23-24 committed and spent as of 7/26/23

	<u>Current</u>	<u>This Time Last Year</u>
<b>Wisconsin Grant – Private, non-profit</b>		
<i>Committed</i>	148.54%	130.22%
<i>Spent</i>	0.00%	0.00%
<b>Wisconsin Grant - Tribal</b>		
<i>Committed</i>	86.51%	72.29%
<i>Spent</i>	0.00%	0.00%
<b>Wisconsin Grant – UW</b>		
<i>Committed</i>	103.56%	98.10%
<i>Spent</i>	0.00%	0.00%
<b>Wisconsin Grant – Technical</b>		
<i>Committed</i>	190.06%	123.04%
<i>Spent</i>	0.00%	0.00%

## HEAB Staff Changes

Elizabeth Misel has joined our agency as our Administrative Financial Program Coordinator. She is replacing Brenda and are so happy to have her join us. Thank you for your patience during this transition.

## Upcoming Events

**Scheduled HEAB board meeting:** Friday, July 28, 2023.

**HEAB training dates:** HEAB's training will resume on **Wednesday, September 20<sup>th</sup> at 9:00 a.m.**

The training will be held virtually via Microsoft Teams and has changed from Thursday's to Wednesday's. Please contact Elizabeth Misel at [Elizabeth.misel@wisconsin.gov](mailto:Elizabeth.misel@wisconsin.gov) or 608-267-2206 to register for training.

If you have any questions, concerns or comments please contact Connie Hutchison at (608) 267-2206 or [connie.hutchison@wisconsin.gov](mailto:connie.hutchison@wisconsin.gov). Thank you!